simpleinvestor

GUIDE TO SINGAPORE STOCKS

In collboration

TUB

Foreword

Dear readers,

It is with great pleasure that we present the inaugural edition of Simple's Guide to Singapore Stocks.

In the 1950s, Warren Buffett began his first investment partnership with $105,000 from eight partners and $100 of his own money. Over the next 13 years (1956 – 1969), he never had a single down year and even more impressively, never underperform the Dow Jones Average.

During those years, what guided Buffett was a book; a thick tome to the stock market produced by Moody's.

"I took those manuals and went through each one of them page by page. All 10,000 pages." – Warren Buffett

In recent years, few investors have done so even though technology has made it easier for us to do the same.

This guide serves as a handy collection of data acting as an introduction to various stocks listed in Singapore. With the aid of charts, trends and even company logos as memory anchor, a business can be quickly understood and evaluated on multiple front.

Disclaimer:

- While all efforts have been made to ensure accuracy of the figures, there may be errors present. The author does not guarantee the accuracy of any figure stated in this guide.
- This guide is not a call to buy or sell stock, readers are advised to do due diligence before making any investment.
- Figures are derived from SGX and other online sources, updated as of 30th July 2017.
- For in-depth and latest figures, please visit SGX.
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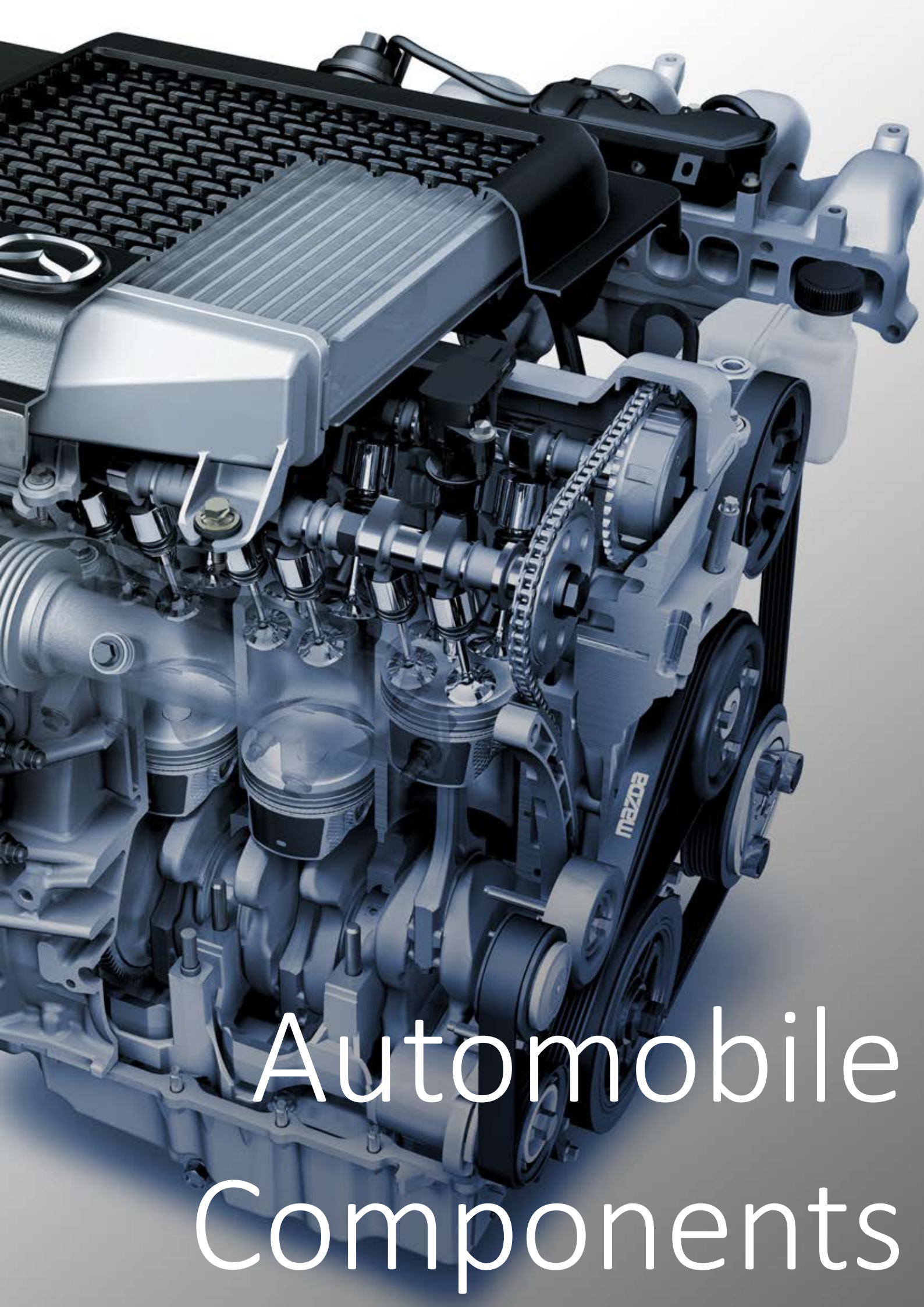
Do feel free to provide us with comments on future versions. We look forward to hearing from you.

