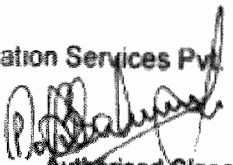


CERTIFICATE OF ACCURACY

It is hereby declared that the translation of the enclosed document, from French to English language has been translated by a qualified translator and is, to the best of our knowledge and ability, a true and accurate translation of the corresponding original document.

Signed,

For All Translation Services Pvt. Ltd.


Authorized Signatory



Pawan Bahuguna

GABON TOWERS

124 Avenue Bouet
Post box: 9259 LIBREVILLE
TEL.:
NIF:

Document edited in: **CFA franc**

**STATISTICAL AND TAX DECLARATIONS (DSF - DECLARATIONS STATISTIQUES ET
FISCALES)
ON 31.12.15**

**COMPANIES AND BANKS
ACKNOWLEDGEMENT OF RECEIPT OF
STATISTICAL AND TAX DOCUMENTS**

Tables	Description
	Tax return of the companies (ID-01) Declaration of the C.I.B. (natural persons) IDOS
I.	FINANCIAL STATEMENT
	Balance sheet - Assets
	Balance sheet - liabilities
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	Profit and loss account (Expenses)
	Profit and loss account (Incomes)
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4 bis	Statement of provisions not deductible in the balance sheet
5.	Property taken in leasing and related contracts
6.	Due dates of claims
7.	Due dates of debts
8	Intermediate consumptions
9	9 Distribution of income and other characteristics of the last five financial years
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13	Purchases intended for the production
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15	Accounts 61 – details of the expenses' 'Transports'
16	Accounts 62-63 – details of the expenses 'External Services'
17	Accounts 64 - details of the expenses 'Duties and taxes'
18	Accounts 65 – details of the expenses 'Other expenses'
19	Accounts 66 – details of the expenses 'Personnel expenses'
20	Accounts 67-68-69 details of the expenses 'Financial expenses' Loss of exchange Allocations
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	707
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25	Taxes on the turnover
25B	Turnover made with the State
26	Value-added taxes and excise duties paid on behalf of third parties
27	Withholding tax on the companies (Forest Sector).
28	Taxes on the salaries
29	Details of the rent paid
30	Details of the rent collected
31	Details of the rent charged
32	Sheet for real estate contributions
33	Contribution of patents and licenses - Establishments owned on 31.12.15
34	Contribution of patents and licenses (to be annexed with the DSF)

Statistic no.:

Name of the company: **GABON TOWERS**

Receipt of the declaration and the above listed documents relating to corporation tax or tax on the income of natural persons (B.I.C) for the year 2015

A

LIBREVILLE date : 28/04/16

Income of the financial year

240 673 933

(1) Seal

GABONESE REPUBLIC MINISTRY OF ECONOMIC, TRADE INDUSTRY AND TOURISM ----- DIRECTORATE GENERAL OF TAXES POST BOX 37/45 - LIBREVILLE	Date of receipt and stamp of the department
--	---

DECLARATION
 (To be prepared in two copies)
CORPORATE TAX
 Financial year closed on: 31/12/2015
 Period from 01/15 to 12/15 duration 12 months

Actual business starting date: 24/03/2011
 (Only, for the companies established during the financial year)
 Tax payer no..
 Fiscal Identification Number (FIN) :

1 - Identification no. of the tax payer		For official Use Only
Company name : GABON TOWERS	City: LIBREVILLE	
Acronym:	Fax :	
PO Box: 9259	Website:	<input type="checkbox"/>
Tele. no.:	Residence code:	(Confirmation of the residence code or correct registration code)
E-mail address:	(Tax allocation of the Residence)	
2 - Account of the company:		
Name: RIJA RANAIVOSON		NIF: 074130/R
Is he an employee of the company: YES <input type="checkbox"/> NO <input type="checkbox"/>		
If no, corporate name of the firm:		
Post box:	City: Libreville	
Tele. no.:	Fax :	E-mail: Website:
3. Business activity of the company:		
Principal activity: MANAGEMENT OF TELECOM TOWERS		
New activities during the financial year:		
Activities stopped during the financial year:		
Termination of the activities during the financial year <input type="checkbox"/>		

Two copies of this statement should be sent to the Directorate General of taxation. One of the two copies is sent to the taxpayer duly dated and signed by the IRS (taxation administration) in order to use it as acknowledgement of receipt. A receipt is issued to him after payment of the balance of IS.

Documents to be attached mandatorily with the declaration:

- Tables 1 to 34 and attachments 1 and 2
- Detailed note of the remunerations used for the associated
- Declarations ID20 to ID27
- Copies of receipts of payment of taxes and duties due for the financial year.

(18) - Balance of the corporate tax payable (13 or 14) - (15 + 16 + 17)	416667
(19) reports on the income of the next fiscal year:	
(a) Credit of the financial year 2016	-
(b) Credit of the financial year	-
(c) Credit of the financial year	
5 - Payment of the tax	
Mode of payment:	
- cash	<input type="checkbox"/>
- cheque (< 100 000 000 FCFA)	<input type="checkbox"/> Cheque no.:
Bank:	
transfer (> - 100 000 000 FCFA)	<input type="checkbox"/> date:
IBAN	
BIC	
Other information	
Name, address, telephone and fax number of the accountant and/or consultant:	
RIJA RANAIVOSON	
Libreville Post box:	Tel: Fax no.:
Receipt no.	Made at Libreville on
Seal of the receipt	Signature and stamp of the tax payer

LEGAL INFORMATION

1 - Legal formation:

1

(to use if changes during the financial year concerned)

1. Public limited liability companies (SA), 2. private limited company (SARL), 3. Partnership company (Partnership, limited partnership, limited liability partnership, corporation, Joint venture company), 4. Non profit organisation (SCI), 5. Professional partnership or means, 6. Cooperative company 7. Institution or public body 8. Semi-public company 9. Other type of company

2. Does the company have the cost accounting: YES NO

3. Does the company have accounting software: YES NO

4. Registration number in Register of Companies and Industrial Credit (RCCM)

2011B111 6

5. Does the company have an establishment agreement YES NO

CAPITAL STOCK

(To be used for the modifications which are changed during the financial year concerned)

	Nature of the participations ²	Gabonese state	National	Foreign	Holder	Total
		Nominal value	Nominal value	Nominal value	Nominal value	
1	Asset in cash		9999999			10000000
2	Contribution in kind					
3	Shares or membership shares					
TOTAL			9999999			10000000

²Delete where appropriate

BALANCE SHEET - ASSET

Description of the company: GABON TOWERS
 Address: 124 Avenue Bouet
 Tax payer no

Post box no.: 9259 LIBREVILLE
 Financial year closed on 31 /12/2015

Currency: CFA franc
 Duration (in months) 12

Ref	ASSET	Financial year N			Financial year N-1
		Gross	Amort/Prov	Net	Net
	FIXED ASSETS (I)				
AA	Fixed charges				1021333
AX	Installation cost				
AY	Deferred charges				1021333
AC	Bond redemption premium				
AD	Intangible assets				
AE	Research and development expenses				
AF	Software, patents, licences, trade marks				
AG	Goodwill				
AI	Other intangible assets				
AI	Tangible assets				
AJ	Land				
AK	Buildings				
AL	Fixtures and fittings				
AM	Equipment				
AN	Transport equipment				
AP	Advances and prepayments on asset				
AQ	Financial assets				
AR	Equity securities				
AS	Other financial fixed assets				
AW	(1) including H.A.O Gross.....				
	Net.....				
AZ	TOTAL FIXED ASSETS (I)				1021333
	CURRENT ASSET				
BA	Current asset H.A.O.				
BB	Stocks				
BC	Goods				
BD	Raw materials, & other procurement supplies				
Engineering Centre	In progress				
BF	Manufactured products				
BG	Receivables and similar assets				
BH	Suppliers, transferred advances				
BI	Customers				
BJ	Other receivables				
BK	TOTAL CURRENT ASSET (II)				
	CASH AND CASH EQUIVALENTS				
BQ	Defensive stock				
BR	Cash values				
BS	Banks, postal checks, cash	6 318 839		6 318 839	7 071 089
BT	TOTAL CASH - ASSET (III)	6 318 839		6 318 839	7 071 089
BU	Conversion differences - Assets (IV) (probable loss of exchange)				
BZ	GENERAL TOTAL (I+II+III+IV)	6 318 839		6 318 839	8 092 422

