August 3, 2023

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. ALEXANDRA D. TOM WONG
Officer-in-Charge, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc.’s filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
COVER SHEET

S.E.C. Registration Number

CE02536

ABOITIZEQUITYVENTURESINC.

(Company's Full Name)

32NDSTREET,BONIFACIOGLOBAL
CITY, TAGUIG CITY, METRO MANILA

(Please Address: No. Street City / Town / Province)

CONNIE G. CHU
Contact Person

(02) 886-2800
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

17-C
FORM TYPE

0 4 2 5
Month Day
Annual Meeting

N/A
Secondary License Type, if Applicable

SEC
Dept. Requiring this Doc

N/A
Amended Articles Number/Section

x

Total No. of Stockholders
Domestic
Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
On August 2, 2023, Aboitiz Equity Ventures Inc. (AEV, the “Company”) disclosed that the Company and Coca-Cola Europacific Partners PLC have entered into a Letter of Intent with The Coca-Cola Company to jointly acquire Coca-Cola Beverages Philippines, Inc.

Upon the request from the Philippine Stock Exchange (PSE, the "Exchange"), AEV clarifies the following:

1. Based on a 60:40 ownership structure between Coca-Cola Europacific Partners PLC and AEV, AEV’s share in the final acquisition cost will be 40%;

2. The ‘enterprise value’ of USD1.8 billion (bn) is on a cash and debt-free basis, so the expected ‘acquisition cost’ will be USD1.8 bn as adjusted
for outstanding cash and debt as of a certain date, and subject to item 3 below; and

3. To emphasize, the proposed acquisition is still subject to a number of conditions, including satisfactory completion of confirmatory due diligence, internal and regulatory approvals, and the parties signing the definitive agreements, all of which could have an impact on the final acquisition cost.

Attached is the Press Release disclosed on August 2, 2023.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: August 3, 2023