Thank you.

Terence Tan
T.U.B. Investing

John Liew
Simple Investor SG



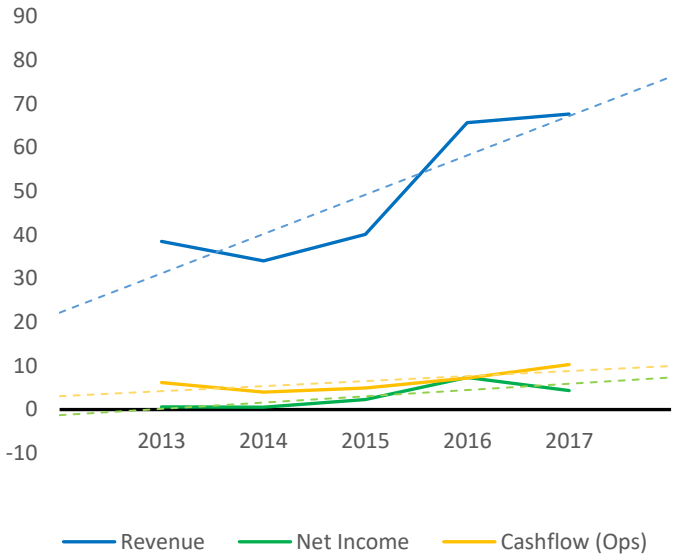
Automobile Components

Automobiles and Components
Auto Components

JACKSPEED CORPORATION LIMITED (J17)

Jackspeed Corporation Limited engages in the sale of automotive and aviation seat trim and accessories. The company operates through Accessories and Non-Accessories segments. The Accessories segment engages in the sale of leather trims and accessories to car distributors, dealers, and manufacturers in the automotive and aviation industries. The Non-Accessories segment is involved in the trading, financing, and rental of motor vehicles; and business of commission agents. It serves customers in Singapore, Europe, Malaysia, Thailand, Australia, New Zealand, and internationally. Jackspeed Corporation Limited was founded in 1993 and is based in Singapore.

