

MBA - III Semester - IV
SSP - Banking and Insurance - II (B&I)

1. Course Objective:

The objective of the course to provide advanced topics related to banking and general insurance. This course will be helpful all those who want to gain incites and deeper understanding of Banking and Insurance Operations. This will also help in help in making a carrier in Banking and Insurance.

2. Course Duration:

The course will have sessions which are divided into five modules. Each module consists of eight sessions of 75 minutes each and carries a weightage of 14 marks.

3. Course content:

Module No.	Modules/Sub-Modules	Sessions	Marks Weightage
I	Corporate Banking – Term Loans, working capital loans, LC(domestic and foreign) and Bank Guarantee, Equipment financing, Foreign Currency Loans, Retail banking – Retail Assets and Liabilities , NRI Services, Third party Product sales	8	20%
II	Banks spread management, Interlink Branch banking, Online banking, Tele banking, Information Technology in Banks, Management of NPA, SARFAISI Act, Risk Management Tools	8	20%
III	Treasury management in banks, Regulatory Framework for banks, Regulatory framework for Insurance	8	20%
IV	Life Insurance: Meaning, Type of Plans, Benefits of Life Insurance, Brief about Public and Private Sector Organizations offering Insurance Products (Practical exposure) Non-Life Insurance: Meaning, Type of Plan, Health Insurance, Micro Insurance: Meaning, Models and future of Micro Insurance.	8	20%
V	Risk Management in Banking and Insurance: Meaning, Types of Risks, Strategies for risk Management including Reinsurance, Operational Risk management Enterprise Risk management, Corporate Governance, Risk management and Internal Audit	8	20%

4. Teaching Methods:

The course will use the following pedagogical tools:

- (a) Discussion on concepts and issues on BPR use of in an organization.
- (b) Case discussion covering a cross section of gaining strategic advantage by applying BPR tools and techniques.
- (c) Projects/ Assignments/ Quizzes/ Class participation etc.

5. Evaluation:

The evaluation of participants will be on continuous basis comprising of the following elements:

A	Projects/ Assignments/ Quizzes/ Class participation etc	Weightage 50% (Internal Assessment- 50 Marks)
B	Mid-Semester examination	Weightage 30 % (Internal Assessment-30 Marks)
C	End –Semester Examination	Weightage 70% (External Assessment-70 Marks)

6. Text Books:

Sr. No.	Authors	Name of the Books	Publisher	Edition & Year of Publication
T1	O P Agarwal	Banking and Insurance	Himalaya	Latest Edition
T2	K C Shekhar and Lekshmy Shekhar,	Banking Theory and Practice	Vikas	Latest Edition
T3	Neelam C Gulati,	Principles of Insurance Management	Excel	Latest Edition

7. Reference Books:

(Latest available editions should only be considered)

Sr. No.	Authors	Name of the Books	Publisher	Edition & Year of Publication
R1	Vadlamani Ravi	Advances in Banking Technology and Management... (Hardcover)	IGI Global	Latest Edition
R2	Frans de Weert	Bank and Insurance Capital Management	Wiley	Latest Edition
R3	Indian Institute of banking and finance,	Principles and practice of banking	Macmillan	Latest Edition
R4	Hal S. Scott	Capital Adequacy beyond Basel: Banking, Securities, and Insurance	Oxford	Latest Edition
R5	D. Muraleedharan	Modern Banking	PHI	Latest Edition
R6	Irwin T. Vanderhoof & Edward I. Altman	The Fair Value of Insurance Business	Kluwer (NYU Stern)	Latest Edition
R7	Emmett J. Vaughan and Therese Vaughan	Fundamentals of Risk and Insurance	Wiley	Latest Edition
R8	George E Rejda	Principles of Risk Management and Insurance	Peason	Latest Edition
R9	Harrington and Neehaus,	Risk Management and Insurance	Tata McGraw-Hill	Latest Edition
R10	Bharti Pathak	Indian Financial Systems	Pearson	3 rd Edition

8. List of Journals/Periodicals/ Magazines/ Newspapers etc.

Financial Express, Economics Times, Indian Journals of Banking by National Institute of Bank Management, Journal of Insurance by IRDA etc.

NB: The Instructor/s (Faculty Member/s) will be required to guide the students regarding suggested readings from Text(s) and references in items 6 and 7 mentioned above.

9. Session Plan:

SSP - Banking and Insurance - II (B&I)

Session No.	Topic
1- 8	Corporate Banking – Term Loans, working capital loans, LC(domestic and foreign) and Bank Guarantee, Equipment financing, Foreign Currency Loans, Retail banking – Retail Assets and Liabilities , NRI Services, Third party Product sales
9-16	Banks spread management, Interlink Branch banking, Online banking, Tele banking, Information Technology in Banks, Management of NPA, SARFAISI Act, Risk Management Tools
16-24	Treasury management in banks, Regulatory Framework for banks, Regulatory framework for Insurance
25-32	Life Insurance: Meaning, Type of Plans, Benefits of Life Insurance, Brief about Public and Private Sector Organizations offering Insurance Products (Practical exposure) Non-Life Insurance: Meaning, Type of Plan, Health Insurance, Micro Insurance: Meaning, Models and future of Micro Insurance.
33-40	Risk Management in Banking and Insurance: Meaning, Types of Risks, Strategies for risk Management including Reinsurance, Operational Risk management Enterprise Risk management, Corporate Governance, Risk management and Internal Audit