BALANCE SHEET - LIABILITIES

Description of the company: **GABON TOWERS**

Address: 124 Avenue Bouet

Tax payer no.:

Post box no.: 9259 LIBREVILLE

Financial year closed on 31/12/2015

Currency: **CFA franc**Duration (in months) **12**

Ref :...	LIABILITY (before distribution)	Financial year N	Financial year N-1
	EQUITY AND RESOURCES SIMILAR		
CA	Capital	10000000	10000000
CB	Shareholders uncalled capital	(39473368)	(280147301)
CC	Premiums and reserves		
CD	Premium contribution, issuance, merger		
CE	Revaluation deviations		
CF	Unavailable reserves		
CG	Free reserves		
CH	Balance brought forward+	(280 147 301)	331 433 333)
CI	Net income of the financial year (profit + or loss -) 10	240 673 933	51 286 032
CK	Other equities		
CL	Investment grants		
CM	Regulated and related provisions funds		
CP	TOTAL EQUITIES (I)	(29 473 368)	(270 147 301)
	FINANCIAL DEBTS AND SIMILAR RESOURCES (1)		
DA	Loans		
DB	Debt leasing and assimilated contracts		
DC	Various financial debts		
DD	Financial provisions for risks and charges		
DE	(1) including H.A.O. :		
DF	TOTAL FINANCIAL DEBT (I)		
DG	TOTAL STABLE RESOURCES (I + II)	(29473368)	(270147301)
	CURRENT LIABILITIES		
DH	Circulating debt and similar resources HAO		
DI	Customer advances received		
DJ	Suppliers operation	9 891 431	6418286
DK	Tax liabilities	1 020 000	24 747 157
DL	Accrued payroll		
DM	Other debts	24 880 776	247 074 280
DN	Risks provisioned		
DP	TOTAL CURRENT LIABILITIES (II)	35 792 207	278 239 723
	CASH AND LIABILITY		
DQ	Banks, credit discount		
DR	Banks, credit cash discount, treasury		
DS	Banks, overdrafts		
DT	TOTAL CASH-LIABILITY (III)		
DV	Conversion differences - liabilities (V) (Probable exchange gain)		
DZ	GENERAL TOTAL (I+II+III+IV+V)	6 318 839	8 092 422

PROFIT AND LOSS ACCOUNT: CHARGES

Description of the company: GABON TOWERS
 Address: 124 Avenue Bouet
 Tax payer no.:

Post box no.: 9259 LIBREVILLE
 Financial year closed on 31/12/2015

Currency: CFA franc
 Duration (in months) 12

Ref :.....	Sections	FISCAL PERIOD N	Fiscal year N-1
	OPERATING ACTIVITIES		
RA	Purchases of goods		
RB	- Variation of stocks or -) (+		
	(Gross margin on goods see TB).		
RC	Purchases of raw materials and related supplies		
RD	- Variation of stocks (+ or -)		
	(Gross margin on materials see TG).		
RE	Other purchases		
RH	- Variation of stocks or +) (-		
RI	Transports		
RJ	External services	(236 247 789)	(62 229 513)
RK	Taxes	270 000	270 000
RL	Other expenses		
	(Value added see TN)		
RP	Personnel expenses (1)		
	(1) including foreign employee 454 042 529 /		
RQ	(Gross surplus of operation see TQ) .		
RS	depreciation on investments and other allowances	1021333	766000
RW	Total operation charges	(234956456)	(61193513)
	(Operating profit see TX).		
	FINANCIAL ACTIVITY		
SA	Financial expenses	752250	10190744
SC	Exchange losses		
SD	depreciation on investments and other allowances		
SF	Total financial charges	752250	10 190 744
	(Financial income see UG)	(234 204 206)	(51 002 769)
SH	Total expenses from ordinary activities		
	(Profit and loss from ordinary activities see IU)		
	WITHOUT ORDINARY ACTIVITIES (H.A.O.)		
SK	Accounting values from sale of property		
SL	Charges H.A.O.		
SM	Depreciation H.A.O.		
SO	Total of H.A.O charges		
	(Profit and loss H.A.O. see UP)		
SQ	Employee participation		
SR	Taxes on the income	1000000	1000000
SS	Total participation and taxes	1000000	1000000
ST	GENERAL TOTAL OF THE EXPENSES	(233204206)	(50002769)
	(Net income see UZ)		

PROFIT AND LOSS ACCOUNT: INCOMEDescription of the company: **GABON TOWERS**

Address: 124 Avenue Bouet

Tax payer no.:

Post box no.: 9259 LIBREVILLE

Financial year closed on 31/12/2015

Currency: **CFA franc**Duration (in months) **12**

Ref :.....	Sections			Financial year N	Financial year N- 1
	OPERATING ACTIVITIES				
TA	Purchases of goods				
TB	GROSS MARGIN ON GOODS				
TC	Sales of manufactured products				
TD	Works, services sold				
TE	Stored production (or stocking) (- or +)				
TF	Capitalised production				
TG	GROSS MARGIN ON MATERIALS				
TH	Ancillary income				
TI	TURN OVER (1) (TA + TC + TD + TH)				
TJ	(1) including export				
TK	Operation subsidies				
TL	Other incomes				1283263
TN	VALUE ADDED	235 977 789	63 242 776		
TQ	GROSS SURPLUS ON OPERATION	235 977 789	63 242 776		
TS	Reversals of provisions				
TT	Transfer of charges				
TW	Total operation incomes				1 283 263
TX:	OPERATION INCOME				
	Profit (+) ; Loss (-)	234 956 456	62476776		
	FINANCIAL ACTIVITY				
UA	Financial income				
UC	Exchange gain			7 469 727	
UD	Reversals of provisions				
UE	Transfer of charges				
UF	Total of financial incomes			7 469 727	
UG	FINANCIAL INCOME				
	(+ OR -)	6 717 477	(10 190 744)		
UH	Total incomes from ordinary activities			7 469 727	1 283 263
UI	INCOME FROM ORDINARY ACTIVITIES				
	(+ or -)	241 673 933	52 286 032		
UJ	(I) including correspond tax 1000 000 / 1 000 000				
	WITHOUT ORDINARY ACTIVITIES (H.A.O.)				
UK	Incomes from sale of capital assets				
UL	H.A.O. incomes				
UM	Recovery H.A.O				
UN	Transfer of charges				
UO	Total of H.A.O incomes				
UP	H.A.O INCOME (+ OR -)				
UT	TOTAL GENERAL INCOMES			7469 727	1 287 263
UZ	NET INCOME				
	Profit (+) ; Loss (-)	240673933	51286 032		

FINANCIAL TABLE OF RESOURCES AND EMPLOYEES (TAFIRE)

Tax payer no.: **GABON TOWERS**Financial year closed on **31/12/2015**Currency: **CFA franc**Duration (in months) **12**

1st PART: DETERMINATION OF FINANCIAL BALANCE OF FINANCIAL YEAR 2015

GLOBAL SELFFINANCING CAPACITY (C.A.F.G.)

CAFG = FRB

- Disbursing the remaining charges: excluding the disinvestments and fixed assets
 + Cashable remaining products

				E.B.E.	
(SA)	Financial expenses	752250	(TT)	Transfer of operation charges	235977789
(SC)	Exchange losses		(UA)	Financial income	
(SL)	Charges		(UE)	Transfer of financial charges	
(SQ)	Participation		(UC)	Exchange gain	7 469 727
(SR)	Taxes on the income	1000000	(UL)	H.A.O. incomes	
			(UN)	Transfer of charges H.A.O	
	Total (I)	1752250		Total (II)	243 447 516

CAFG : Total (II) - Total (I)	241 695 266	(N-1)	53 052 032
--------------------------------------	-------------	-------	------------

SELFFINANCING (A.F.)

AF=CAFG – Distributions of dividends in the financial year ⁽¹⁾	241 695 266	(N-1)	52 052 032
AF - 10,355,185,247			

VARIATION OF FINANCING REQUIREMENT OPERATIONS (B.F.E.)

