Help Guide for Applicants





SmartyGrants provides an easy way for grant seekers to complete their application form online. This guide will explain the essential steps you need to take to complete and submit your form.

Some of the features of SmartyGrants are:

- You can save your progress and return to complete your application at a later time or date;
- Your application is stored online, therefore there is nothing for you to save to your own computer, and;
- You can be certain that a grantmaker has received your application when you submit it.

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Step 1 - View and Navigate the application form

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N a	ou can navigate through the application form either by clicking on buttons above the form to move between individual pages.
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te	ou can also use the navigation bar to jump to specific pages or sections within a page. Depending on the funder's preference, the navigation bar ma ither in the top left or top right of the page
	Form Navigation
	1. Contact Details
	2. Organisation Details
	3. Auspice Information
	4. Project Details
	5. Inputs (Budget)
	6. Certification and Feedback
	Review and Submit

Step 2 - Apply and register



Nat lagged in.	Carrent Rounds
Login or Register	
You must register before you can make an onlin	e submission
Registration gives you secure access to your for them all at once.	ms allowing you to work on them over time rather than having to complete
it only takes a moment to register and you can	get started on your submission straight after registering.
Fields marked with must be completed	
Login	Register
If you're already registered or have started an online form log in here.	If you haven't registered or started filling in a form, register have.
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Password: •	
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By clicking Log in you agree to Our Community's <u>Privacy Policy</u> and <u>Terms of Use</u>	
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In order to enable you to fill out the form you must first have an account with SmartyGrants. Your account details are used solely for the purpose of er you to complete your application form and in case the grantmaker needs to contact you.

Once you have registered an account, you will use the same username and password for any additional applications you may create in the future by a grant maker using SmartyGrants.

Handy Tip!

A handy tip is to take note of the web link (URL) / pathway you are using for your application. Each grantmaker has a unique link for their site. You might even like to "Bookmark" the link or add the link as a "Favourite" within your internet browser. This can be particularly helpful if you intend crea multiple applications by multiple grantmakers.

For New Accounts

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Your Name: \star	
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Organisation:	
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include uppercase l	
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Confirm Password: *	Re-enter your password to confirm it
Bu clicking Desister you	agree to Our Community's Privacy Policy and Terms
of Use.	agree to Our Community's <u>Privacy Policy</u> and <u>Terms</u>
	REGISTER
you do not have an account you	will need to provide your details here and create a password.
asswords must be longer than 8 o	characters in length and must meet 2 of the following requirements:
 include letters 	
include non-alphabetical charainclude numbers	acters
ou will then need to enter your pa	assword twice to confirm your password and then click Register.

Registration

Fields marked with * must be completed.

Your Name: *	
Douglas Farmer	
Organisation:	
ABC Enviro Specialists	
Email Address: *	
douglasfarmer[aexampl	e.com
Confirm Email Address	Re-enter your email address to confirm it.
douglas@example.com	
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Please follow the link in this er	nail to complete your registration.
If you do not receive an email, please <u>contact SmartyGrants</u> .	please check your spam folder. If you require further assistance.
For Existing Accounts	

Login	
If you're already registered or have started an online form log in here.	
Email Address: *	
Password: *	
Forgotten your password?	
By clicking Log In you agree to Our Community's <u>Privacy Policy</u> and <u>Terms of Use</u> .	
LOG IN	
imply fill in your login details and you will be directed to the Grantmaker's appli	cant homesite. Here you will see any current or upcoming rounds.
lave you forgotten your password? Click on the 'forgotten your password?' ill then send you an email with a reset password url link. Click on the link and	

