



Shardul Amarchand Mangaldas

April 28, 2025

Urban Company Limited

Unit No.8, Ground Floor
Rectangle 1, D-4 Saket District Centre
New Delhi 110 017, India

Dear Sir/Madam,

Proposed initial public offering of equity shares of face value of ₹ 1 (the “Equity Shares”) of Urban Company Limited (the “Company” and such offering, the “Offer”)

We, the undersigned, hereby consent to act as the legal counsel to the Company as to Indian law, in relation to the Offer and to our name being inserted as “Legal Counsel to the Company as to Indian Law” in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), and any relevant stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with the SEBI and the Registrar of Companies, Delhi and Haryana at New Delhi, or in respect of any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: Shardul Amarchand Mangaldas & Co

Address: Amarchand Towers
216, Okhla Industrial Estate Phase III
New Delhi 110 020
Delhi, India

Tel: +91 11 4159 0700

E-mail: prashant.gupta@amsshardul.com

We hereby authorize you to deliver this letter of consent to the SEBI and any other regulatory or statutory authority as may be required by law.

Sincerely,

For Shardul Amarchand Mangaldas & Co

Prashant Gupta

Partner

Shardul Amarchand Mangaldas & Co
Advocates & Solicitors

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