Var. BFE = Var. Stocks + Var. Receivables – Var. Current debts (2)

Variation of the stocks N-(N-1)	Jobs increase (+)		Resources Decrease (-)
(BC) Goods		or	
(BD) Raw materials		or	
(BE) In progress		or	
(BF) Manufactured goods		or	
(A) Total Change in net stocks		or	

Variation of the stocks N-(N-1)	Jobs increase (+)		Resources Decrease (-)
(BH) Suppliers, transferred advances		or	
(BI) Clients		or	
(BJ) Other receivables		or	
(BU) Total Change in net receivables		or	
(B)			

Variation of the stocks N-(N-1)	Jobs increase (+)		Resources Decrease (-)
(DI) Customer advances received		or	
(DJ) Suppliers operation		or	3473145
(DK) Tax liabilities	23727157	or	
(DL) Accrued payrolls		or	
(DM) Other debts	222193504		
(DN) Contingency provisions			
(C) Change in total net current debts	242447516	or	
VARIATION IN B.F.E. = (A) + (B) + (C)	242447516	or	

EXCESS OPERATING CASH (E.T.E.)

ETE = EBE - Variation BFE - Capitalised production

	N	N-1
Gross surplus on operation	235 977 789	63 242 776
- Variation of B.F.E. (- if jobs ; + if resources) (- or +)	(242 447 516)	278 239 723
- Capitalised production		
EXCESS OPERATING CASH	(6 469 727)	341 482 499

(1) Dividends paid during the financial year including interim dividends- (2) excluding the HAO element.

FINANCIAL TABLE OF RESOURCES AND EMPLOYEES (TAFIRE)

2nd PART:Tax payer no.: **GABON TOWERS**Currency: **CFA franc**Financial year closed on **31/12/2015**Duration (in months) **12**

Ref	Sections	Financial year N		Fiscal year N-1
		Jobs	Resources	(E - R +)
	1. INVESTMENTS AND DISINVESTMENTS			
FA	Fixed charges (increase in financial year)			
	Internal growth			
FB	Acquisitions / Disposals of intangible assets			
FC	Acquisitions / Disposals of tangible assets			
	External growth			
FD	Acquisitions / Disposals of financial assets			
FF	TOTAL INVESTMENT			
FG	VARIATION OF FINANCING REQUIREMENT OPERATIONS (ref. Supra : Var. B.F.E.)	242447516 or		52052032
FH	A - ECONOMIC ACTIVITIES TO BE FINANCED (FF+FG)	242 447 516		52052032
FI	III. JOBS / RESOURCES (B.F. H.A.O.)			
FJ	IV. FINANCIAL JOBS CONSTRAINTS (1) Refunds (as per the schedule) of the borrowings and financial debts (1) Excluding the anticipated prepayment included in VII			
FK	B - TOTAL JOBS TO BE FINANCED	242 447 516		52 052 032
	V. INTERNAL FINANCING			
FL	Dividends (jobs) / C.A.F.G. (Resources)		241 695 266	(52 052 032)
	VI. FINANCING BY THE EQUITIES			
FM	Increase of capital by new contributions			
FN	Investment grants			
FP	Levies on the capital (Including withdrawals of the operation)			
	VII. FINANCING OF NEW BORROWINGS			
FQ	BORROWING ⁽²⁾			
FR	Other financial liabilities (2)			
FS	C - NET FINANCIAL RESOURCES		241 695 266	(52 052 032)
FT	1) - EXCESS OR INSUFFICIENT OF FINANCIAL RESOURCES (C-B)	Or 752250		
	VIII. VARIATION IN CASH			
	Net cash			
FU	at the closing of financial year + or - (6318839)	6318839		7071089
FV	at the opening of the financial year + or - - 7 071 089	707089		7956089
FW	Change in Cash: (+ if jobs; - if Resources) (752 250)	or	752 250	(7 071 089)
	Checked by: D = VIII with opposite sign			

(1) Excluding the anticipated prepayment included in VII (2) anticipated prepayments mentioned separately in jobs

Note: I, IV, V, VI, VII : in terms of flow ; II, III, VIII : difference « budget »

	CONTROL (from mass of balance sheets of N and N - 1)	Jobs	or	Resources
	Change in working capital (F.d.R.) FdR (N)- FdR (N-1)	242 447 516	or	271 168 634
	Variation of total BF (B.F.G.) BFG(N) – BFG (N-1)		or	
	Variation in cash (T) : T(N)-T(N-1)		or	752 250
	TOTAL	242 447 516	or	271 920 884

Description of the company: **GABON TOWERS**
Address: 124 Avenue Douet
Tax identification no.:
Post box no. 9259 LIBREVILLE

Currency: **CFA franc**
Duration (in months) **12**
Financial year ending on 31st December 2015

II - ANNEX STATEMENT OF NORMAL SYSTEM

Note: In case of the insufficient spaces reserved below, please give details on a separate sheet attached to the end of the batch.

I - MANDATORY INFORMATION:

A. ACCOUNTING POLICIES AND METHODS:

I - A1 GENERAL METHODS OF EVALUATION APPLIED BY THE COMPANY:

The company keeps the accounting according to the requirements of OHADA and defined in a company-specific accounting procedures manual
The normal system is applied.
The accounting was held chronologically by dates on a system on a computer system allowing to publish in the journals, a general ledger and balance.
The documents are numbered.

I - A2 SPECIFIC METHODS OF EVALUATION APPLIED BY THE COMPANY:

Description of the company: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 1: FIXED ASSETS

SITUATIONS AND TRANSACTIONS	A	INCREASE B			REDUCTION C		D = A + B - C
	GROSS AMOUNT AT THE FINANCIAL YEAR OPENING	Create Assets Acquisitions	Transfer item to item	Following a reassessment performed during the financial year	Disposals Splits Off Out of service	Transfer item to item	GROSS AMOUNT AT THE FINANCIAL YEAR CLOSING
SECTIONS							
FIXED CHARGES	1021333				1021333		
Establishment expenses and deferred charges to be distributed							
Bond redemption premium	1021333				1021333		
INTANGIBLE ASSETS							
Research and development expenses							
Software, patents, licences, trade marks							
Goodwill							
Other intangible assets							
TANGIBLE FIXED ASSETS:							
Land							
Buildings							
Fixtures and fittings							
Equipment							
Transport equipment							
ADVANCE PAYMENTS TRANSFERRED ON ASSETS							
FINANCIAL ASSETS							
Equity securities							
Other financial fixed assets							
GENERAL TOTAL	1021333			1021333			

ORIGIN OF THE ACQUISITIONS

- GABON
- CEMAC
- EXTERIOR
- TOTAL

Note: It is the place of acquisition which will be taken into consideration

Description of the company: GABON TOWERS
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

-12-

Common acronym:
 Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 2: AMORTISATIONS

SITUATIONS AND TRANSACTIONS SECTIONS	A	B	C	D = A + B - C
	ACCUMULATED DEPRECIATIONS AT THE FINANCIAL YEAR OPENING	INCREASE OF ALLOWANCE IN FINANCIAL YEAR	DECREASES: Depreciation related to elements out of assets	ACCUMULATED DEPRECIATIONS AT THE FINANCIAL YEAR CLOSING
FIXED CHARGES Establishment expenses and deferred charges to be distributed Bond redemption premium		1021333		1021333
TOTAL		1021333		1021333
INTANGIBLE ASSETS Research and development expenses Software, patents, licences, trade marks Goodwill Other intangible assets				
TOTAL (I)				
TANGIBLE FIXED ASSETS Land Buildings Fixtures and fittings Equipment Transport equipment				
ADVANCE PAYMENTS TRANSFERRED ON ASSETS				
FINANCIAL ASSETS Equity securities Other financial fixed assets				
TOTAL (II)				
TOTAL (I) + (II)	Total Charge for the financial year	1021333		
DEPRECIATIONS DEFERRED	Previous	Deferred in the financial year	Imputed on the financial year	at the end of the financial year

Description of the company: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 3: CAPITAL GAINS AND TRANSFERS OF LESS CAPITAL GAINS