Step 3 - Fill out the application form

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a	pages. When you are logged out of the system you will lose any changes you have made to that page that have not been saved. To avoid this happe
r	simply click Save Progress periodically if you are spending a long time working on one page of the form.
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E le	The following elements can be found on the application form.
m e n ts o	Page Buttons Using these buttons allows you to navigate between the different pages of a form. You can also Save your progress, or Save and Close your form, in return to it at a later time or date.
f t h	REVIOUS PAGE SAVE PROGRESS SAVE AND CLOSE NEXT PAGE
e p a ge	Navigation Bar You can quickly jump to various pages in the application form using the navigation bar. Form Navigation
	1. Contact Details
	2. Organisation Details
	3. Auspice Information
	4. Project Details
	5. Inputs (Budget)
	6. Certification and Feedback
	Review and Submit
	Form Questions
	Here you can provide your responses to the form questions. The below example is a Project title question along with an Anticipated start and end dat question.
	Project Details
	Project title:
	Provide a name for your project/program/initiative. Your title should be short but descriptive
	Anticipated start date Anticipated end date dd/mm/yyyy anticipated your best guess or leave blank.
	Current Rounds Page
	At anytime you can return to the grant round homepage by clicking on the 'Current Rounds' link on the top right hand side of the page.
	Logged in Clive Farmer (clive@example.com) My Submissions Log.Out
	Small Grant Applications 2020 - SG20200001 In progress: last saved today: t2gpm (AEST)

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S a v e a n d C lo se	If at any stage you wish to save your application and close it you can do so by clicking Save and Close. Image: PREVIOUS PAGE SAVE PROGRESS Image: SAVE AND CLOSE Image: NEXT PAGE Image: Save and Close You can return to your application at any time prior to the close date of the grant round and continue your application, simply by logging back into you account per Step 2. Image: Save and Close Image: Save and

Step 4 - Review and Submit



This will display your application in the way it will appear to the organisation you are submitting it to.

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Review Form	
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This form must be	submitted before 30 June 2020, 3:00pm Australian Eastern Standard Time.
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	your application are required before you can submit it. Check the highlighted in before you submit your application.
	ortunity to correct the problem by clicking Go to Page.
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Contact Email *	Must be an email address.
Contact Email *	Must be an email address. Response required. Go to page
Contact Email *	Response required.

Step 5 - Confirmation

C o	Confirmation of submission
n fi r m	When the application is submitted you receive a confirmation message that the application has been received. If you see this message you can be su the grantmaker has received your application.
a ti	You will also see your application number, which you can use should you need to contact the grantmaker about your application.
o n o	Logged in Dave Bradley Idavids pourcommunity com aul My Submissions Log Cut
f S	Thank you, your submission has been received.
u b	Submission Number: SG20200002
m is si	A copy of your submission has been sent to your email address. You can also return and log in to this site at any time to view or download your submission. If you have any questions please contact us clinecity.
on	Confirmation email and PDF attachment
	You will also receive a confirmation email when your application is successfully submitted. Attached to the email will be a PDF copy of the form you ju submitted.
	Submission SG20200002 received
	Thank you. Your submission has been received.
	Submission Number: SG20200002
	A copy of your submission is attached. You can also return to https://training50.smart/grants.com.au at any time to view your submission, but now that it is submitted it can not be changed.
	Thank you,
	The team at SmartyGrants
	This is a system demonsteril endolving to an approximizer present by <u>Several Prants</u>

