June 18, 2019

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION : ATTY. JOSEPH B. EVANGELISTA
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

MAILENE M. DE LA TORRE
Assistant Corporate Secretary
COVER SHEET

S.E.C. Registration Number

ABOITIZ EQUITY VENTURES INC.

(Company's Full Name)

32ND STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, METRO MANILA

(PHILIPPINES)

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 886-2338

Company Telephone Number

1 2 3 1

Month Day

1 7 - C

FORM TYPE

4th Monday of April

1 7 - C

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

X

Domestic

Foreign

Total No. of Stockholders

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
ABOITIZ EQUITY VENTURES INC.

Exact name of registrant as specified in its charter

Philippines

Province, country or other jurisdiction of incorporation

32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634

Address of principal office Postal Code

(02) 886-2800

Registrant’s telephone number, including area code

N.A.

Former name or former address, if changed since last report

Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Stock P1 Par Value  5,632,792,557

Amount of Debt Outstanding (March 31, 2019) P290,805,284,086.00

Item 9: Other Events

Aboitiz Equity Ventures Inc. (AEV) received the approval by the Philippine Dealing and Exchange Corporation (PDEx) to list the first tranche of its Php30 billion fixed-rate bonds, equivalent to PhP3 billion with an oversubscription option of Php2 billion (the “Bonds”).

The Bonds will be issued in two series - Series “A” with a fixed interest rate of 6.0157% per annum maturing on 2024, and Series “B” with a fixed interest rate of 6.3210% per annum maturing on 2029. The PDEx approval paves the way for the secondary market trading of the Bonds.

On June 3, 2019, the Securities and Exchange Commission (SEC) approved AEV’s public offer of its fixed-rate bonds in the aggregate principal amount of up to PhP30 billion, to
be issued in tranches. The remaining balance of the PhP30 billion bonds shall be lodged under shelf registration program of the SEC, and may be raised in future tranches.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:

Mailene M. de la Torre
Assistant Corporate Secretary

Date: June 18, 2019