SITUATIONS AND TRANSACTIONS	AMOUNT A	AMORTISATIONS PRACTICES B	NET ACCOUNTING VALUE C = A - B	PRICE OF DISPOSAL D	PROFIT OR LOSS E = D - C
SECTIONS					
Research and development expenses					
Software, patents, licences, trade marks					
Goodwill					
Other intangible assets					
INTANGIBLE ASSETS					
Land					
Buildings					
Fixtures and fittings					
Equipment					
Transport equipment					
TANGIBLE FIXED ASSETS					
Equity securities					
Other financial fixed assets					
FINANCIAL ASSETS					
TOTAL:					

Description of the company: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 4 BIS : STATEMENT OF PROVISIONS NOT DEDUCTIBLE IN THE BALANCE SHEET

CLASSIFICATION OF PROVISIONS	Total provisions at the end of the prior year 1	Charge for the year to provisions 2	Less times of financial year on provision 3	Total provisions at the end of the prior year 4 = 1 + 2 + 3	
Non-deductible provisions for the tax base					
13 – Regulated provisions (1)					
19 - Provisions for liabilities and charges (1)					
* Provisions for immobilisation depreciations					
29 - Fixed assets (1)					
39- Stocks (1)					
(Banks customer)					
49 - Accounts third parties					
59 – Financial account					
66 - Paid holidays					
TOTAL NON DEDUCTIBLE					
152 – Capital gains to be reinvested (2)					

(1) To be detailed on the sheet below

(2) Save column 2 reinvestment commitments for the year and the column 3 the reemployment personnel during the financial year.

(3) Description of the company: **MOBILE COMMERCE CONGO SA**

Description of the company: **GABON TOWERS**
 Address: 124 Avenue Rouet
 Tax Identification no.:
 Post box no.: 9259 LIBREVILLE

Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 5: PROPERTY TAKEN IN LEASING AND RELATED CONTRACTS

SITUATIONS AND TRANSACTIONS		TYPE OF CONTRACT (I ; M ; A) (1)	A	INCREASE B			REDUCTION C		D = A + B + C
SECTIONS	Lines		GROSS AMOUNT AT THE FINANCIAL YEAR OPENING	Create Assets Acquisitions	Transfer item to item	Following a reassessment performed during the financial year	Disposals Splits Off Out of service	Transfer item to item	GROSS AMOUNT AT THE FINANCIAL YEAR CLOSING
INTANGIBLE ASSETS									
	Software, patents, licences, trade marks								
	Goodwill								
	Other intangible assets								
	Total (I)								
TANGIBLE FIXED ASSETS									
	Land								
	Buildings								
	Fixtures and fittings								
	Transport equipment								
	TOTAL (II)								
	GENERAL TOTAL (I) + (II)								

1: Property leasing; M: Equipment leasing A: Other contracts

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Common acronym:
Currency: CFA franc
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 Duration (in months) 12

TABLE 6: MATURITY OF LOANS

SECTIONS	RECEIVABLES	GROSS AMOUNT	ANALYSIS BY MATURITY			OTHER ANALYSIS			
			FOR ONE YEAR OR MORE	DUE WITH	FOR MORE THAN ONE YEAR STATEMENT FOR TWO YEAR OR MORE	MORE THAN TWO YEARS	AMOUNT IN FOREIGN CURRENCY	AMOUNT TO AFFILIATED COMPANIES	REPRESENTED AMOUNTS
	FIXED ASSETS RECEIVABLE (I)								
	Loans								
	Receivables from participations								
	Other financial fixed assets								
	CURRENT ASSETS OUTSTANDING BALANCE (II)								
	Suppliers								
	Trade accounts receivable								
	Personnel								
	Social security and other welfare agencies								
	Status								
	International organisations								
	Associated and groups								
	Miscellaneous debtors								
	H.A.O. claims								
	Expenses paid in advance								
	TOTAL (II)								
	TOTAL (I) + (II)								

(1) I : Loans amount granted during the financial year

Reimbursement obtained during the financial year amount:

Description of the company: **GABON TOWERS**
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Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 7: MATURITY OF DEBTS

DEBTS	GROSS AMOUNT	ANALYSIS BY MATURITY			OTHER ANALYSIS			
		FOR ONE YEAR OR MORE	DUC WITH	FOR MORE THAN ONE YEAR STATEMENT FOR TWO YEAR OR MORE	MORE THAN TWO YEARS	AMOUNT IN FOREIGN CURRENCY	AMOUNT TO AFFILIATED COMPANIES	REPRESENTED AMOUNTS
FINANCIAL DEBTS AND SIMILAR SOURCES								
Convertible debenture loans (1)								
Other bonds (1)								
Loans and other borrowings from credit institutions								
Other financial liabilities (1) (2)								
TOTAL (I)								
Liabilities of property leasing								
Liabilities of financial leasing								
Debts on similar contracts								
TOTAL (II)								
DEBT OF CURRENT LIABILITIES								
Suppliers, accounts receivable								
Client								
Personnel								
Social security and other welfare agencies								
Status								
International organisations								
Associated and groups	24880776				24880776			
Various creditors								
H.A.O. claims								
Unearned income								
TOTAL (III)	24880776				24880776			
TOTAL (I) + (II) + (III)	24880776				24880776			

- (1) Debt taken out during the financial year
 (2) Total liabilities to shareholders (natural persons):

Debt repaid during the financial year

Description of the company: **GABON TOWERS**
 Address: 124 Avenue Bouet
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Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

AUDIT CALCULATIONS TABLE 7: MATURITY OF DEBTS AT END OF FINANCIAL YEAR

DEBTS	GROSS AMOUNT	TOTAL of the AMOUNT of MATURITY
FINANCIAL DEBTS AND SIMILAR SOURCES		
Convertible debenture loans (1)		
Other bonds (1)		
Loans and other borrowings from credit institutions (1)		
Other financial liabilities (1) (2)		
TOTAL (I)		
Liabilities of property leasing		
Liabilities of financial leasing		
Debts on similar contracts		
TOTAL (II)		
DEBT OF CURRENT LIABILITIES		
Suppliers and related accounts		
Customers		
Personnel		
Social security and other welfare agencies		
Status		
International organisations		
Associations and group	24 880 776	24 880 776
Various creditors		
H.A.O. debts		
Unearned income		
TOTAL (III)	24880 776	24880 776
TOTAL (I + II + III)	24880 776	24880 776

Description of the company: **GABON TOWERS**
Address: 124 Avenue Bouet
Tax identification no.:
Post box no.: 9259 LIBREVILLE

Common acronym:
Currency: CFA franc
Financial year from 01.01 15 to 31.12.15
Duration (in months) 12

TABLE 8: INTERMEDIATE CONSUMPTIONS

TYPE	Account no.	AMOUNT (thousands of CFA francs)
WATER	6051	
ELECTRICITY	6052	
OTHER ENERGIES	6053	
NOT STORABLE MAINTENANCE SUPPLIES	6054	
NOT STORABLE OFFICE SUPPLIES	6055	
SMALL EQUIPMENT AND TOOLING	6056	
TRANSPORTATION FOR THIRD PARTIES ACCOUNT	613	
TRANSPORT FOR EMPLOYEE	614	
MAINTENANCE AND REPAIR OF REAL PROPERTY	6241	
MAINTENANCE, REPAIR OF PERSONAL PROPERTY	6242	
ADVERTISING, PUBLICATIONS, PUBLIC RELATIONS	627	
TELECOMMUNICATIONS CHARGES	628	
COMPENSATION OF INTERMEDIARIES AND ADVISORS	632	3723
TOTAL		3723

Description of the company: **GABON TOWERS**
 Address: 124 Avenue Bouet
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Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 9: DISTRIBUTION OF INCOME AND OTHER CHARACTERISTICS ELEMENTS OF FIVE FINANCIAL YEARS

TYPE OF INDICATIONS	CONCERNED FINANCIAL YEAR (1)	2015	2014	2013	2012	2011
STRUCTURE OF THE CAPITAL AT END OF FINANCIAL YEAR (2)		10000000	1000000			
Capital stock						
Ordinary shares						
Shares to preferred dividends (A.D.P.) non-voting						
New shares to be issued						
by conversion of bonds						
by exercise of subscription rights						
OPERATIONS AND INCOMES FOR THE FINANCIAL YEAR (3)						
Sales turnover without taxes						
Profit from ordinary activities excluding charges and reversals		242695266	53052032			
Employee participation in profits						
Tax on income		1000000				
Net income (4)		240673933	51286032			
INCOME PER SHARE						
Distributed income (5)						
Dividend allocated to each share						
PERSONNEL AND SALARY POLICY						
Average number of employees during the year (6)						
Average number of foreign employees during the year						
Payroll distributed during the financial year (7) _____						
Benefits paid during the financial year (8) {Social Security, welfare}						
Foreign employee charged to the company (9) _____						

