

DECCAN CHRONICLE HOLDINGS LIMITED INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN

Deccan Chronicle Holdings Limited (the "Company") is a public limited company. The Company is actively engaged in the business of Print and Digital Media.

Pursuant to an Order dated July 19, 2017 ("Order") of the Hon'ble National Company Law Tribunal, Hyderabad Bench, ("NCLT"), the Company is currently under Corporate Insolvency Resolution Process ("CIRP") in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code").

The NCLT had appointed Karuchola Koteswara Rao (K K Rao) as the Interim Resolution Professional ("IRP") for the Company.

CMA K K Rao, IRP, hereby invites Expression of Interest ("Eoi") from prospective Resolution Applicants for the purposes of submission of Resolution Plan in accordance with the provisions of the Code.

The detailed eligibility criteria for prospective Resolution Applicants to approach the Interim Resolution Professional of the Company for participating in the process is available at the website of Deccan Chronicle Holdings Ltd www.deccanchronicle.com/business/companies.

Eoi is required to be submitted by the prospective Resolution Applicants via email to the Interim Resolution Professional at kkraoirp@gmail.com. Prospective Resolution Applicants may also submit physical/hard copies of the Eoi, in addition to the email as aforesaid, by delivering it to the office of the IRP at the following address:

**CMA K K RAO, Interim Resolution Professional, K K RAO & ASSOCIATES,
Cost Accountants, 2-B, Samrat Residential Complex, #5-9-12,
Opp.A.G's Office, Saifabad, Hyderabad - 500 004. Phone : (O) 040-66842359**

The Eoi submitted by the prospective Resolution Applicants must contain documentary evidence in relation to the minimum eligibility criteria to the satisfaction of Interim Resolution Professional.

All proposals need to be in Indian Rupees.

The last date for receipt of Expression of Interest is 15th February 2018 at 6 p.m..

The shortlisted candidates will be communicated further details related to the process and shall be required to (a) sign a non-disclosure agreement and (b) provide any other information as may be required by the Interim Resolution Professional. The shortlisted candidates shall also be required to provide a Bid Bond at the time of submission of their bid in the form and manner as detailed in the process document.

Note: The Interim Resolution Professional reserves the right to cancel or modify the process and/or disqualify any interested party without assigning any reason and without any liability. This is not an offering document. Potential Resolution Applicants should regularly visit the website of the Company to keep themselves updated regarding clarifications, amendments, or extensions of time, if any.

**Place: Hyderabad
Date: 7.2.2018**

**CMA K K RAO
INTERIM RESOLUTION PROFESSIONAL**

In the matter of Deccan Chronicle Holdings Limited
Phone No: 040-66842359, 2-B, Samrat Residential Complex,
5-9-12, Opp: A.G's Office, Saifabad, Hyderabad - 500 004.