



January 10, 2020

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:

A handwritten signature in blue ink, appearing to read "Mailene", written over a light blue horizontal line.

MAILENE M. DE LA TORRE
Assistant Corporate Secretary

COVER SHEET

C E O 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S I N C .

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 8 886-2338

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 2

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION


SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **January 10, 2020**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **CEO2536** 3. BIR TIN **003-828-269-V**

4. **ABOITIZ EQUITY VENTURES INC.**
Exact name of registrant as specified in its charter

5. **Philippines** 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code

7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**
Address of principal office Postal Code

8. **(02) 8 886-2800**
Registrant's telephone number, including area code

9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock ₱1 Par Value	5,632,792,557
Amount of Debt Outstanding (September 30, 2019)	₱308,529,580,608.00

11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Equity Ventures Inc. ("AEV") announced that following the fixed income investor meetings and conference calls in HongKong, Singapore, and London, it had successfully set the terms of a US dollar-denominated Regulation S-only senior unsecured notes, at an aggregate principal amount of USD400 million and a tenor of 10 years (the "Notes"). AEV International Pte. Ltd. ("AEVI"), a wholly owned subsidiary of AEV based in Singapore, will issue the Notes. The Notes are unrated, have a fixed coupon rate of 4.2% payable semi-annually, and are unconditionally and irrevocably guaranteed by AEV as the guarantor. Upon issuance, the Notes will be listed on the Singapore Exchange. The settlement date for the Notes is expected to be on January 16, 2020.

The Hongkong and Shanghai Banking Corporation Limited Singapore Branch, Standard Chartered Bank, DBS Bank Ltd., Mizuho Securities (Singapore) Pte. Ltd. and MUFG

Securities Asia Limited Singapore Branch will act as joint lead managers and The Hongkong and Shanghai Banking Corporation Limited and Standard Chartered Bank will act as joint global coordinators. BDO Capital & Investment Corporation, BPI Capital Corporation and China Bank Capital Corporation will act as co-managers.

Proceeds will be used for reimbursement of funding AEVI received for the Gold Coin Group acquisition, proposed offshore investments, and for general corporate purposes.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:



Mailene M. de la Torre
Assistant Corporate Secretary

Date: January 10, 2020

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PRESS RELEASE

10 January 2020

AEV raises \$400M for offshore expansion in maiden dollar bond issue

Tapping the international bond market for the very first time, Aboitiz Equity Ventures Inc. (“AEV”) priced \$400 million in fixed-rate, US dollar-denominated Regulation S-only senior unsecured notes (the “Notes”) to be issued by its wholly-owned subsidiary, AEV International Pte Ltd. (“AEVI”). Upon issuance, the Notes will be listed on the Singapore Exchange.

Following fixed income investor meetings and conference calls in Hong Kong, Singapore, and London, the Notes priced at par, will be issued with a coupon rate of 4.2% per annum and a tenor of 10 years.

The Notes on issuance will be unrated, payable semi-annually, and are unconditionally and irrevocably guaranteed by AEV. The settlement date for the Notes is expected to be on January 16, 2020.

“This bond issuance reflects our optimism in the strength of our fundamentals and the healthy appetite among foreign investors today. We look forward to availing of the international market to fund further growth and enable us to advance business and communities,” said Sabin M. Aboitiz, AEV President and Chief Executive Officer.

Final demand for the offering was over USD 1.0 billion, equivalent to an oversubscription of over twice the issue amount, from over 80 investors. In terms of investor breakdown by geography, over 50% was allocated to Asia (ex-Philippines), approximately one-third to onshore Philippine accounts, and over 10% to Europe, the Middle East and Africa.

The Hongkong and Shanghai Banking Corporation Limited Singapore Branch, Standard Chartered Bank, DBS Bank Ltd., Mizuho Securities (Singapore) Pte. Ltd. and MUFG Securities Asia Limited Singapore Branch will act as joint lead managers and The Hongkong and Shanghai Banking Corporation Limited and Standard Chartered Bank will act as joint global coordinators. BDO Capital & Investment Corporation, BPI Capital Corporation and China Bank Capital Corporation will act as co-managers.

Proceeds from this maiden issuance will be used for reimbursement of funding AEVI received for the Gold Coin Group acquisition, proposed offshore investments, and for general corporate purposes.

The Gold Coin acquisition, completed in 2019, is the largest investment of the Aboitiz Group via Pilmico International (a wholly-owned subsidiary of AEV International) in the Asia-Pacific region. The said acquisition has expanded Pilmico International's footprint in 11 Asian countries.

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About Aboitiz Equity Ventures

Aboitiz Equity Ventures, Inc. (AEV) is the public holding company of the Aboitiz Group with major investments in power, banking and financial services, food, infrastructure, and land. Today, AEV is recognized as one of the best-managed companies in the Philippines and in the region, consistently cited for its commitment to good corporate governance and corporate social responsibility. With five generations of Aboitiz Group business success behind it, AEV continues to drive change for a better world by advancing business and communities.

For further queries on this Press Release, please contact:

THET R. MESIAS

Media Relations

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