June 3, 2019

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION : ATTY. JOSEPH B. EVANGELISTA
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

MAILENE M. DE LA TORRE
Assistant Corporate Secretary
COVER SHEET

S.E.C. Registration Number

ABOITIZ EQUITY VENTURES INC.

CEQ 2536

(Company's Full Name)

32ND STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, METRO MANILA

PHILIPPINES

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 886-2338

Company Telephone Number

1231

Month Day

Fiscal Year

17-C

FORM TYPE

4th Monday of April

0422

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

X

Domestic

Foreign

Total No. of Stockholders

To be accomplished by SEC Personnel concerned

File Number

LCU

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
Aboitiz Equity Ventures Inc. (AEV) received the Order of Registration and Certificate of Permit to Offer Securities for Sale dated June 3, 2019 from the Securities and Exchange Commission (SEC) in relation to AEV's application for the shelf-registration and issuance of fixed-rate retail bonds in the aggregate amount of up to Php30 billion (the “Bonds”).

The first tranche equivalent to Php3 billion, with an oversubscription of Php2 billion, will be issued on June 18, 2019, while the remaining balance shall be lodged under the shelf registration program of the SEC to be issued in future tranches.

The public offer for the first tranche will commence on June 3, 2019, and will end on June 10, 2019.
AEV engaged BDO Capital & Investment Corporation and First Metro Investment Corporation as Joint Issue Managers, Joint Lead Underwriters, and Joint Bookrunners, BDO Unibank, Inc. - Trust and Investments Group as the Trustee, and the Philippine Depository & Trust Corp. (PDTC) as the Registrar for the first tranche of the Bonds.

AEV intends to list the Bonds with the Philippine Dealing & Exchange Corporation (PDEx).

The Bonds earlier received the highest possible rating of “PRS Aaa” from the Philippine Rating Services Corporation.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:

Mailene M. de la Torre
Assistant Corporate Secretary

Date: June 3, 2019