March 7, 2019

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION                              :  DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
                                          Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION                              :  MS. JANET A. ENCARNACION
                                          Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION                              :  ATTY. JOSEPH B. EVANGELISTA
                                          Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

MANUEL ALBERTO R. COLAYCO
Corporate Secretary
COVER SHEET

C E O 2 5 3 6
S.E.C. Registration Number

ABOITIZ EQUITY VENTURES INC.

(Company's Full Name)

32ND STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, METRO MANILA
PHILIPPINES
(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO
Contact Person

(02) 886-2338
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

1 7 - C
FORM TYPE

3rd Monday of
Month Day
Annual Meeting

N/A
Secondary License Type, if Applicable

SEC
Dept. Requiring this Doc

N/A
Amended Articles Number/Section

Total No. of Stockholders

X
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
During its meeting held today, the Board of Directors of Aboitiz Equity Ventures Inc. (AEV), approved the issuance of the first tranche of its Php30 billion fixed-rate retail bonds equivalent to Php3 billion and with an oversubscription option of up to Php2 billion (the Series "A" Bonds). Depending on market conditions, the Series A Bonds are expected to be offered to the general public during the first half of 2019.

AEV appointed BDO Capital & Investment Corporation (BDO) and First Metro Investment Corporation (FMIC) as the Joint Issue Managers, Joint Bookrunners, and Joint Lead Underwriters for the Series A Bonds. AEV intends to list the Series A Bonds with the Philippine Dealing and Exchange Corp.
SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:

[Signature]
Manuel Alberto R. Colayco
Corporate Secretary

Date: March 7, 2019