Optional - Submitting multiple applications

S t a rt a n o t h	Depending on the Grantmaker, you may be able to submit multiple applications in the same grant round.
	To start another application you must return to the grant program page. You can return to the round by clicking on the current rounds link near the top corner of the form.
	Logged in Dave Bradley stavidbig-ourcommunity.com.au/ My Submissions Log Out
e r a	Then clicking on the round link within the current rounds page.
p pl	David's Environment
ic a	Current Rounds
ti on	Small Grant Applications 2020
on	Submissions are now open Submissions close 3 00PM 30 June 2020 (AEST) Find out more about Small Grant Applications 2020
	Upcoming Rounds
	A Greener Future - Sustainability Grants 2020
	Submissions for the A Greener Future - Sustainability Grants 2020 will open at #00AM 1 July 2020 (<u>AEST</u>). Submissions close midnight 30 September 2020 (<u>AEST</u>) <u>Eind out more</u> .
	You will then be notified that you have already made a submission and be given the option to View Your Submission, Start New Submission, Oreview form or Download preview form. Click on Start New Submission to begin the next application. Small Grant Applications 2020 You have already made a submission Click the View your submission icon to review what you submitted. View Your Submission Submissi
M ul ti pl	To view all of your applications for a grant program and to switch between them you first need to be logged into your account and then click on My Submissions .
e A p	Logged in: Clive Farmer (clive@example.com My Submissions Log Out
pl ic a ti o	You can then choose which application you wish to continue, by clicking on the appropriate link.
ns	Logged in Clive Farmer Iclive@example.com/ MySubmissions Log.Cut
	All your current and past submissions — if any — are evailable below. To start a new submission, click on the name of the round you'd like to fill out.
	To update your name, organisation or password. <u>Ubdate My Datata</u>
	Your Submissions
	Forms in Progress
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	In progress, created on 20 May 2000, due at 300PM ID June 2020 (AEST)
	Start New Submassion for Small Charit Applications 2020
	Submitted Forms
	Test - 00004

)	If you wish to save a copy of your application on your computer, you can download a PDF of your form.
/	Start by clicking on the Review link at the bottom of the navigation box.
)	Form Navigation
)	1. Contact Details
	2. Organisation Details
	3. Auspice Information
;	4. Project Details
n	5. Inputs (Budget)
	6. Certification and Feedback
	Review and Submit
	Then click the Download PDF button at the top of the page, your application will then download as a PDF file.
	Small Grant Applications 2020 — SG20200002 — Reclaiming the highlands
	Submissions are now being accepted. The round closes at 30 June 2020, 3:00pm Australian Eastern Standard Time
	Review Form
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	6. Certification and

V ie w s u b m itt e d a p pl ic a ti on	You must first be Logged In to your account in order to view your submitted applications. Once you are logged in, you will see the My Submissions name of the person logged in at the top of the screen. Clicking this link will take you to a complete list of all of your submissions incuding those that an Progress *Note that any submissions you create and/or submit can always be found in the My Submissions area (this includes finding any additionary your Grantmaker may ask you to complete).
	Logged in: Clive Farmer (clive@example.com <u>My Submissions</u> og Out
	This will display all of your applications, both in progress and submitted. Your Submissions Forms in Progress
	Small Grant Applications 2020 SG20200001
	Start New Submission for Small Grant Applications 2020
	Submitted Forms Test — 0 0004 C A Form with No Responses Submitted on 15 October 2010
	Small Grant Applications 2018 — SG2018012 — Restore the Historic Greensworth Estate Small Grant Applications 2018 Submitted on th May 2010
	To view your application, simply click on the relevant link under Submitted Forms.
	Test - 00004 A Form with No Responses Submitted on 11 October 2018 Small Grant Applications 2018 - State Restore the Historic Greensworth Estate Small Grant Applications 2018 Submitted on 18 May 2019
P	Once you are viewing the relevant application you simply select the Download PDF link at the top of the page.
ri n t	Your form has been submitted, so you cannot make changes to it.
y o	If you need to notify us of changes to your submission, please contact us directly.
u r a	DOWNLOAD PDF CLOSE SUBMIT
p pl ic a ti on	You will then be able to save this PDF locally for your records, print it out if you need a hard copy or so with however you see fit.
Opti	onal - Accessing Additional Forms

Forms	The Grantmaker will provide you with a link OR you can simply log into the Grantmakers grant page where you have originally applied for funding. You must first be Logged In to your account. Once you are logged in, you will see the My Submissions link n ear the top of the screen, click on this link. *Note that any submissions you create and/or submit can always be found in the My Submissions area. Any additional forms that the Grantmaker has provided you to complete are also found in the My Submissions area, click on the relevant form to complete .
Additional Forms	It may be possible that at some stage the Grantmaker you have applied through or received funding from will ask that you complete an additional form, for example, a report form or an acquittal form.