Performance



Ratios

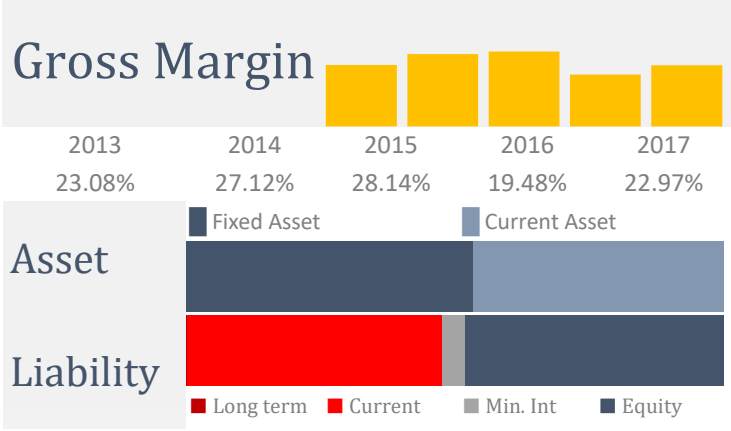
Valuation

PE	PB
9.54	1.01

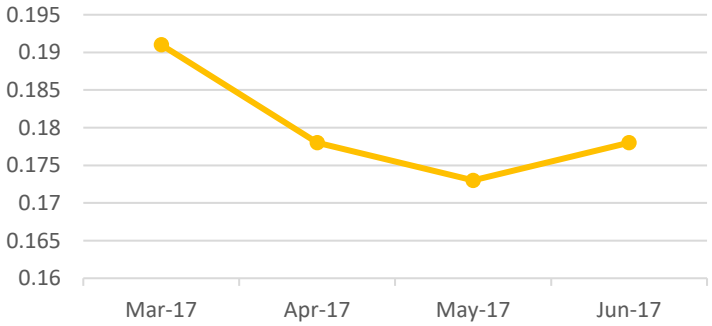
Investor's Return

ROE	ROC
12.4%	5.7%

Business Statistics



Stock Performance

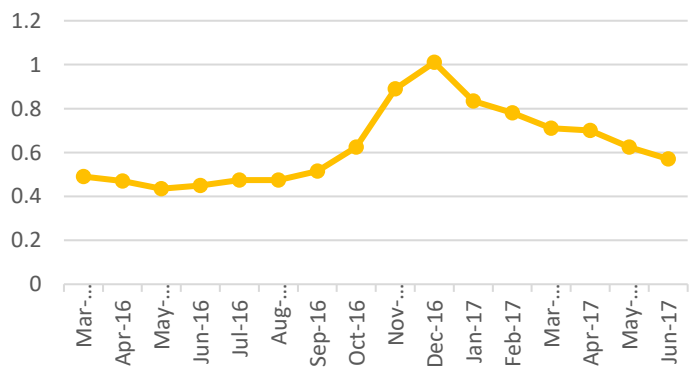


Automobiles and Components
Auto Components

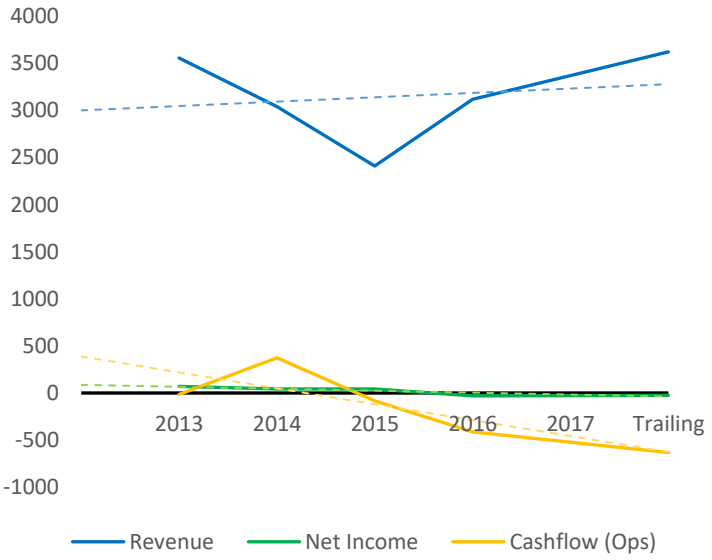
SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED (NC2)

Sri Trang Agro-Industry Public Company Limited manufactures and distributes natural rubber products in Thailand, Indonesia, Singapore, the United States, China, Vietnam and Myanmar. It operates in four segments: Natural Rubber Products, Engineering Business, Plantation, and Other Businesses. The company offers technically specified rubber for use in the production of tires; ribbed smoked sheets for use as a raw material in the production of car tires, conveyor belts, rubber pipes, shoes, and automotive parts; and concentrated latex used as a raw material in the production of gloves, condoms, baby pacifiers, elastic, and adhesives. It also provides examination gloves, high-pressure hydraulic hoses, escalator handrails, rubber injection-molded goods, and STR block rubber products. In addition, the company is involved in the rubber and palm plantation activities. Further, it offers various engineering services, such as design, manufacture, installation, and repair and maintenance of industrial machinery and spare parts; IT consulting; research and development; instrument calibration; energy consumption measurement, structural analysis, and mechanical vibration measurement and laser alignment; mechanical efficiency consulting; and environmental and workplace safety consulting services, such as heat, light, and noise measurement, as well as electrical system certification and crane use certification services. Additionally, the company provides transportation services through a fleet of approximately 240 vehicles, including trailers, trucks, and storage containers; and import/export documentation services, as well as produces processed rubber wood and various other woods, and packaging products made of various woods. Sri Trang Agro-Industry Public Company Limited was founded in 1987 and is headquartered in Hat Yai, Thailand.

