Aboitiz Equity Ventures Inc.
Investor Presentation

Investor Relations
As of June 2021
Key Investment Messages

Leadership position in key Philippine industries

- **Power**: Top 2 generation, distribution and retail, and largest renewable capacity
- **Banking**: Top 3 in terms of profitability ratios
- **Food**: Top flour, feeds and largest swine farm player
- **Infrastructure**: Top 2 cement player, one of the largest bulk water projects
- **Land**: Emerging national player

Clear expansion targets

- By 2030, grow:
  - Energy generation capacity to 9,200MW
  - Cleanergy capacity to ~50% of energy mix (reducing coal capacity to 32%)
  - Bank market share to above industry growth
  - Animal feeds milling capacity to 5.3 million MT per annum; swine production capacity to 29,000 sow heads
  - Water business capacity to 370 MLD
  - Common towers business
  - Non-power share of portfolio to ~50% of beneficial EBITDA
  - Overseas activity to ~10% of beneficial EBITDA

Strong foundation for sustained growth

- Legacy of 200 years
- Experienced management team
- Strong financial position
- 10-year ESG Road Map (includes risk management)
Aboitiz Group Map of Operations

Click on a link below to view recorded live tour of any sample asset:

Leg 1: Thermal Asset - Therma Visayas
Leg 2: Renewable Asset - AP Renewables Inc
Leg 3: Distribution Asset - Visayan Electric
Leg 4: Land Asset - AboitizLand
Leg 5: Bank Asset - UnionBank
Leg 6: Water Asset - Apo Agua
Leg 7: Cement Asset - Republic Cement
Leg 8: Food Asset - Gold Coin China
## ESG Ratings

<table>
<thead>
<tr>
<th>ESG Rater</th>
<th>Score Reference</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Robecosam</td>
<td>0 (lowest) - 100 (highest)</td>
<td>22</td>
<td>24; % Rank 43</td>
<td>Score: 35, % Rank 66</td>
</tr>
<tr>
<td>AEV</td>
<td></td>
<td>10</td>
<td>23, % rank 25</td>
<td>Score: 40, % Rank 54</td>
</tr>
<tr>
<td>AP</td>
<td></td>
<td>--</td>
<td>--</td>
<td>Score: 38, % Rank 56</td>
</tr>
<tr>
<td>UBP</td>
<td><strong>The higher the better.</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sustainalytics</td>
<td>0 (negligible) - 40+ (severe)</td>
<td>--</td>
<td>55</td>
<td>42.3</td>
</tr>
<tr>
<td><strong>The lower the better.</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>MSCI</td>
<td>CCC (lowest) - AAA (highest)</td>
<td>BB</td>
<td>BB</td>
<td>BBB</td>
</tr>
<tr>
<td>MSCI</td>
<td><strong>The higher the better.</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CDP</td>
<td>D- (lowest) - A (highest)</td>
<td>D- (Climate Change)</td>
<td>D- (Climate Change)</td>
<td>Ongoing Assessment (Climate Change, Forest, Water)</td>
</tr>
<tr>
<td><strong>The higher the better.</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
AboitizPower welcomes inquiries from institutional and retail investors, analysts, and the financial community. Please contact:

Mr. Judd Salas  
aev_investor@aboitiz.com  
(63) 917 301 3469

For any shareholder related concerns, please contact:  
Ms. Marinel E. Mangubat  
aboitiz.shareholder.services@aboitiz.com  
(63 2) 8 886 2800 local 21757  
(63 32) 411 1757
Disclaimer

This presentation and the information contained herein ("Presentation") are the sole and exclusive property of Aboitiz Equity Ventures Inc. ("AEV") and shall only be used for the purpose intended herein. None of the information contained in this Presentation constitutes a solicitation, offer, opinion, or recommendation by AEV to buy or to sell any securities or financial instrument or to provide any investment service or investment advice. AEV gives no undertaking and is under no obligation to provide the recipient with access to any additional information or to update this Presentation or to correct any inaccuracies in it which may become apparent, and reserves the right, without giving reasons, at any time and in any respect to amend the information described herein. The information contained in this Presentation is based on carefully selected sources believed to be reliable but no representation or warranty as to its accuracy or completeness is made. All statements in this Presentation, other than statements of historical facts, that address activities, events, or developments that AEV expects or anticipates will or may occur in the future (including but not limited to projections, targets, estimates and business plans) are forward-looking statements. AEV’s actual results or developments may differ materially from those which are expressed or implied in these forward-looking statements as a result of various factors and uncertainties, including but not limited to price fluctuations, actual demand, exchange rate fluctuations, market shares, competition, changes in legal, financial and regulatory frameworks, international economic and financial market conditions, political risks, cost estimates, and other risks and factors beyond our control. Your use of the Presentation shall be at your sole risk and you shall form your own conclusions as to the reliability of any information presented and as to any conclusions to be drawn therefrom. AEV shall not be directly or indirectly liable, in any way, for any inaccuracies, errors, or omissions in the Presentation, including but not limited to any quotes or financial data contained therein, nor for any damages resulting therefrom. Any opinion/data/forward-looking statements herein reflected may be subject to change by AEV without notice.
**The position of the logo and the attitude symbols should not be altered.**

END