Optional - Update your account details or password

М	To change your account details goto the My Submissions page and click on Update My Details
у	
S u	
b	ourcommunity.com.au
m is	Where not-for-profits go for help
si	B
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n s	Logged in: Clive Farmer (clive@example.com) My Submissions Log Out Current Rounds
	All your current and past submissions — if any — are available below.
	To start a new submission, click on the name of the round you'd like to fill out.
	To update your name, organisation or password Update My Details
	Your Submissions
	Submitted Forms
U	You can change the Name and Organisation details associated with your account by entering them in the relevant boxes and clicking Save Change
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e t	Clive Farmer
ai	Organisation:
ls	Our Community
	Email address: Old password:
	clive gexample.com
	If you need to change your email address. New password:
	contact service@smartygrants.com.au
	SAVE CHANCES Confirm new password:
	UPDATE PASSWORD
	CHARLE MISSIONE
С	To change your password you will need to first enter your old password and then enter your new password twice.
h	Please note the password must be at least 8 characters long.
a n	riease note the password must be at least o characters long.
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C h a	To change the email address associated with your account you will need to email service@smartygrants.com.au. We will need any request to chan email address to be sent from the originally registered email address. If you are unable to access the originally registered email address, please the Grantmaker directly as they will be able to change the user of an applicatin submitted to them.
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FAQ's

- Q: I have forgotten my password, how do I reset my password? On the applicant login screen click on the 'Forgotten your password?' link
- Q: Change my account details or password
- Q: I tried to use the reset password and....
- Q: How often should I save my application form? Is there a timeout limit?
- Q: What file types can I upload into my application or acquittal forms?
- Q: Unable to submit?
- Q: The round has closed, and I can't submit my applications for reason xxxxx?
- Q: When I log in I do not see my application.
- Q: The date I am trying to enter is not being accepted?
- Q: When registering for an account I don't have a organisation name?
- Q: How does Browser Spellcheck Work?
- Q: How do I download a PDF of my application?

Q: I have forgotten my password, how do I reset my password? On the applicant login screen click on the 'Forgotten your password?' link

Login or Register

You must register before you can make an online submission.

Registration gives you secure access to your forms allowing you to work on them over time rather than having to complete them all at once.

It only takes a moment to register and you can get started on your submission straight after registering.

Fields marked with * must be completed.

Login	Register
If you're already registered or have started an online form log in here.	If you haven't registered or started filling in a form, register here.
Email Address: *	REGISTER
Password: *	
Forgotten your password?	
By clicking Log In you agree to Our Community's <u>Privacy Policy</u> and <u>Terms of Use</u> .	
inter the email address username you registered with an	d click on the reset button
Forgotten your password	
If you already have a SmartyGrants account but have forgo click on reset password.	otten your password, please enter your email address below and
Email Address:	

An email will be sent to the registered email address. Follow the instructions and click on the link provided. This will take you to a page where you can enter your new password.

Forgotten Password

Thank you, an email has been sent to the address provided. Please check your email for further instructions.

RESET PASSWORD

If you do not receive an email, please check your spam folder. If you require further assistance, please contact SmartyGrants.

Passv	word Reset
Hi İsaa ile	
We receive	ed a request to reset your password for
	our password, click the link below and it will take you to a web page where you can ew password.
https://train e031a2936	ing50.smartygrants.com.au/resetpassword/732504/d2d8f87686295c8238cf5d18b0ae ib4
	e that the link will only be valid for twenty-four hours and can only be used once. If hours has already passed just click on the link and then click Try Again to generate a ord reset.
Thank you,	
The team a	at SmartyGrants
This is a syste	m generated email relating to an application or registration powered by SmartyGranta

Enter your new password and confirm the new password and click on the Reset Password button. You can now login in using your new password.