Stock Performance



Performance



Ratios

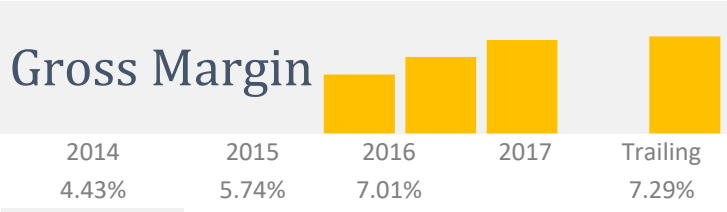
Valuation

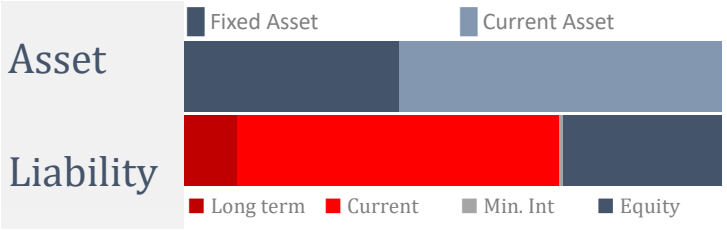
PE	PB
0	0.91

Investor's Return

ROE	ROC
-	-

Business Statistics



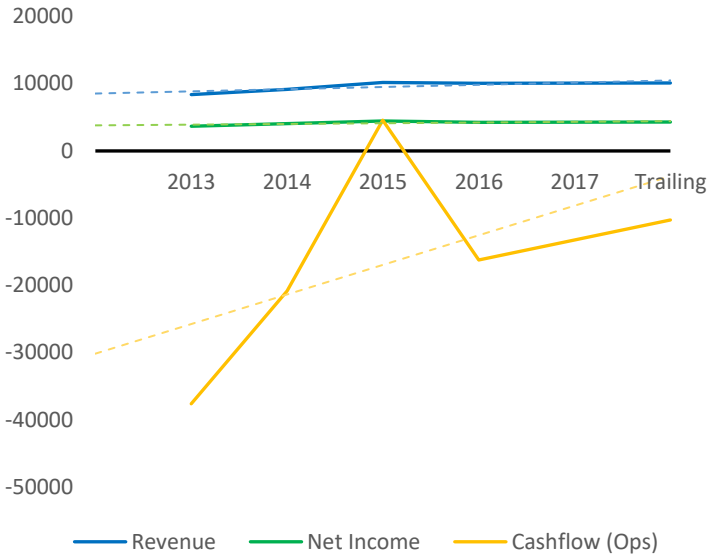


Banks

DBS GROUP HOLDINGS LTD (D05)

DBS Group Holdings Ltd provides various commercial banking and financial services in Singapore, Hong Kong, rest of Greater China, South and Southeast Asia, and internationally. It operates through Consumer Banking/Wealth Management, Institutional Banking, Treasury, and Others segments. The Consumer Banking/Wealth Management segment offers banking and related financial services, including current and savings accounts, fixed deposits, loans and home finance, cards, payments, investment, and insurance products. The Institutional Banking segment provides financial services and products, such as short-term working capital financing and specialized lending; cash management, trade finance, and securities and fiduciary services; treasury and markets products; and corporate finance and advisory banking, as well as capital markets solutions. This segment serves institutional clients, including bank and non-bank financial institutions, government-linked companies, large corporates, and small and medium-sized businesses. The Treasury segment is involved in selling, structuring, market-making, and trading financial products, such as foreign exchange, interest rate, debt, credit, equity, and other structured derivatives. It serves corporations, institutional and private investors, financial institutions, and other market participants. The Others segment offers stockbroking and Islamic banking services. The company operates approximately 280 branches across 18 markets. DBS Group Holdings Ltd was founded in 1968 and is headquartered in Singapore.