- (1) Including the exercise the financial statements of which are subject to approval by the general meeting.
- (2) Indication in case of partial release of capital in the amount of uncalled capital/
- (3) The elements of this section are those listed in the income statement.
- (4) The income, when negative, should be enclosed in parentheses.
- (5) The financial year N is the proposed dividend for the last financial year.
- (6) Own employee
- (7) Total of the accounts 661, 662, 663.
- (8) Total of the accounts 664, 668
- (9) Account 667:

Description of the company: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIDREVILLE

Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 10: PROPOSED ALLOCATION OF PROFIT OF THE FINANCIAL YEAR

ALLOCATIONS		AMOUNT (1)	SOURCES		AMOUNT (1)
Legal reserve			Refer to previous earning (losses)		
Statutory, contractual reserves			Brought forward from preceding fiscal year (profit)		
Other reserves (free)			Net income or the financial year		240673933
Dividends (2)			From reserves (3)		
Dividends to be paid / general conditions			Legal reserves		
Dividends to be paid / certified intention			Statutory, contractual reserves		
Dividends to be paid / preferential shares			Regulated reserves		
Dividends to be paid / shares to be divided Pric			Other reserves		
Dividends to be paid / shares			Total reserves:		
Total dividend			Checked by: Total A = Total B		240673933
Other allocations					
Retained earnings		(39473368)			
TOTAL (A)		(39473368)			

- (1) Negative amounts in brackets are to be preceded by a sign (-).
 (2) If there are several categories of rights holders to dividends, note the amount for each of them.
 (3) Indicate the reserve items from which samples are taken.

2063SYS.F2

Description of the company: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Common acronym:
Currency: CFA franc
 Financial year from 01.01.15 to 31.12.15
 Duration (in months) 12

TABLE 11: OUTSIDE STAFFING, PAYROLL AND PERSONNEL

EFFECTIVE AND MASS - SALARY	EFFECTIVE						TOTAL	EFFECTIVE						TOTAL
	NATIONAL		OTHER CEMAC STAES		OUTSIDE CEMAC			NATIONAUX		AUTRES ETATS CEMAC		HORS CEMAC		
	M	F	M	F	M	F		M	F	M	F	M	F	
1. Senior officers														
2. Senior technicians and middle managers														
3. Technicians, supervisors and skilled workers														
4. Employees, labourers, workers and apprentices														
TOTAL (1)														
Permanent														
Temporary														

2. External employee	-						BILLING TO THE COMPANY		TOTAL
1. Senior officers									
2. Senior technicians and middle managers									
3. Technicians, supervisors and skilled workers									
4. Employees, labourers, workers and apprentices									
TOTAL (2)									
Permanent									
Temporary									
TOTAL (1 + 2)									

M	Masculine
F	Feminine

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Currency: CFA franc
 Financial year ending on 31/12/15
 Duration (in months) 12

TABLE 14: ACCOUNTS 60 – DETAILS OF CHARGES “PURCHASES”

ACCOUNT No.	SECTIONS	Financial year N
601 000	Purchase of goods in GABON	
601 100	Purchases of goods in the CEMAC	
601 200	Purchase of goods outside CEMAC	
601 300	Purchases of goods in the CEMAC group	
601 400	Purchase of goods outside CEMAC group	
601 900	Rebates, discounts and benefits obtained	
RA	Purchases of goods	SUB TOTAL
603 100	Variations in inventories goods	
RB	Variations in inventories	SUB TOTAL
602 000	Purchase of the raw materials in GABON	
602 100	Purchases of raw materials in the CEMAC	
602 200	Purchase of raw materials outside CEMAC	
602 300	Purchases of raw materials in the CEMAC group	
602 400	Purchase of raw materials outside CEMAC group	
602 900	Rebates, discounts and benefits obtained	
Customer Effect ("RC")	Purchases of raw materials and related supplies	SUB TOTAL
603 200	Variations in inventories of raw materials	
RD	Variations in inventories	SUB TOTAL
604 100	Consumable materials	
604 200	Fuels	
604 300	Cleaning Products	
604 400	Provision of workshop and factory	
604 600	Store supplies	
604 700	Stationary/office supplies	
604 900	Rebates, discounts and benefits obtained	
605 100	Water:	
605 200	Electricity	
605 300	Other energies	
605 400	Non storable maintenance supplies	
605 500	Stationary/office supplies	
605 600	Small equipment and tool	
605 700	Designs and services	
605 800	Works, equipments and materials	
605 900	Rebates, discounts and benefits obtained	
608 100	Packaging waste	
608 200	Unidentifiable recoverable packaging	
608 300	Mixed-use packaging	
608 900	Rebates, discounts and benefits obtained	
RE	Other purchases	SUB TOTAL
603 300	Variations in inventories of other supplies	
HR	Variations in inventories	SUB TOTAL
	TOTAL Accounts 60	

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Currency: **CFA franc**
 Financial year ending on 31/12/ 2015
 Duration (in months) **12**

TABLE 15: ACCOUNTS 61 – DETAILS OF CHARGES “TRANSPORTS”

ACCOUNT No.	SECTIONS	Financial year N
	ROAD TRANSPORTS	
611	Transport on purchases	
612	Transport on sales	
613	Transport for the third party	
614	Transportation for the employee	
618	Travel and transport	
618	Transportation between establishment or sites	
618	Transportation Administrative	
618	Transports supported within CEMAC	
618	Transports supported outside CEMAC	
	WATER TRANSPORT	
611	Transport on purchases	
612	Transport on sales	
613	Transport for the third party	
614	Transportation for the employee	
618	Travel and transport	
618	Transportation between establishment or sites	
618	Transportation Administrative	
618	Transports supported within CEMAC	
618	Transports supported outside CEMAC	
	TRANSPORT BY AIR	
611	Transport on purchases	
612	Transport on sales	
613	Transport for the third party	
614	Transportation for the employee	
618	Travel and transport	
618	Transportation between establishment or sites	
618	Transportation Administrative	
618	Transports supported within CEMAC	
618	Transports supported outside CEMAC	
616	TRANSPORTATION OF PACKETS	
RI	Transports	

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Currency: CFA franc
 Financial year ending on 31/12/15
 Duration (in months) 12

TABLE 16: ACCOUNTS 62-63 DETAILS OF EXPENSES "EXTERIOR SERVICES"

ACCOUNT No.	SECTIONS	GABON	CEMAC	OUTSIDE CEMAC
621	Sub-contracting			
6221	Land lease			
6222	Rental buildings			
6223	Equipment Lease			
6224	Malis on packaging			
6225	Packaging rental			
6228	Various rentals			
623	Leasing			
6241	Maintenance of moveable goods			
6242	Maintenance of moveable goods			
6243	Maintenance			
6248	Other mainetances			
625	Insurances			
6261	Research and Studies			
6265	General documentation			
6266	Technical documentation			
627	Publicity			
6280	Telecommunication charges			
631	Banking charges			
6321	Commissions on purchases			
6322	Commissions on sales			
6323	Freight Charges			
6324	Fees	(236 247 789)		
6325	Legal and litigation fees			
6328	Miscellaneous expenses			
6329	Head office expenses			
6330	Employee training cost			
634	Royalties			
635	Contributions			
637	External employee			
6381	Employee recruitment costs			
6382	Moving expenses of staff			
6383	Receipt			
6384	Missions			
RJ	External services	(236 247 789)		

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Currency: **CFA franc**
 Financial year ending on **31/12/15**
 Duration (in months) **12**

TABLE 17: ACCOUNTS 64 – DETAILS OF EXPENSES “TAXES AND DUTIES”

