

July 27, 2015

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA Greenhills,  
Mandaluyong City, Metro Manila

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.,**  
Director, Markets and Securities Regulation Department

**PHILIPPINE STOCK EXCHANGE, INC.**

3rd Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

ATTENTION : **MS. JANET ENCARNACION**  
Head, Disclosure Department

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
37/F, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION : **MS. VINA VANESSA S. SALONGA**  
Head - Issuer Compliance and Disclosures  
Department

Gentlemen:

We submit for your files the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures, Inc.

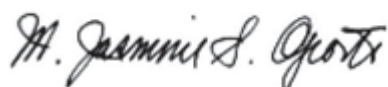
Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ EQUITY VENTURES, INC.**

By:




**M. JASMINE S. OPORTO**  
Corporate Secretary

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. July 27, 2015  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CEO2536 3. BIR TIN 003-828-269-V
4. ABOITIZ EQUITY VENTURES, INC.  
Exact name of registrant as specified in its charter
5. Philippines 6.   
Province, country or other jurisdiction of incorporation Industry Classification Code
7. 32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634  
Address of principal office Postal Code
8. (02) 793-2800  
Registrant's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class               | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding<br>(As of March 31, 2015) |
|-----------------------------------|--|
| <u>Common Stock ₱1 Par Value</u>  | <u>5,554,266,807</u>   |
| <u>Amount of Debt Outstanding</u> | <u>₱118,922,634,000</u>  |
11. Indicate the item numbers reported herein: 9

**Item 9 : Other Events**

Aboitiz Equity Ventures, Inc. (AEV) received today the Order of Registration and Certificate of Permit to Offer Securities for Sale from the Securities and Exchange Commission (SEC) in relation to AEV's application for the issuance of fixed-rate retail bonds in the aggregate amount of up to Php25 billion (the "Bonds").

The Bonds will be issued in two or more tranches. Twenty Four Billion Pesos (Php24 billion), with no oversubscription option will be issued in 2015, while the remaining balance equivalent to One Billion Pesos (Php1 billion) shall be lodged under a shelf registration and may be issued in future tranches.

The first tranche shall be issued simultaneously in three series on Issue Date, as follows:

<b>Series</b>	<b>Maturity Date</b>	<b>Interest Rate Per Annum</b>
Series A	Five Years and three months	4.4722%
Series B	Seven Years	5.0056%
Series C	Twelve Years	6.0169%

The public offer will commence on July 28, 2015, and will end at 12:00 pm on July 31, 2015.

The Bonds earlier received the highest possible rating of "PRS Aaa" from the Philippine Rating Services Corporation. AEV engaged BPI Capital Corporation (BPI Capital) as the Issue Manager, BPI Asset Management and Trust Group as the Trustee, and the Philippine Depository & Trust Corp. (PDTC) as the Registrar of the Bonds. BPI Capital and First Metro Investment Corporation are the Joint Lead Underwriters for the transaction. BDO Capital and Investment Corporation, China Banking Corporation and Development Bank of the Philippines are the Co-Lead Underwriters, while Land Bank of the Philippines, RCBC Capital Corporation and United Coconut Planters Bank were also appointed as Participating Underwriters.

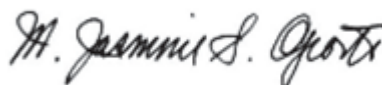
AEV intends to list the Bonds with the Philippine Dealing & Exchange Corporation (PDEX).

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ EQUITY VENTURES, INC.**

By:



**M. JASMINE S. OPORTO**  
Corporate Secretary

Date: July 27, 2015