Performance



Ratios

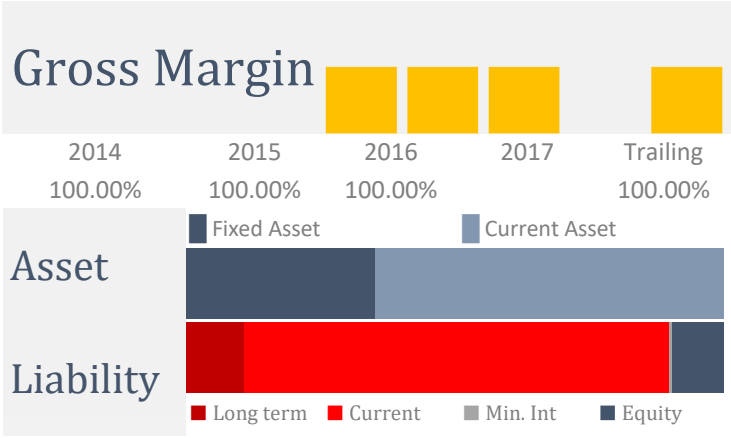
Valuation

PE	PB
12.98	1.2

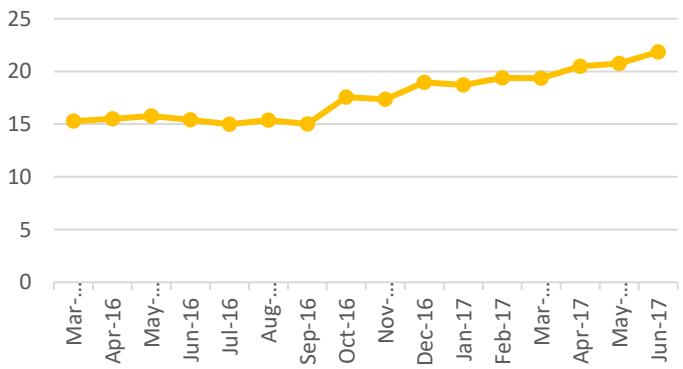
Investor's Return

ROE	ROC
9.5%	0.0%

Business Statistics



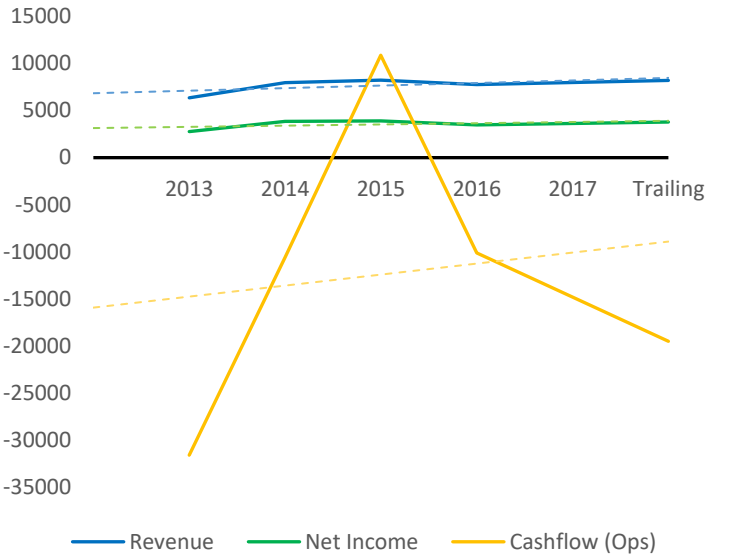
Stock Performance



OVERSEA-CHINESE BANKING CORPORATION LIMITED (O39)