ACCOUNT No.	SECTIONS	Financial year N
641	Direct taxes and duties	270000
6411	Property Taxes	270000
6411	Financial contribution on the building properties	
6411	Financial contribution on the non building properties	
6411	Taxes on the lands	
6412	Patents-and related taxes	
6412	Licenses and related taxes	
6412	Tax on the property in mortmain	
6413	National Housing Fund	
6413	Taxes on national employee salaries	
6413	Taxes on non national employee salaries	
6418	Other direct taxes	
6418	Taxes on income from movable capital	
642	Mining Rights and Royalties	
6420	Fixed fees & royalties superficial mining operation	
6421	Proportional royalties on mining operation	
645	Indirect taxes and duties	
6450	Indirect taxes	
6451	Output export duties	
6452	Tax on export sales	
6454	Taxes on the hydrocarbons	
6455	Forestry tax	
6456	Entertainment and games tax	
6457	Special tax on real estate rents	
6458	Roadside maintenance fee	
6459	Stamps, seals	
646	Right of registration	
6461	Transfer tax (transfer forestry permits)	
6461	Capital duty	
6461	Land conservation Rights	
6462	Stamp duties	
6468	*Other permits (hunting fishing driving passport, etc.)	
647	Tax fines and penalties	
6470	Other criminal fines and tax	
648	Other taxes and duties	
6481	Taxes and other fees (1)	
6482	All taxes paid in other states CEMAC	
6483	All taxes paid outside CEMAC	
6484	Taxes on fire arms	
6485	Taxes on recreational craft	
6486	Municipal Taxes	
RK	Taxes	270000

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no..
 Post box no.. 9259 LIBREVILLE

Currency: **CFA franc**
 Financial year ending on **31/12/15**
 Duration (in months) **12**

TABLE 18: ACCOUNTS 65 – DETAILS OF CHARGES “OTHER CHARGES”

ACCOUNT No.	SECTIONS	Financial year N
651	Losses on suppliers receivables	
651	Credit losses customer	
651	Losses on the receivables of personnel	
651	Losses on other debtors	
652	Share of transferred profits	
652	Losses allocated by transfer	
653	Share of income on partial execution of multi-years contracts	
654	Accounting values from the sale of property	
658	Salaries of the directors	
658	Duty allowances	
658	Donations	
658	Sponsorship	
658	Difference of regulation	
658	Vol	
	Provisions	
659	On short-term risks	
659	On stocks	
659	On suppliers receivables	
659	Client's receivables	
659	Personal credit	
659	Claims on various debtors	
659	Other accrued expenses	
RL	Other expenses	

Company name: **GABON TOWERS**
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Currency: **CFA franc**
 Financial year ending on **31/12/15**
 Duration (in months) **12**

TABLE 19: ACCOUNTS 66 – DETAILS OF CHARGES “PERSONNEL CHARGES”

ACCOUNT No.	SECTIONS	Financial year N
661	Salaries and national employee benefits	
6611	National executives	
6612	National employees	
6613	National labours	
662	Salaries and non national employee benefits	
6621	CEMAC executives	
6621	Other African executives	
6621	Non African executives	
6621	Executives paid CEMAC	
6621	Executives paid outside CEMAC	
6621	Considered as profits distributed (art 9)	
6622	Employees CEMAC	
6622	Other African employees	
6622	Non Africans employees	
6622	Employees Paid CEMAC	
6622	Employees Paid outside CEMAC	
6623	CEMAC labours	
6623	Other African Labours	
6623	Non African Labours	
6623	Labours paid in CEMAC	
6623	Labours paid outside CEMAC	
663	Benefits for employee	
6631	- Reception representation	
6632	- Compensation meals and basket	
6633	- transport allowance	
6634	- housing allowance	
6635	- Other allowances	
6637	Paid: CEMAC	
6638	Paid outside CEMAC	
664	Social security costs of the Staff	
6641	-CNSS	
6642	- Other contributions	
6643	- Diseases	
6644	- Old age	
6647	Paid: CEMAC	
6648	Paid outside CEMAC	
665	Social security's benefits	
6651	- Health Reimbursement	
6652	-Redundancies	
6653	- Old age pension	
6654	- Family Charges	
6656	- Scholarships for studies	
6657	Paid: CEMAC	
6658	Paid outside CEMAC	
666	Fees and expenses of the individual operations	
667	External employee	
667	Casual labour	
668	Miscellaneous Expenses of the employee	
TSR	Personnel expenses	

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.. 9259 LIBREVILLE

Currency: **CFA franc**
 Financial year ending on **31/12/16**
 Duration (in months) **12**

TABLE 20: ACCOUNTS 67-68-69 'FEES, FINANCIA, LOSS IN EXCHANGES, ALLOWANCES'

ACCOUNT No.	SECTIONS	GABON	CEMAC	OUTSIDE CEMAC
671	Mandatory interest on loans			
671	Interests of loans and credits			
671	Debts interest associated with investments			
672	Interest, lease			
673	Discounts granted			
674	Interest on advances received			
674	Interests on commercial debts			
674	Interests on various debts			
674	Interest current accounts blocked			
674	Interests on tax payment bonds			
671	Interest and bank treasury operations			
675	Discount on commercial bill			
679	Financial accrued expenses			
SA	Financial expenses			
677	Loss on sale of investment securities			
678	Losses on financial risks			
SC	Exchange losses			
681	Allocation to depreciations			
691	Allocation to provision			
RS	Depreciation and provisions			
687	Depreciation of a financial asset			
697	Charges to financial provisions			
SD	Depreciation and provisions			

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Currency: **CFA franc**
 Financial year ending on **31/12/15**
 Duration (in months) **12**

TABLE 22: ACCOUNTS 77 "FINANCIAL REVENUES"

ACCOUNT No.	SECTIONS	(1)	(2)	AMOUNT (3)	
		TAXABLE WITH VAT	NON TAXABLE WITH VAT		
	GABON ORIGIN				
771	Interest on loans				
771	Banking interests				
771	Cash voucher Interests				
772	Income from investments				
773	Discounts obtained				
774	Income from investment stocks				
777	Profits on disposal of investment stocks				
778	Gains on financial risks				
779	Write off provisioned charges				
	CEMAC ORIGIN				
	ORIGIN OUTSIDE CEMAC				
771	Interests received (gross)				
772	Income from investments (gross dividends)				
	CEMAC ORIGIN				
	ORIGIN OUTSIDE CEMAC				
776	PROFITS ON CURRENCY EXCHANGE		7469727	7469727	
	TOTAL FINANCIAL REVENUES		7469727	7469727	

TABLE 23: TABLE OF INCOMES MADE AVAILABLE AND POSTED IN THE FINANCIAL YEAR

No / Line	INCOMES MADE AVAILABLE	AMOUNT	A.G.O.	2
			ALLOCATION OF THE INCOMES	AMOUNT
		1		2
'01	Net income of the			
	Previous years			
	(account 130) (2).....			
	(profit or loss)	51286032	Regulated reserves	
'02	Levy on the report		Directors' Fees (1)	
	New for the previous years			
			Dividends (1)	
'03				
'04			Free reserves	
'05	Levy on the reserves		Balance brought forward	
06			- Capital	
			(or account or lesions in the	
			office account of operation)	
07				
08				
09				
	TOTAL	51286032	TOTAL	

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

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Financial year ending on **31/12/15**
 Duration (in months) **12**

TABLE 24: TABLE FOR DETERMINATION OF INCOME TAX

	Lines	AMOUNT (1)
NET INCOME OF THE FINANCIAL YEAR ACCOUNTING Account 131 or 139 (signed value: Profit +; loss -)	01	240 673 933
II- REINTEGRATION (a)		
- Non deductible allowance	02	
Depreciation charged in the financial year and deemed deferred tax perspective	03	
Non deductible provisions	04	
- Remuneration of the individual operator and associated companies and persons	05	
- Remuneration of the shareholders (attach details)	06	
- Excess interest from the current accounts of shareholders	07	
- Expenses for corporate and technical assistance (without VAT)	08	
-Taxes on earnings and other non-deductible taxes	09	1 000 000
- Fines and non-deductible penalties	10	
-Various (to be detailed on separate sheets) (b)	11	
TOTAL of re-integrations (lines 02 to 11)	19	1 000 000
III - DEDUCTION (c)		
- Depreciation service differs during the year earlier and charged on the incomes of the financial years	20	
- Previously taxed provisions or permanently exempted, reintegrated into the accounting net income for the year	21	
- Taxable portion of capital gain realised at the end of operation	23	
- Capital income tax deductible (art. 12)	24	
- Report deficit (detail below)	25	
-Various (to be detailed on separate sheets) (b)	26	
- Deductible remuneration of the associated	27	
- Expenses for corporate and deductible technical assistance (without VAT)	28	
TOTAL of the deductions (line 20 to 28)	29	
IV - NET INCOME TAX OF THE FINANCIAL YEAR (I + II - III)		
Profit + or loss (+ or -)	30	241 673 933

(a) Sums are deducted for the determination of the accounting profit but which the deduction is not permitted the tax law.

