

Price Waterhouse & Co Chartered Accountants LLP

To,
The Board of Directors

M/s. Urban Company Limited (formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)
7th and 8th Floor, Plot no. 183,
Rajiv Nagar, Udyog Vihar Phase 1,
Sector 20, Gurugram - 122 016,
Haryana

Dear Sirs,

Re: Proposed Initial Public Offering of Equity Shares in India by Urban Company Limited (formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)

We hereby consent to use in the Red Herring Prospectus dated September 02, 2025 (the "RHP") of Urban Company Limited (hereinafter referred to as the "Company" or the "Issuer") (formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited) to be submitted / filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana ("ROC"), the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), and prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended issued by the Securities and Exchange Board of India on 11 September, 2018 (the "SEBI Regulations"), our report dated August 29, 2025 relating to the Restated Consolidated Financial Information of the Issuer prepared under the SEBI Regulations, Section 26 of the Companies Act, 2013, as amended (the "Act") and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India, as amended from time to time, and approved by the Board of Directors of the Issuer at their meeting held on August 29, 2025, which appears in such RHP.

We also consent to the references to us as "Statutory Auditor" under the headings "Definitions and Abbreviations", "General Information", and other sections in such RHP and references to us as "Experts" under the Act to the extent and in our capacity as current statutory auditor of the Issuer and in respect of our report issued by us included in the RHP of the Issuer. However, we should not be construed to be "Experts" as defined under the United States Securities Act of 1933, as amended. The following information in relation to us may be disclosed:

Statutory Auditor Name: Price Waterhouse & Co Chartered Accountants LLP
Address: Building No. 8, 8th Floor, Tower – B, DLF Cyber City, Gurugram – 122002
Telephone Number: +91 (124) 6169910
Firm Registration Number: 304026E/E300009
E-mail: abhishek.rara@pwandaffiliates.com
Peer Review Certificate Number: 015947



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T: +91 (124) 6169908

Registered office and Head office: Plot No. 56 & 57, Block DN, Sector-V, Salt Lake, Kolkata - 700 091

Price Waterhouse & Co. (a Partnership Firm) converted into Price Waterhouse & Co Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-4362) with effect from July 7, 2014. Post its conversion to Price Waterhouse & Co Chartered Accountants LLP, its ICAI registration number is 304026E/E300009 (ICAI registration number before conversion was 304026E)

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the RHP. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing contained in the preceding paragraphs shall be construed to (i) limit our responsibility for or liability in respect of, the report we have issued and covered by our consent above and is included in the RHP or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Act to the ROC, SEBI, BSE, NSE or any other regulatory authorities as required by law.

Yours faithfully,

For Price Waterhouse & Co Chartered Accountants LLP
Firm Registration No. 304026E/E300009



Abhishek Rara
Partner
Membership No.: 077779

Place: Gurugram
Date: September 02, 2025