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ETF Perspectives: Special Series (3/5)

50 Stocks | 50 Market Voices

Meet the stocks that could become Singapore's next blue chips

Introduction

In support of the CGS Fullgoal Singapore Next 50 Active ETF listing, experienced remisiers will each highlight one company within the iEdge Singapore Next 50 Index universe and reserve list that has caught their attention, sharing their perspectives on the businesses shaping Singapore's next generation of growth.

In this third edition, hear from 10 remisiers as they share the Singapore-listed companies they are watching.

Goh Chin Lai
Maybank Securities

AIMS APAC REIT
(SGX: O5RU)

"I like AIMS APAC REIT because it stands out for its resilient portfolio of high-quality industrial, logistics, and business park assets across Singapore and Australia. I like its high-yielding distributions, organic growth potential through active asset enhancement initiatives (AEIs), balanced master-lease structures, and disciplined, proactive capital management."

Edmund Toh
UOB Kay Hian

BRC Asia Ltd
(SGX: BEC)

"BRC Asia is an attractive Singapore construction-cycle plays because it holds dominant market position > 55%, strong S$1.69bn order book by HDB, MRT, T5 & residential demand till 2029. Strong cash generation, strong balance sheet of net cash $60m, improving margins and dividends yield of ~4.5%. Shown regional ambitions by acquiring Southern Steel."

Lieu Teck Hua
Phillip Securities

CapitaLand India Trust
(SGX: CY6U)

"CapitaLand India Trust rides on India's structural growth story, from IT services and global capability centres to hyperscale data centres. With resilient occupancy rates, positive rental reversions, and a strong 10-year growth record, CY6U package India growth within a disciplined REIT structure, offering investors sustained dividend growth backed by a committed development and forward-purchase pipeline."

Lea Chua
UOB Kay Hian

CDL Hospitality Trusts
(SGX: J85)

"CDL Hospitality Trusts offers an attractive 6.5% yield backed by a $970M market cap and $3.5B in global assets. Trading at a 45% discount to NAV (S$1.40), it delivers visible organic growth by 1H2027 by expanding to 3,030 local rooms via Moxy Singapore Clarke Quay under strong CDL/M&C sponsorship."

Law Chei Guan
Phillip Securities

NetLink NBN Trust
(SGX: CJLU)

"NetLink NBN is a boring but highly stable business with predictable recurring income, supporting consistent dividend payments. As Singapore's nationwide fibre network operator, it faces virtually no direct competition, giving it a strong and defensible market position."

Andy Wong
Maybank Securities

NTT DC REIT
(SGX: NTDU)

"I like NTT DC REIT based on the attractive distribution per unit (> 7% per annum) and more importantly, the growing reliance on data centre to drive the growth of artificial intelligence (AI) as the world progresses into the 4th industrial revolution."

Alvin Yuen
Lim & Tan Securities

Olam Group Limited
(SGX: VC2)

"Recent results were underwhelming, with dividends below expectations, but much of the disappointment appears priced in. The silver lining: gearing has fallen from above 2.09x to 0.93x, while asset monetization continues to reduce costly obligations. Potential listing of Olam Food Ingredients could unlock further value, with Temasek's substantial >50% stake providing additional shareholder support."

Dan Chang
Phillip Securities

Pan-United Corporation Ltd
(SGX: P52)

"What I like about Pan-United is how it has transformed something as traditional as concrete through innovation and sustainability. As a leading concrete player, it is also well positioned to benefit from Singapore's infrastructure pipeline, including major projects such as Changi Airport T5 and Tuas Mega Port."

Bryan Tan Kok Wei
Phillip Securities

Parkway Life Real Estate Investment Trust
(SGX: C2PU)

"ParkwayLife REIT stands out for its defensive healthcare portfolio, stable rental income and long-term growth potential. With an ageing population driving healthcare demand and its strategic exposure to Singapore and Japan, I see it as a compelling income and resilience play for long-term investors."

Marcus Toh
Phillip Securities

PC Partner Group Ltd
(SGX: PCT)

"I like PC Partner Group as a key manufacturer behind Nvidia/AMD graphics cards (Zotac brand), riding strong AI/GPU demand. Its share price has surged over 229% from March 26 till now. Substantial shareholder LC Capital increasing stake (~12%) reflects strong insider conviction, and its Singapore listing gives us direct access."

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