Reset Password

Passwords must be 8 characters or more in length and must meet ALL of the following requirements:

- include uppercase letters
- · include lowercase letters
- · include non-alphabetical characters

New Password:	
New Password, again:	
	SET PASSWORD

Q: Change my account details or password

You can change the name, organisation and password for your account by going to My Submissions and clicking on Update My Details.

To change the email address associated with your account please email service @smartygrants.com.au. In order for your email address to be updated, we need to receive the request from the originally registered username (i.e. email address). If you are unable to access the originally registered email account, please contact the Grantmaker directly as they are able to edit the user of an application. For more detailed instructions refer to the following help Update your account details or password.

Ourcommunity.com.au Where not-for-profits go for help	
Contilled	
Logged in: Clive Farmer (clive@example.com) My Submissions Log Out	Current Rounds
All your current and past submissions — if any — are available below. To start a new submission, click on the name of the round you'd like to fill out.	
To update your name, organisation or password Update My Details	
Your Submissions	
Submitted Forms	

Q: I tried to use the reset password and

Option 1 - I did not get the email

Step 1: If you did not get the email check your spam and junk mail - although it could also be that your organisation spam filter is blocking the email.

Step 2: Please CHECK THAT YOU ENTERED YOUR EMAIL CORRECTLY. Typos are quite common for applicants either when filling out the forgotten password or when registering their email address as the username.

Step 3: Make sure you are using a registered email address. It is quite common for applicants to try and access the system using an unregistered email address - if you have already applied, the funder will be able to check this for you or you can contact service@smartygrants.com.au.

Option 2: I reset my password but I was asked to update my details

If you are being asked to update your details it is because you have clicked on the 'update details' link. From here you can update your name, organisation and password - if you do not wish to do either of these simply click the 'My Submissions' link to exit the area.

Q: How often should I save my application form? Is there a timeout limit?

It is highly recommended that you click Save Progress regularly when you are filling out a form.



For security reasons you will be logged out of your application if 60 minutes has elapsed and you have not saved your progress or navigated between pages.

If this time elapses, you will be shown the login page again. If you successfully enter your login details you will be returned to the page you were viewing.

Please note: If you were filling out a form, we attempt to retain any changes you have made, so you can continue working on the form after you log back in.

To avoid losing your work we recommend that you press save regularly.

Q: What file types can I upload into my application or acquittal forms?

The following files are supported for uploading:

File Type	File Extension
Audio:	adp, au, snd, mid, midi, kar, rmi, m4a, mp4a, mpga, mp2, mp2a, mp3, m2a, m3a, oga, ogg, spx, eol, dts, dtshd, lvp, pya, aac, aif, aiff, aiff, aifc, flac, m3u, wax, wma, ram, ra, rmp, wav
Excel:	xls, xlm, xla, xlc, xlt, xlw, xlam, xlsb, xlsm, xltm, xlsx, xltx
Image: bmp, cgm, g3, gif, ief, jpeg, jpg, jpe, png, btif, tiff, tif, psd, djvu, djv, dwg, dxf, fbs, fpx, fst, mmr, rlc, mdi, npx, wbmp, xif, fh4, fh5, fh7, ico, pcx, pic, pct, pnm, pbm, pgm, ppm, rgb, xbm, xpm, xwd, png, jpg, jpeg, cr2	
Mess age:	msg
PDF:	pdf
Powe rpoint:	ppt, pps, pot, ppam, pptm, sldm, ppsm, potm, pps, pot, ppam, pptm, sldm, ppsm, potm, pptx, sldx, ppsx, potx
Text:	rtf, txt, text, conf, def, list, log, in, rtx, tr5, csv
Video:	3gp, 3g2, h261, h263, h264, jpgv, jpm, jpgm, mj2, mjp2, mp4, mp4v, mpg4, mpeg, mpg, mpe, m1v, m2v, ogv, qt, mov, fvt, mxu, m4u, pyv, viv, f4v, fli, flv, m4v, mng, asf, asx, wm, wmv, wmx, wvx, avi, movie, mp4
Word:	doc, dot, docm, dotm, docx, dotx
Zip:	zip, tar, gz, sqz

Q: Unable to submit?