Oversea-Chinese Banking Corporation Limited provides financial services in Singapore, Malaysia, Indonesia, Greater China, other parts of the Asia Pacific, and internationally. Its Global Consumer/Private Banking segment provides a range of products and services to individuals, including checking accounts, and savings and fixed deposits; consumer loans, such as housing loans, car loans, and other personal loans; credit and debit cards; wealth management products consisting of unit trusts, bancassurance products, and structured deposits; and brokerage services. This segment also offers private banking services, including investment advice and portfolio management, estate and trust planning, and wealth structuring services. The company's Global Corporate/Investment Banking segment provides project financing, overdrafts, trade financing, and deposit accounts; fee-based services, such as cash management and custodian services; and investment banking services, including syndicated loans and advisory services, corporate finance services for initial public offerings, secondary fund-raising, and takeovers and mergers, as well as customized and structured equity-linked financing to institutional customers, such as corporates and small and medium enterprises. Its Global Treasury and Markets segment is involved in foreign exchange activities, money market operations, and fixed income and derivatives trading, as well as provides structured treasury products and financial solutions. The company's Insurance segment provides fund management services, and life and general insurance products. Its OCBC Wing Hang segment offers consumer financing, share brokerage, and insurance services. The company's Others segment is involved in property and investment holding activities. It operates a network of approximately 610 branches and representative offices in 18 countries and regions. Oversea-Chinese Banking Corporation Limited was founded in 1912 and is based in Singapore.

Performance



Ratios

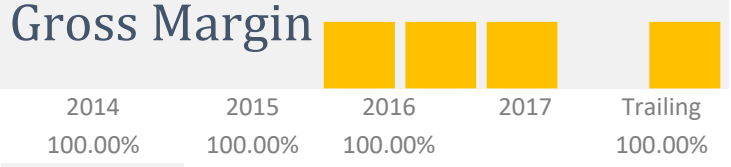
Valuation

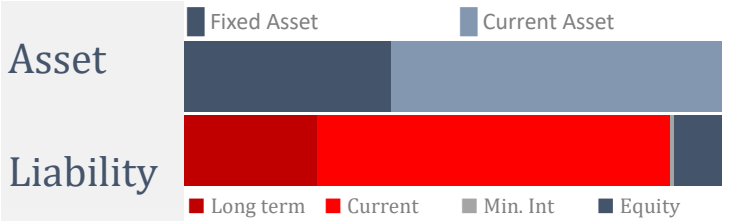
PE	PB
12.77	1.28

Investor's Return

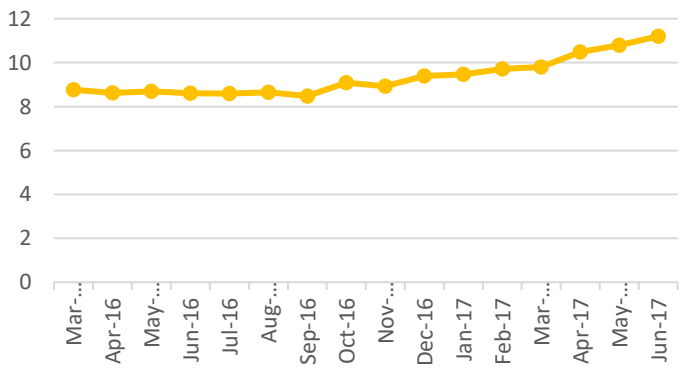
ROE	ROC
10.1%	0.0%

Business Statistics





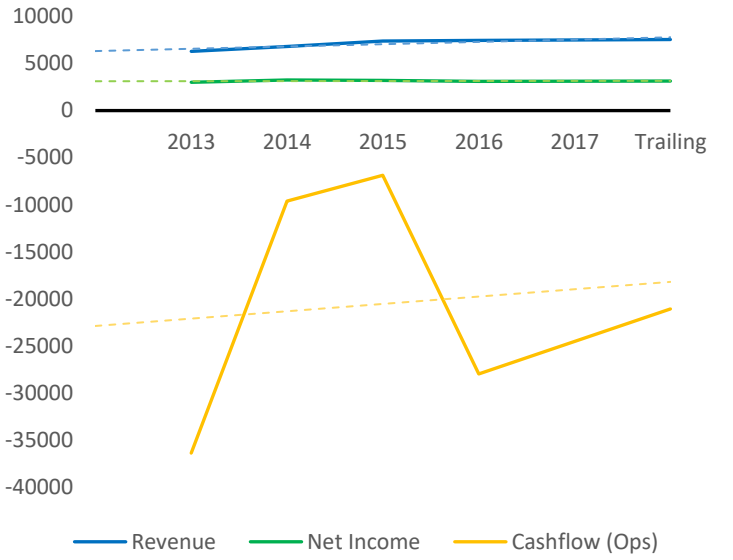
Stock Performance



UNITED OVERSEAS BANK LIMITED (U11)

