

Resources Roadshow San Francisco Monday February 27 and
Resources Roadshow Denver Wednesday February 29, 2012

Invitation TO PRESENT



Symposium will be taking a group of ASX listed resources companies to present to investors in two key cities in the USA in advance of the PDAC convention and just after the oil and gas NAPE expo giving companies who may already be in the northern hemisphere the chance to widen their reach to investors.

The Resources Roadshow USA will provide you with the opportunity for your company as an Australian listed company to be introduced to an American audience of investors, fund managers, experienced resources investors, and brokers that will assemble in San Francisco and Denver to hear from Australian resource companies looking for investment from US investors or to look at an OTCQX listing or to increase their profile to a north American audience.

This event will provide Australian companies with a **platform to tell their story and present their projects to American investors and financiers**. As a presenter you will be provided with a 20 minute speaking slot and the ability to circulate hard copies of your presentation and other corporate materials. Tables with signage will be provided outside the presentation rooms for your presentation copies. As well you will have some one on one time with the investors keen to learn more about your company.

The 2012 Resources Roadshow will take place on Monday February 27 in downtown San Francisco and Wednesday February 29 at the Hyatt Hotel in downtown Denver. After the formal presentations during the day there will be a cocktail reception in the evening for casual networking.

This opportunity is only being provided to Australian listed Companies who are operating in the energy and minerals/mining sector. There will be two streams available one for the energy companies in the morning and one for the mining companies in the afternoon. This audience of US investors are looking for opportunities and will be well qualified and receptive to discuss investment options with you.

Presentation spaces will be made for a **20 minute slot** on either of the two days scheduled for the conference.

These slots will be allocated on a first come basis and are limited.

Speaking fees for this conference are **\$5,500USD for one city or \$9,000USD for both cities.**

Contact for presentations:

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resources
ROADSHOW USA
DENVER



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SAN FRANCISCO

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STEP 2: REGISTRATION:

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