(b) Including the share and expenses borne by the company and possibly related to deductible investment income.

(c) Sums are deducted for the determination of the accounting profit but which the deduction is permitted the tax law.

REPORTS DEFICIT	Year n-5	Year n-4	Year n-3
Fraction of loss carry forwards from previous years	9 087 545	331 433 376	280 147 343
Deduction from taxable income for the year ... No ...		51 286 033	240 673 933
Losses carried forward to the following year		280 147 343	39 473 410

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax Identification no.:
 Post box no.: 9259 LIBREVILLE

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Currency: **CFA franc**
 Financial year ending on 31/12/15
 Duration (in months) **12**

TABLE 25: TAXES ON THE TURNOVER

VALUES ADDED TAXES						
MONTH	EXPORTS	TAXABLE BASE			EXCISE DUTY	TAXES ON THE FINANCIAL ACTIVITIES
		Service provision	Delivery of goods	Self delivery		
JANUARY						
FEBRUARY						
MARCH						
APRIL						
MAY						
JUN						
JULY						
AUGUST						
SEPTEMBER						
OCTOBER						
NOVEMBER						
DECEMBER						
TOTAL						

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Currency: **Franc CFA**
 Financial year ending on **31/12/15**
 Duration (in months) **12**

TABLE 26: VALUE-ADDED TAXES AND EXCISE DUTIES PAID ON BEHALF OF THIRD PARTIES

MONTH REGULATION INVOICE	BASE (WITHOUT TAX)	PAID V.A.T	MONTH OF THE DECLARATION	MONTH REGULATION INVOICE	BASE (WITHOUT TAX)	PAID RETAINED WITH THE SOURCE	NUMBER AND DATE OF RECEIPT
MONTH				MONTH			
1				1			
2				2			
3				3			
4				4			
5				5			
6				6			
7				7			
8				8			
9				9			
10				10			
11				11			
12				12			
Regul				Regul			
TOTAL				TOTAL			
PARA-FISCAL TAXES PAID							
QUARTER	BASE (WITHOUT TAX)	AMOUNT	BENEFICIARY	QUARTER	AMOUNT	AMOUNT	BENEFICIARY
1				1			
2				2			
3				3			
4				4			
Regul				Regul			
TOTAL				TOTAL			

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Currency: **CFA franc**
 Financial year ending on **31/12/15**
 Duration (in months) **12**

TABLE 28: TAXES ON THE SALARIES

IN ACCOUNT	Remuneration paid in cash					Retributions in Kind			TOTAL	Amount for settlement	Number and date of receipt
	6611-6621	6612-6622	6613-6623	667	663	Housing 6%	Others	Food			
Month	1	2	3	4	5	6	7	8	9	10	
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											
11											
12											
1	TOTAL BASE										
2	SALARIES										
3	FNH										
					FNH 2%						TOTAL PAID
						number of employees on 31/12					

Column 1 = 6611-6621 Executives Compensation
 Column 2 = 6612-6622 Employees Compensation
 Column 3 = 661 3-6623 Labour Compensation
 Column 4 = 667, Casual workforce
 Column 5 = 663, Indirect remuneration related to the office

Company name: **GABON TOWERS**

Common acronym:

Tax identification no.:

Currency: **CFA franc**

Financial closed from **01/01/15 to 31/12/15**

TABLE 29: DETAILS OF PAID RENTS

PROPERTY OWNER NAME AND ADDRESS	TAX PAYER ACCOUNT NO. 1	LOCATION OF THE PROPERTY RENTED	RESIDENCE CODE 2	AMOUNT OF THE RENTS PAID TO INDIVIDUAL AND SCI 3	AMOUNT OF THE RENTS PAIDS TO THE COMPANIES 4
		TOTAL ACTUAL ENCASHED DURING THE YEAR (a) S.T.I.L. AMOUNT WITHHOLDING (15%) Including T LI on rental payments to individuals			
	MONTH OF WITHHOLDING DUE 01 02 03 04 05 06 07 08 09 10 11 12 SETTLEMENT TOTAL	(a) including advanced on rent PROOF OF PAYMENT OF WITHHOLDING TAX TSIL (Schedule 30 bis) WITHHOLD TAX			

Company name: **GABON TOWERS**
Address: 124 Avenue Bouet
Tax identification no.:
Post box no.: 9259 LIBREVILLE

Currency: **CFA franc**
Financial year ending on **31/12/15**
Duration (in months) **12**

TABLE 30: DETAILS OF PAID RENTS

TENANT NAME	LOCATION OF THE PROPERTY RENTED	REFERENCES TO LEASES AND ENDORSEMENTS	AMOUNT POSSIBLE TSIL1	POSSIBLE AMOUNT OF VAT OR RENT TO THE GOVERNMENT 2
TOTAL ACTUAL PAID DURING THE YEAR (a) (a) including advance payments on rents TSIL AMOUNT WITHHOLDING (15%)				

Company name: **GABON TOWERS**
 Address: 124 Avenue Bouet
 Tax identification no.:
 Post box no.: 9259 LIBREVILLE

Currency: **CFA franc**
 Financial year ending on **31/12/15**
 Duration (in months) **12**

TABLE 31: DETAILS OF PAID RENTS

		Line no.	F/SIL (1)	VAT (2)
Summary	Recipient: Individuals in Gabon	01		
As per type of	Recipient: Company in Gabon	02		
Addressee	Recipient: Administrative	03		
Rents	Recipient: Foreign	04		
Recorded In 6222	Total general account ...6222	05		
	Special tax on real estate rents deducted (subaccount 44)	06		
Summary	Origin Individuals	07		
As per origin of rents recorded	Origin Companies:	08		
	Origin Status	09		
In 7073	Total general account .7073	10		
		11		
	Special tax on real estate rents (accounts 6457)			

TABLE 30 (CONTD.) (CONTINUED) JUSTIFICATION OF PAYMENTS OF RENTS ON CASH SIL LAT (Schedule 30)		
THREE MONTHS OR CASHING	TAXES PAID	NUMBER AND DATE OF RECEIPT
01		
02		
03		
04		
05		
06		
07		
08		
09		
10		
11		
12		
SETTLEMENT TOTAL		

Company name: **GABON TOWERS**

Common acronym:

Tax identification no.:

Currency: **CFA franc**

Financial closed from **01/01/15 to 31/12/15**

TABLE 32: REAL ESTATE PROPERTY CONTRIBUTIONS SHEET
(For tax residence (to be annexed with the D.S.F))

I / LANDS										
DATE OF ACQUISITION OF CONSTRUCTION AND APPOINTMENT OF FORMER OWNER	DATE OF ASSIGNMENT WITH FINAL TITLE	GRANT DATE OF OCCUPANCY PERMITS	LAND TITLE NUMBER	LOT NUMBER	LAND AREA	AREA EXPLOITED (type of operation)	ACQUISITION PRICE	COST OF FACILITIES	GIVEN GROUNDS FOR LEASING TENANT NAME AND AMOUNT OF THE RENT	

II / CONSTRUCTIONS							
DATE OF ACQUISITION OF CONSTRUCTION AND APPOINTMENT OF FORMER OWNER	COMPLETION DATE	SURFACE AREA OF THE GROUND FLOOR AND FOR THE CONSTRUCTION	NUMBER OF STEPS AND AREA OF EACH OF THEM	LEASABLE SPACE	NATURE AND ALLOCATION (residential, commercial industry etc ...)	PURCHASE PRICE OR COST OF THE CONSTRUCTION	COST OF FACILITIES

III / ALLOCATION				
PART RESERVED BY THE OWNER	TENANT NAME (To be completed for each portion of lease)	STARTING POINT OF THE LEASE	AMOUNT OF THE LEASE	OBSERVATIONS AND MISCELLANEOUS NOTES OF SERVICE TAX