United Overseas Bank Limited provides financial products and services. The company's Group Retail segment provides home loans, credit/debit cards, vehicle loans, overdraft facilities, and deposit accounts; and investment and asset management, and estate planning services to high net worth individuals and investors. This segment also offers wealth management and financial advisory services; financial services to customers to manage their finances and investments; and products and services to small enterprises. Its Group Wholesale segment provides credit and financing, cash management and liquidity, and trade finance and supply chain management solutions, as well as global markets solutions in fixed income, currencies, and commodities. This segment also manages and underwrites initial public offerings, secondary equity placements, rights issues, and equity-linked issues, as well as provides corporate advisory services in mergers and acquisitions, corporate restructurings, and other corporate actions. In addition, it arranges and/or underwrites financing for clients, including acquisition financing, leveraged buy-out financing, and general corporate financing; and manages bonds and other debt securities issuances. The company's Global Markets segment offers foreign exchange, interest rates, credit, and equity and commodity assets; and investment management services in retail unit trusts, exchange-traded and private equity funds, fund of funds, and customized portfolio management services. Its Other Financial Services segment provides investment management, and venture capital and private equity investment services. The company has a network of approximately 500 offices in 19 countries and territories in the Asia Pacific, North America, and Western Europe. The company was formerly known as United Chinese Bank and changed its name to United Overseas Bank Limited in 1965. United Overseas Bank Limited was founded in 1935 and is headquartered in Singapore.

