May 4, 2023

via electronic mail
SECURITIES AND EXCHANGE COMMISSION
SEC Headquarters, 7907 Makati Avenue
Selcedo Village, Bel-Air, Makati City

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. ALEXANDRA D. TOM WONG
Officer-in-Charge, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services
Group 29th Floor BDO Equitable
Tower 8751 Paseo de Roxas,
Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) on the matters approved by the Board of Directors of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
COVER SHEET

CEO 2536
S.E.C. Registration Number

ABOUT ITIZEQUITYVENTURES INC.

(Company's Full Name)

32ND STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, METRO MANILA PHILIPPINES

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO
Contact Person

(02) 8886-2338
Company Telephone Number

1 2 3 1 1 7 - C
Month Day Month Day
Fiscal Year FORM TYPE

4th Monday of April

N/A
Secondary License Type, if Applicable

SEC
Dept. Requiring this Doc

N/A
Amended Articles Number/Section

X
Domestic

Foreign

Total No. of Stockholders

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
On May 4, 2023, GMR Megawide Cebu Airport Corporation (the “Borrower”), of which 33 1/3% plus 1 share of its capital stock is owned by Aboitiz Infracapital, Inc. (“AIC”), a wholly owned subsidiary of Aboitiz Equity Ventures, Inc., executed an Amended and Restated Omnibus Loan and Security Agreement (the “AROLSA”), with Aboitiz Infracapital, Inc. (“AIC”), Megawide Construction Corporation (“MCC”), and GMR Airports International B.V (“GAIB”), as Sponsors, and BDO Unibank, Inc., Bank of the Philippine Islands, Land Bank of the Philippines, Metropolitan Bank & Trust Company, as Lenders (the “Parties”).

The AROLSA is an amendment and restatement of the Omnibus Loan and Security Agreement dated December 17, 2014, as further amended and restated in 2015, and then amended in 2018 and 2021 (the “Existing OLSA”). The AROLSA amends certain commercial terms of the Existing OLSA and extends enhanced credit facilities to the Borrower in the amount of up to Twenty-Seven Billion Three Hundred Million Pesos (PhP27,300,000,000.00).
Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: May 4, 2023