September 21, 2023

SECURITIES AND EXCHANGE COMMISSION
SEC Headquarters, 7907 Makati Avenue,
Salcedo Village, Bel-Air, Makati City

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. ALEXANDRA D. TOM WONG
Officer-in-Charge, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures, Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
ABOITIZE EQUITY VENTURES INC.

32ND STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, METRO MANILA, PHILIPPINES

CONNIE G. CHU

(02) 8 886-2800

1 2 3 1
Month Day

17
FORM TYPE

4th Monday of April

N/A
Secondary License Type, if Applicable

SEC
Dept. Requiring this Doc

N/A
Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
On September 21, 2023, the Philippine Dealing and Exchange Corporation (PDEx) listed Aboitiz Equity Ventures Inc.’s (AEV, the “Company”) ₱17.45 billion fixed-rate retail bonds, which includes oversubscriptions (the “2023 Bonds”). The 2023 Bonds consist of a base offer in the principal amount of ₱11.0 billion and an oversubscription option in the principal amount of up to ₱6.45 billion.

The PDEx listing paves the way for the secondary market trading of the (i) Series "C" Bonds, with a fixed interest rate of 6.3402% per annum maturing in 2025, (ii) Series “D” bonds with a fixed interest rate of 6.4762% per annum maturing in 2028, and (iii) Series “E” bonds with a fixed interest rate of 6.8032% per annum maturing in 2033.
The 2023 Bonds form part of the second and final tranche of retail bonds from AEV’s SEC-registered ₱30.0 billion peso-denominated fixed-rate retail bonds shelf registration program in 2022.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: September 21, 2023