Performance



Ratios

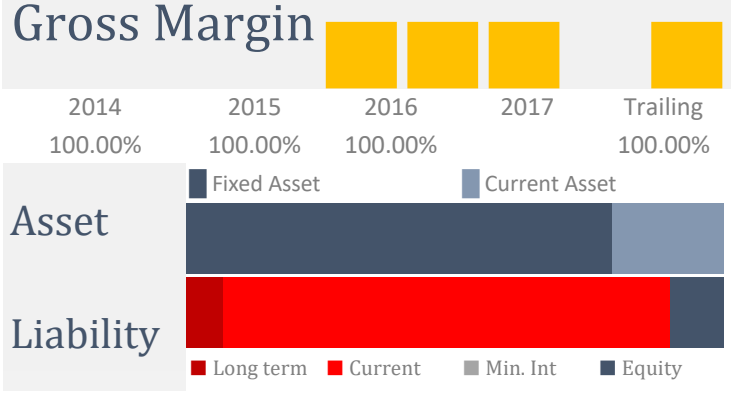
Valuation

PE	PB
12.93	1.17

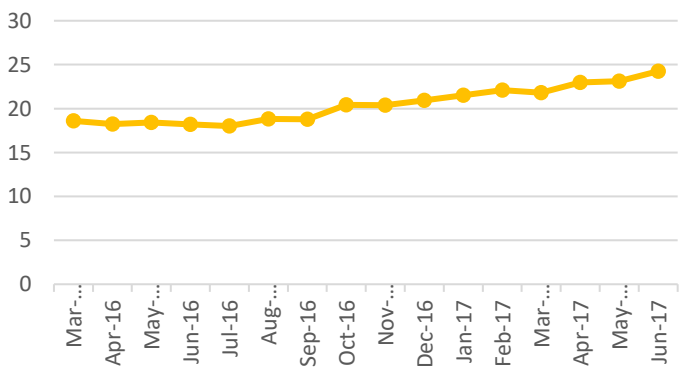
Investor's Return

ROE	ROC
9.7%	0.0%

Business Statistics



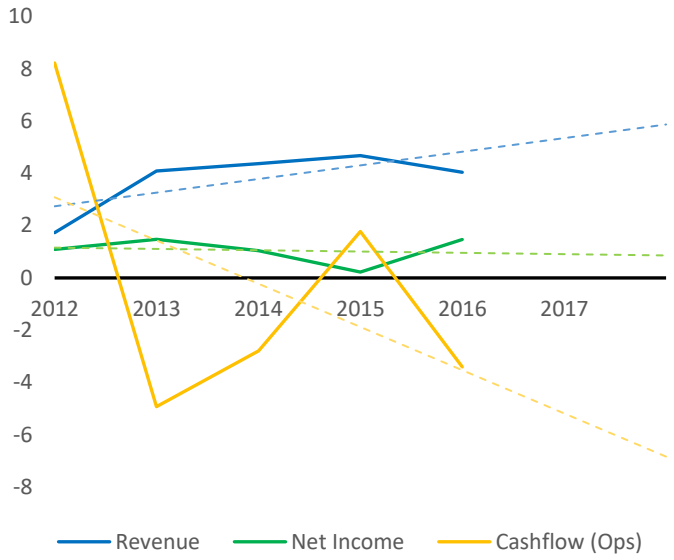
Stock Performance



NET PACIFIC FINANCIAL HOLDINGS LIMITED (5QY)

Net Pacific Financial Holdings Limited, an investment holding company, provides various financial services in Singapore, the People's Republic of China, the British Virgin Islands, and Australia. It operates in two segments, Financing Business and Investment. The Financing Business segment provides financing services, such as working capital financing to companies; asset-backed loans in the form of bridging loans, overdrafts, and term loans with maturities; and expansion and acquisition financing in the form of mezzanine loans, as well as invests in companies. The Investment segment invests in short-term financial instruments. The company was formerly known as K Plas Holdings Limited. Net Pacific Financial Holdings Limited was incorporated in 2003 and is based in Singapore.

Performance



Ratios

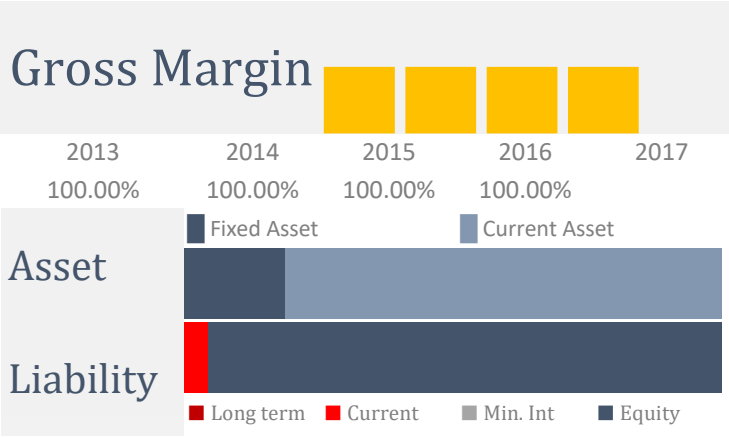
Valuation

PE	PB
18.03	0.8

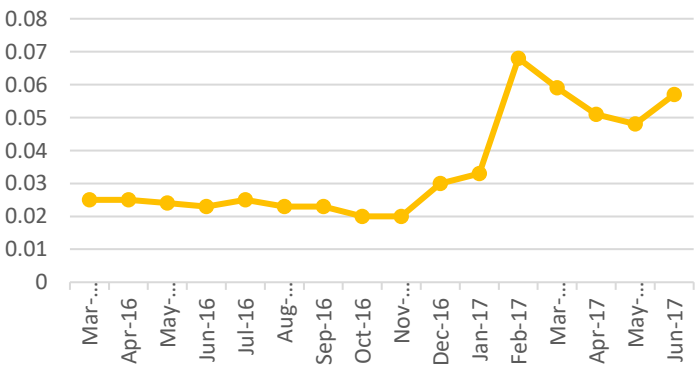
Investor's Return

ROE	ROC
4.8%	0.0%

Business Statistics



Stock Performance



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Net Pacific Financial Holdings Limited

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