IV / PROPERTY TAX PAYMENTS				
TAX PAID:			DATE OF PAYMENT	RECEIPT No. (copy to be attached)
LEASED PROPERTY	NON LEASED LANDS	TOTAL		

Company name: **GABON TOWERS**

Common acronym:

Tax identification no.:

Currency: **CFA franc**

Financial closed from **01/01/15 to 31/12/15**

TABLE 33: CONTRIBUTION OF PATENT AND LICENSES OWNED FACILITIES AT 31/12/15

DEFINITION OF AN ESTABLISHMENT. ANYWHERE WITH CHARACTER OR TYPOGRAPHICAL DISTINCT BUSINESS IS EXERCISED FOR NOW CONSTITUTE ESTABLISHMENT OF THIS COMPANY								
ORDER NUMBER 1	REGISTERED OFFICE OR NAME 2	ADDRESS AND TELEPHONE 3	RESIDENCE GEOGRAPHICAL 4	ARRODISSEMENT 5	START DATE ACTIVITY OR OPENING 6	NO OF ESTABLISHED LOCALITY 7	TYPE OF ACTIVITIES 8	NUMBER OF PUPILS PAR ESTABLISHMENT 9
001	Gabon Tower S.A	Post box 9259		3	24/03/2011	1	Management of telecommunication tower	0
002								
003	Other establishments							
004								
005								
006								
007								
008								
009								
010								

Nature institution code

A: Factory or workshop B: Shipyard C: repair workshop D: store selling E: Workshop and sale store J: Non sedentary trade L: work domicile M: Office or Cabinet N: Warehouse O: Other

Company name: **GABON TOWERS**

Tax identification no.:

Common acronym:

Financial closed from **01/01/15 to 31/12/15**

TABLE 34: CONTRIBUTION OF PATENT AND LICENSES OWNED FACILITIES ON 31/12/15

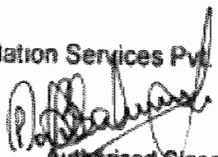
<p>I PATENTS: SPECIAL CASES</p> <p>1. Fluvial and Maritime Stevedoring - Total horse power of the equipment used, number of metric tonnes of registered tons of boats and barges,</p> <p>2. Gaming devices - Number of devices</p> <p>3. Shipowners Total net registered tons of boats and barges, Total power and horse power of the trailers available from the third parties</p> <p>4. Driving schools Number of vehicles used</p> <p>5. Marine chandlers - Number of boats used</p> <p>6. Bowling - Number of tracks</p> <p>7. Café, Hotel, Restaurant - Are you dancing?</p> <p>8. Cinematography - Number of seats</p> <p>9. Mechanic garage owner, Bookstore, Photographer, craftsman - Do you import the goods, products or parts directly necessary for your work?</p> <p>10. Land transport contractor Number of seats of the coaches, total tonnage of load for trucks, vans or trailers, registration number of each vehicles</p> <p>11. Contractor for drainage (sanitary or septic tanks) - Number of vehicles used</p> <p>12. Operator of a workshop, a work of towing career - Total horse power equipment used: a) workshop: fixed engine (excluding vehicles) b) careers, towing, works: motor vehicles, boats.</p>	<p>13. Cattle importer - Number of imported beasts</p> <p>14. Oil drilling: - Number of platforms used</p> <p>15. Hotel or building: - Number of rooms for the rent.</p> <p>16. Lessor of gear and equipment - Number of horse power</p> <p>17. Rental of air equipment - Number of devices</p> <p>18. Hiring of the staff</p> <p>19. Rental of vehicles - Number of vehicles used - Number of tourist vehicles</p> <p>II. LICENCES Alcoholic drinks</p> <p>SALES In wholesale or retail To take away or eat on site</p> <p>III. PAYMENTS Patents and licenses (the deposits are paid by separate residence) Patent paid in 2015</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">ADVANCE PAID</th> <th style="text-align: center;">DATE OF PAYMENT</th> <th style="text-align: center;">RECEIPT NO.</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">270 000</td> <td style="text-align: center;">11/02/2015</td> <td style="text-align: center;">223468</td> </tr> </tbody> </table>	ADVANCE PAID	DATE OF PAYMENT	RECEIPT NO.	270 000	11/02/2015	223468
ADVANCE PAID	DATE OF PAYMENT	RECEIPT NO.					
270 000	11/02/2015	223468					
TO BE ATTACHED WITH THE RECEIPT							

CERTIFICATE OF ACCURACY

It is hereby declared that the translation of the enclosed document, from French to English language has been translated by a qualified translator and is, to the best of our knowledge and ability, a true and accurate translation of the corresponding original document.

Signed,

For All Translation Services Pvt. Ltd.


Authorised Signatory



Pawan Bahuguna

GABON TOWERS, S. A.

Auditor's report to the Board of directors established in accordance with the provisions of the article 715 of the Uniform Act of OHADA related to the right of commercial companies and economic interest groups

Financial year ending on 31st December 2015

EY

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GABON TOWERS, S. A.

Post box 9259 - Libreville

Republic of Gabon

Honourable Administrator,

We hereby report prepared in accordance with the provisions of section 715 of the Uniform Act of OHADA on the right of commercial companies and economic interest groups to inform your Board of Directors of monitoring results that we have performed on the draft financial statements of the Company GABON TOWERS, S.A., for the fiscal year ended on December 31, 2015.

The Chief Executive Officer is the responsible to draw up the annual financial statements of the company. It is our responsibility to bring to your attention about the following information:

1. Draft of the annual financial statements

The draft of the annual financial statements submitted for your consideration of the main figures below, expressed in millions of FCFA:

- Total of the balance sheet : 6318
- Equity capital : -29473
- Net income after tax (profit) : 240674



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2. Scope of our works

Our statutory audit work have included all the necessary due diligence (expression of a reasoned opinion on the regularity and fairness of the annual financial statements GABON TOWERS, S.A.

Thus we have:

- Having he knowledge about the changes during the financial year of the concerned activity, the general organization, the legal and fiscal framework and the economic and financial environment of the company GABON TOWERS, S.A;
- conducted an audit of internal control in order, on one hand, to identify potential errors in the accounts and, on the other hand, to determine the schedule and extent of the work which was done on the accounts.
- process which has a request for information and / or direct confirmation of balances from the third parties in relation to company, namely the banks, the advocates and Group companies;
- performed our audit program prepared after having defined the risks of errors in each individual account and group accounts;
- conducted a review of audits subsequent to the closing date.

During this audit, we carried out the consultation of books and journals, random checking of the supporting documents, and reconciliation between the accounting and financial documents of the company and the accounting and financial reviews of the contacted third parties.

In addition, we have insured that no such situation to affect our independence or that of our employees and partners in fulfilling our mandate under professional auditing standards.

3. Results of our works

3.1. Internal control processes and information systems

In the framework of “review of internal control procedures in place, we did not identify weaknesses that could cause question for the completeness and reliability of accounting records.

3.2 Audit of the accounts

The audit of the accounting for transactions in respect of the year ended on December 31, 2015 did not find reveal any errors.

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Without qualifying our opinion expressed above, we draw your attention to the financial statements to the note of the annex, relating to the basic principles of preparation of the financial statements, including on the accounting change following the decision dated March 4, 2016, the dissolution early by the sole shareholder of the company. Thus the application of the principle of the continuity of operation was more justified accounts of Gabon Towers SA have been established at their net asset value.

4. Conclusions of our works

We plan to certify an unqualified annual financial statement if the draft of the annual financial statements submitted by the general director to the sole shareholder, was ordered without modification.

In addition, if the audit that we will do after the holding the meeting about the financial statement , and whether the draft texts of resolutions submitted to sole shareholders is consistent with the law and statutes, we will make no further comment in the second part of our report generally reserved for verifications and information required by law.

In accordance with the law, it is up to you to take a note of this report on our review of a draft financial statement of the Company GABON TOWERS, S.A. for the year ended December 31, 2015, as presented by the Directorate General of your company.

Statutory Auditors
ERNST & YOUNG

LUDOVIC NGATSE
REGISTERED AUDITOR CEMAC EC 146

ERIK WATREMEZ
PARTNER

Libreville, date 10th March 2016

