September 23, 2022

via electronic mail
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC
Complex Roxas Boulevard,
Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. ALEXANDRA D. TOM WONG
Officer-in-Charge, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services
Group 29th Floor BDO Equitable
Tower 8751 Paseo de Roxas,
Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
COVER SHEET

S.E.C. Registration Number

( Company's Full Name )

(City, Town, Province)

Contact Person

Company Telephone Number

4th Monday of April

Fiscal Year

Secondary License Type, if Applicable

Dept. Requiring this Doc

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

Document I.D.

Remarks = Pls. use black ink for scanning purposes
On September 23, 2022, Aboitiz Equity Ventures Inc. (AEV) filed an application with the Securities and Exchange Commission (SEC) to issue fixed-rate retail bonds with an aggregate principal amount of up to ₱12 billion (bn), inclusive of oversubscription (the “2022 Bonds”). The application consists of (i) the issuance of the fourth and final tranche of fixed-rate bonds (the “Fourth Tranche Bonds”) amounting to up to ₱7.45 bn from its ₱30 bn shelf registration program, which was registered with the SEC on June 3, 2019, and (ii) the first tranche of fixed-rate bonds amounting to up ₱4.55 bn, assuming the oversubscription option is exercised, from its new shelf registration program amounting to ₱30 bn (the “2022 Shelf Registration Program”).
The proceeds from the 2022 Bonds are intended to partially fund AEV’s equity contribution to its wholly owned subsidiary, Aboitiz InfraCapital, Inc., which will use such amount to acquire interest GMR-Megawide Cebu Airport Corporation and the repayment of certain outstanding bonds of AEV.

Subject to market conditions, the 2022 Bonds are expected to be offered to the general public during the fourth quarter of 2022. AEV intends to list the 2022 Bonds with the Philippine Dealing and Exchange Corp.

The 2022 Bonds received a credit rating of PRS Aaa, with a Stable Outlook, by the Philippine Rating Services Corporation (PhilRatings). It also maintained the Issue Credit Rating of PRS Aaa, with a Stable Outlook, for AEV’s total outstanding bonds.

According to PhilRatings, obligations rated "PRS Aaa" are of the highest quality with minimal credit risk, an indication that the obligor’s capacity to meet its financial commitment on the obligation is extremely strong. A “Stable Outlook” means that the rating is likely to be maintained or to remain unchanged in the next 12 months.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:
Sammy Dave A. Santos
Assistant Corporate Secretary

Date: September 23, 2022