November 29, 2018

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION : MS. PAULA BEATRICE A. BUENO
OIC - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures, Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES, INC.
By:

[Signature]
MANUEL ALBERTO R. COLAYCO
Corporate Secretary
### COVER SHEET

**S.E.C. Registration Number:** CEO 2536

**Company's Full Name:** ABORITIZE EQUITY VENTURES, INC.

**Business Address:** 32ND STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, METRO MANILA, PHILIPPINES

**Contact Person:** MANUEL ALBERTO R. COLAYCO

**Company Telephone Number:** (02) 886-2338

**Month** | **Day** | **Fiscal Year** | **Annual Meeting**
---|---|---|---
1231 | 17-C | 0521

**Secondary License Type, if Applicable:** N/A

**Dept. Requiring this Doc:** SEC

**Amended Articles Number/Section:** N/A

**Total No. of Stockholders:**

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<th>Domestic</th>
<th>Foreign</th>
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**Document I.D.:**

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Apo Agua Infrastructura, Inc. (Apo Agua), a subsidiary of Aboitiz Equity Ventures, Inc., signed today, November 29, 2018, an Omnibus Notes Facility and Security Agreement with a consortium of lender-banks to obtain a loan in the amount of up to PESOS: NINE BILLION (Php9,000,000,000.00) to finance the development, engineering, design, procurement, construction, installation, testing, commissioning, operation and maintenance of the its 347-MLD water treatment facility for the supply of treated bulk water to the Davao City Water District and an integrated 2.5-MW hydro-electric power plant.

The consortium of lender-banks is composed of BPI Capital Corporation as Mandated Lead Arranger and Bookrunner, China Bank Capital Corporation as Joint Lead Arranger, Bank of the Philippine Islands, China Banking Corporation, Development Bank of the Philippines, and Bank of Commerce, as Initial Note Holders, BPI Asset Management and Trust Corporation as Trustee and Notes Facility Agent.
SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES, INC.
By:

[Signature]
Manuel Alberto R. Colayco
Corporate Secretary

Date: November 29, 2018