



T7 GLOBAL BERHAD

CORPORATE FACTSHEET



WHO WE ARE

T7 Global Berhad ("T7 Global" or the "Group") is a public listed company listed on the Main Market of Bursa Malaysia Securities Berhad since 2005. The Group has roots in the oil and gas business since 1990 and is well known as an integrated solutions provider. The Group's experience in complex projects and innovative solutions proved to be invaluable in the increasingly challenging landscape. With decades of industry experience, this allows the Group to expand its footprint into the international markets and T7 Global has grown to become a trusted brand. The Group continues to expand business expertise and has diversified interest in aerospace and infrastructure construction through strategic acquisitions and smart partnerships.

> 450
Employees

RM227 mil
Mkt Cap as at 2.9.2022

Orderbook
RM2.2 billion

OUR BUSINESS DIVISIONS

Energy

Oil & Gas

- Engineering, Procurement and Construction
- Operations & Maintenance
- Offshore Construction Services
- Integrated Well Services
- Specialist Products & Technology
- Recruitment & Manpower

General Industry

- Onsite Gas Generation and Utility Systems
- Power Generation and Transmission



Aerospace and Defence

Metal Surface Treatment

- Surface Enhancement & Cleaning
- Chemical Processing
- Painting and Part-Marking
- Non-Destructive Testing (NDT)
- Laboratory Testing

Marine Services

- Integrated Bridge System (IBS) and Combat Management System (CMS)
- Commercial and Naval Ship Maintenance



Infrastructure Construction

- Infrastructure Construction
- Specialised Facility Construction



OUR BOARD OF DIRECTORS



Datuk Seri Dr. Nik Norzrul Thani Bin N. Hassan Thani
(Chairman)



Tan Sri Datuk Seri Tan Kean Soon, J.P.
(Executive Deputy Chairman)



Tan Kay Vin
(Executive Director)



CP (R) Dato' Sri Wan Ahmad Najmuddin Bin Mohd
(Independent Non-Executive Director)



Tan Sam Eng
(Independent Non-Executive Director)



Admiral Tan Sri Dato' Seri Panglima Ahmad Kamarulzaman Bin Hj Ahmad Badaruddin (R)
(Independent Non-Executive Director)



Tan Sri Dato' Sri Richard Koh Kin Lip, J.P.
(Independent Non-Executive Director)





KEY EARNING DRIVERS FOR THE YEAR

1



Engineering, Procurement and Construction

Key Project	Mobile Offshore Production Unit (MOPU) for Bayan-Field, Sarawak
Duration	2020 – 2032, where the construction is almost at the final stage and the first gas is targeting on November 2022
Services	Provision of Leasing, Operating & Maintenance of MOPU for Bayan Redevelopment Project Gas Phase 2
Past Projects	MOPU for Cendor Field & MOU for SK309/311 Field

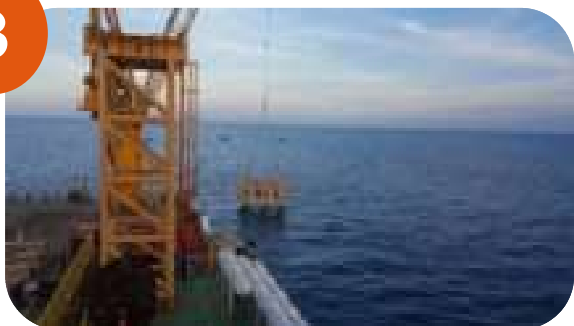
2



Integrated Well Services

Key Project	Plug and Abandonment Integrated Services for M3 Field (Secured 10 wells out of PETRONAS's total estimated 31 wells in 2022)
Duration	In progress
Services	Provision of Plug and Abandonment Integrated Services
Past Project	Plug and Abandonment Integrated Services for the Pulau A (Completed 5 wells out of PETRONAS's total 13 wells in 2021)

3



Offshore Construction Services

Description	Offshore surface to sub surface underwater solutions with the range of services, included the inspection, maintenance and repair, installation and construction support, transportation and installation support and decommissioning support
Projects	Executing mini-remotely operated vehicle services in multiple locations in offshore Sabah
Past Projects	SBA Field (Samarang, Sumandak & Erb West), Dulang B, FPSO Bunga Kertas PM 318 and Bokor Field

OUR CUSTOMERS



ExxonMobil



CARIGALI HESS



MALAYSIA LNG SDN.BHD.