Applicants and Staff can reference Help Guide for Applicants. This walks applicants through submitting. The most common reasons an applicant won't be able to submit their applications include:

- not filled in a mandatory/required field, this can include file upload question and budget grid
- have used alpha characters in a number question field,
- has gone over the word limit on a question,

All of these errors are highlighted in red on the review page which sits at the very end of the application. Sometimes the applicant has filled in the whole form but has not gone to the review page so does not see the submit button. The submit button sits on the review page.

Q: The round has closed, and I can't submit my applications for reason xxxxx?

Unfortunately we cannot help as the Grantmaker (Funder) are the only ones that can grant an extension of time for you. The funders contact details are generally found on the first page of your application or on their website. If the grantmaker does not provide contact details you can do a google search for the funding organisation and use the organisation general contacts.

Q: When I log in I do not see my application.

You will find any submissions on the grantmakers (Funder) applicant site under the **'my submissions'** link at the top of the screen. If your submission is not there it is most likely that the application you are trying to view was either created under a different username (email address) or you may be looking under an incorrect funder applicant site. Is there possibly an alternate email address you may also have registered. Do you know the correct application ID? If you still have any issues, you can contact the SmartyGrants support team on (03) 9320 6888 and quote the Application ID.

Q: The date I am trying to enter is not being accepted?

The date must be in the format of dd/mm/yyyy, you either use the date picker to choose a date or manually type it in, but it must be in the format dd /mm/yyyy.



Q: When registering for an account I don't have a organisation name?

That is ok, you can just put in N/A or your own name. This filed is mandatory so you need to have some content in there, however it doesn't really matter what it is.

Q: How does Browser Spellcheck Work?

All browsers will display spelling mistakes of the last word you typed in upon pushing the space bar or hitting enter; however, different browsers behave differently when you paste words into a text box.

Chrome – Checks the spelling of all words you have pasted.

Firefox – Only checks the last or second last word of what is pasted.

Safari – Does not check the spelling of what is pasted; however pushing Command+; will cause it to recheck the spelling of the contents of the text box.

It might also be worth referencing relevant 'help' articles for each browser. Firefox: https://support.mozilla.org/en-US/kb/how-do-i-use-firefox-spell-checker#fir Chrome: https://support.google.com/chrome/answer/95604?hl=en (Note that Chrome settings are different in a Mac versus Windows and Linux).

Q: How do I download a PDF of my application?

Downloading a PDF of your application is simple and is available in two places (please note: prior to 04/03/20 you will only be able to download the PDF from the "Review and Submit page as outlined below).

Once you have navigated to the Round and clicked on the link you will see the option to 'Start a New Submission' should the round be open. You will also have the option to download a PDF of the form should the round be open. Some funder's will also allow the form to be previewed, and downloaded, prior to the round opening. Clicking on the 'Download preview form' link will provide you with a PDF of the application form.

Not logged in. Log in		Current Rounds
Small Grant Applicatio	ns 2020	
	Preview the form	
Submissions are now being acco	epted. Submissions close at 3:00PM 30 June 2020 (AEST).

Once you have started an application, click onto the "Review and Submit" page, which is the final page of the application form.

From the "Review and Submit" page, you will see a button to download a PDF of your form.

Small Grant Applications 2020 — SG20200002 — Reclaiming the highlands

Submissions are now being accepted. The round closes at 30 June 2020, 3:00pm Australian Eastern Standard Time

Review Form

Your form has not been submitted yet. Please review and correct any errors you find.

Click the Submit button when you're ready to submit this form.

Grantmakers: insert hyperlink to your privacy statement.]}

This form must be submitted before 30 June 2020, 3:00pm Australian Eastern Standard Time.

PREVIOUS PAGE	DOWNLOAD PDF	SAVE AND CLOSE		
Contact Details	;	1		Form Navigation
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- 5. Inputs (Budget)
- 6. Certification and