December 7, 2022

via electronic mail
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC
Complex Roxas Boulevard,
Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. ALEXANDRA D. TOM WONG
Office-in-Charge, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services
Group 29th Floor BDO Equitable
Tower 8751 Paseo de Roxas,
Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and theIssuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVID A. SANTOS
Assistant Corporate Secretary
COVER SHEET

S.E.C. Registration Number

ABOITIZEQUITYVENTURESNINC.

(Company's Full Name)

32NDSTREET, BONIFACIOGLOBAL
CITY, TAGUIGCITY, METROMANILA

PHILIPPINES

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO
Contact Person

(02) 8886-2338
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

1 7 - C
FORM TYPE

4th Monday of April

0 4 2 5
Month Day
Annual Meeting

N/A
Secondary License Type, if Applicable

SEC
Dept. Requiring this Doc

N/A
Amended Articles Number/Section

X
Domestic

Total No. of Stockholders

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes
On December 7, 2022, Aboitiz Equity Ventures Inc. (AEV) received the approval from The Philippine Dealing and Exchange Corporation (PDEx) to list its Php20 Billion fixed-rate retail bonds, which includes oversubscriptions (the “2022 Bonds”).

The 2022 Bonds consist of a base offer in the amount of P8 billion comprising of (i) Php7.45 Billion to be issued as the fourth and final tranche under AEV’s Php30 billion peso-denominated fixed-rate retail bonds registered under the shelf registration program of SEC in 2019 (the “2019 Shelf Registration Program”), and (ii) Php0.55 Billion to be issued as the first tranche under AEV’s Php30 Billion peso-denominated fixed-rate retail bonds registered under the shelf registration program of SEC in 2022 (the “2022 Shelf Registration Program”), with an oversubscription option of up to Php12 Billion. The oversubscription option will form part of the first tranche to be issued under the
2022 Shelf Registration Program, for a total amount of up to Php12.55 Billion, assuming the oversubscription option is fully exercised.

The PDEx approval paves the way for the secondary market trading of the Series "A" Bonds, with a fixed interest rate of 6.8725% per annum maturing in 2026, and the Series “B” bonds with a fixed interest rate of 7.5321% per annum maturing in 2029.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By: Sammy Dave A. Santos
Assistant Corporate Secretary

Date: December 7, 2022