SAMSUNG ENGINEERING

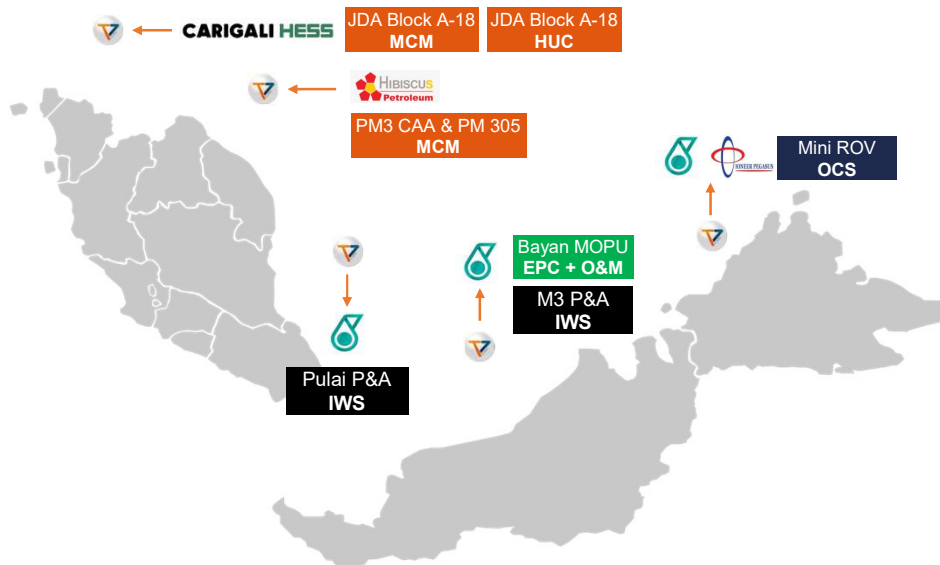




OUR ENERGY OPERATIONS

Highlights

- Executing **brownfield service contracts**; 2 MCM and 1 HUC projects
- Positive **momentum in IWS umbrella contract**, completed Pulau P&A campaign and executing M3 P&A project
- **Leasing of Bayan MOPU** starts in 2022
- **Long term price agreements for SPT**: GFA for Siemens DCS and CO2 separation system supply with Hibiscus Petroleum
- **Successful execution of Mini-ROV services** in multiple locations in offshore Sabah



OUR GROUP FINANCIAL PERFORMANCE

ANNUAL PERFORMANCE (RM'000)	FYE2017	FYE2018	FYE2019	FYE2020	FYE2021
Revenue	204,495	209,789	233,488	189,407	305,496
Profit Before Tax	9,808	7,654	8,148	7,496	18,995
Profit After Tax	5,662	10,562	12,508	3,079	13,016
Profit Before Tax Margin	4.8%	3.6%	3.5%	3.9%	6.2%
Profit After Tax Margin	2.8%	5.0%	5.4%	1.6%	4.3%

QUARTERLY PERFORMANCE (RM'000)	Q2FYE21	Q3FYE21	Q4FYE21	Q1FYE22	Q2FYE22
Revenue	54,187	64,619	93,313	61,985	52,959
Profit Before Tax	3,470	3,180	8,816	2,901	5,313
Profit After Tax	2,329	2,847	5,557	2,237	2,771
Profit Before Tax Margin	6.4%	4.9%	9.4%	4.7%	10.0%
Profit After Tax Margin	4.3%	4.4%	6.0%	3.6%	5.2%





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OUR FINANCIAL SNAPSHOTS (As at 30 June 2022)



RM849.8M

Total Assets
FYE21: RM829.3M



RM271.3M

Total Equity
FYE21: RM265.9M



RM578.5M

Total Liabilities
FYE21: RM563.4M



RM0.37

Net Asset Per Share
FYE21: RM0.35



1.34x

Current Ratio
FYE21: RM1.36x



1.53x

Net Gearing Ratio
FYE21: 1.26x

OUR COMPETITIVE ADVANTAGES



Strong Balance Sheet and Cashflow



Winning Contracts through Innovative Solutions



Build-Own-Operate-Maintain Business Model



Professional Management Teams



Robust Management Policies and Financial Discipline

OUR FUTURE PLANS

Energy

- Build a sustainable base of energy assets for long term recurring income
- Partner with global OEMs to introduce new technology / automated and digitalized solutions
- Drive the ESG initiatives to reduce carbon footprint by investing in renewable energy



Aerospace and Defence

- Achieve optimum utilization rate for our MST facility
- Venture in high-tech manufacturing
- Promote high tech defence systems in Malaysia and ASEAN



Construction

- Pursue high value infrastructure and building projects in Malaysia
- Incorporate digital and automated solutions into future projects
- Pursue green building / infrastructure projects locally



ESG Sustainability Framework



Value Creation

Perform profitably to drive value creation and sustainable returns for our shareholders



Environment

Sustainable approach to ensure efficient use of natural resources and seek to minimize our environmental impact



People First

Responsible corporate citizenship where we take care of our employees in providing a safe and progressive working environment whilst contributing meaningfully to the local community

