May 30, 2023

SECURITIES AND EXCHANGE COMMISSION
SEC Headquarters, 7907 Makati Avenue,
Salcedo Village, Bel-Air, Makati City

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

ATTENTION : MS. ALEXANDRA D. TOM WONG
Officer-in-Charge, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures, Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
COVER SHEET

A B O I T I Z E Q U I T Y V E N T U R E S I N C.

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

(Please Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 886-2338

Company Telephone Number

1 2 3 1

1 7 - C

Month Day

FORM TYPE

Fiscal Year

1st Quarterly Report 2023

4th Monday of April

0 4 2 4

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

x

Domestic

Foreign

Total No. of Stockholders

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
1. **May 30, 2023**  
   Date of Report (Date of earliest event reported)

2. SEC Identification Number: **CEO2536**  
   3. BIR TIN: **003-828-269-V**

4. **ABOITIZ EQUITY VENTURES INC.**  
   Exact name of registrant as specified in its charter

5. **Philippines**  
   Province, country or other jurisdiction of incorporation

6. **1634**  
   Industry Classification Code

7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines**  
   Address of principal office

8. **(02) 8 886-2800**  
   Registrant’s telephone number, including area code

9. **N/A**  
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

<table>
<thead>
<tr>
<th>Title of Each Class</th>
<th>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock P1 Par Value</td>
<td>5,630,225,457</td>
</tr>
</tbody>
</table>

11. Indicate the item numbers reported herein: **9**

**Item 9: Other Matters**

During its regular board meeting held on May 30, 2023, the Board of Directors of Aboitiz Equity Ventures Inc. (AEV or, the "Company") approved the following:

1. The issuance by the Company’s of fixed-rate retail bonds with an aggregate principal of up to Php17.45 billion, inclusive of oversubscription (collectively, the “Second Tranche Bonds”), from its Php30 billion shelf registration program approved by the Securities Exchange Commission (SEC) in 2022 (the “2022 Shelf Registration Bonds”);
2. Delegated to management (i) the appointment of issue manager(s), bookrunner(s), underwriter(s), and the trustee; and (ii) the final determination of the interest rate, offer price, tenors, and other terms and conditions of the Second Tranche Bonds.

Subject to market conditions, the Second Tranche Bonds are expected to be offered to the general public during the third quarter of 2023 and shall be listed with the Philippine Dealing and Exchange Corporation (PDEEx) as and when issued.
SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: May 30, 2023