



NOTICE AND AGENDA OF ANNUAL MEETING OF STOCKHOLDERS

ABOITIZ POWER CORPORATION
32nd Street, Bonifacio Global City,
Taguig City, Metro Manila 1634, Philippines

NOTICE is hereby given that the Annual Meeting of the Stockholders of ABOITIZ POWER CORPORATION will be held on May 19, 2014, 11:00 a.m., at the Banyan Pavilion of The Blue Leaf Events Pavilion, 100 Park Avenue, McKinley Hill Village, Fort Bonifacio, Taguig City, Philippines.

The Agenda of the meeting is as follows:

1. Call to Order
2. Proof of Notice of Meeting
3. Determination of Quorum
4. Reading and Approval of the Minutes of the Previous Stockholders' Meeting held on May 20, 2013
5. Presentation of the President's Report
6. Approval of the 2013 Annual Report and Financial Statements
7. Delegation of the Authority to Elect Company's External Auditors for 2014 to the Board of Directors
8. Ratification of the Acts, Resolutions and Proceedings of the Board of Directors, Corporate Officers and Management in 2013 up to May 19, 2014
9. Election of the Members of the Board of Directors
10. Amendment of the Articles of Incorporation to Adopt Revisions to the Primary Purpose Clause and Adopt Additional Secondary Purpose Clauses
11. Renewal of the Delegated Authority to the Board of Directors to Amend or Repeal the Company's By-Laws or Adopt New By-Laws
12. Other Business
13. Adjournment

Only stockholders of record at the close of business on March 31, 2014 are entitled to notice and to vote at this meeting. Registration will start at 9:00 a.m. and will end at 11:00 a.m. Kindly present any proof of identification, such as driver's license, passport, company ID or SSS/GSIS ID. Aside from personal identification, representatives of corporate stockholders and other entities should also present a duly sworn Secretary's Certificate or a similar document showing his or her authority to represent the corporation or entity.

If you are unable to attend the meeting, you may opt to execute a proxy in favor of a representative. In accordance with the Amended By-Laws of the Company, proxies must be submitted for inspection, validation and recording at least seven (7) days prior to the opening of the Stockholders' Meeting, or on or before May 12, 2014, to the Office of the Corporate Secretary at the 18/F NAC Tower, 32nd Street, Bonifacio Global City, Taguig City. The Proxy Verification Committee will inspect, examine and validate the sufficiency of the proxy forms received.

For the Board of Directors.

(SGD) M. JASMINE S. OPORTO
Corporate Secretary

OTHER ANNOUNCEMENTS

We are very fortunate to have been able to declare and distribute dividends to all our stockholders annually since 2008. However, we note that some of you have not encashed or altogether failed to claim your dividend checks. We want to ensure that you receive your dividend checks as well as other pertinent information or materials from the Company on time by strengthening our communication channels. In this regard, please allow us to assist you in any of your concerns regarding unclaimed dividend checks and updating of your contact details and other relevant information by contacting:

For Luzon-based shareholders
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
Attention: Mr. Alfred Joseph Jao / Ms. Rachel Oliva
7/F HSBC Centre 3058 Fifth Avenue West,
Bonifacio Global City Taguig City 1634, Philippines
Telephone No. : (632) 581-7594
(632) 581-7519
(632) 581-7524
Fax No. : (632) 755-5058
Email Address: stkmnl@hbsc.com.ph

For Visayas and Mindanao-based shareholders
ABOITIZ POWER CORPORATION
Attention: Ms. Marinel Mangubat
Aboitiz Corporate Center, Gov. Manuel A. Cuenco
Avenue, Kasambagan, Cebu City 6000
Telephone No. : (6332) 411-1757
(632) 886- 2800 local 21757
Fax No. : (632) 886-2407
Email Address: marinel.mangubat@aboitiz.com

We appreciate your continued support and trust in our Company.



NOTICE AND AGENDA OF ANNUAL MEETING OF STOCKHOLDERS

ABOITIZ EQUITY VENTURES, INC.
32nd Street, Bonifacio Global City
Taguig City, Metro Manila 1634, Philippines

NOTICE is hereby given that the Annual Meeting of the Stockholders of ABOITIZ EQUITY VENTURES, INC. will be held on May 19, 2014, 4:00 p.m., at the Banyan Pavilion of the Blue Leaf Events Pavilion, 100 Park Avenue, McKinley Hill Village, Fort Bonifacio, Taguig City, Philippines.

The Agenda of the meeting is as follows:

1. Call to Order
2. Proof of Notice of Meeting
3. Determination of Quorum
4. Reading and Approval of the Minutes of the Previous Stockholders' Meeting held on May 20, 2013
5. Presentation of the President's Report
6. Approval of the 2013 Annual Report and Financial Statements
7. Delegation of the Authority to Elect the Company's External Auditors for 2014 to the Board of Directors
8. Ratification of the Acts, Resolutions and Proceedings of the Board of Directors, Corporate Officers and Management in 2013 up to May 19, 2014
9. Election of the Members of the Board of Directors
10. Amendment of the Articles of Incorporation to Adopt Additional Secondary Purpose Clauses
11. Renewal of the Delegated Authority to the Board of Directors to Amend or Repeal the Company's By-Laws or Adopt New By-Laws
12. Other Business
13. Adjournment

Only stockholders of record at the close of business on March 31, 2014 are entitled to notice and to vote at this meeting. Registration will start at 2:00 p.m. and will end at 4:00 p.m. Kindly present any proof of identification, such as driver's license, passport, company ID or SSS/GSIS ID. Aside from personal identification, representatives of corporate stockholders and other entities should also present a duly sworn Secretary's Certificate or a similar document showing his or her authority to represent the corporation or entity.

If you are unable to attend the meeting, you may opt to execute a proxy in favor of a representative. In accordance with the Amended By-Laws of the Company, proxies must be submitted for inspection, validation and recording at least seven (7) days prior to the opening of the Stockholders' Meeting, or on or before May 12, 2014, to the Office of the Corporate Secretary at the 18/F NAC Tower, 32nd Street, Bonifacio Global City, Taguig City. The Proxy Verification Committee will inspect, examine and validate the sufficiency of the proxy forms received.

For the Board of Directors.

(SGD) M. JASMINE S. OPORTO
Corporate Secretary

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7/F HSBC Centre 3058 Fifth Avenue West,
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For Visayas and Mindanao-based shareholders
ABOITIZ EQUITY VENTURES, INC.
Attention: Ms. Marinel Mangubat
Aboitiz Corporate Center, Gov. Manuel A. Cuenco
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