



# Aboitiz Equity Ventures Inc.

Investor Presentation

Investor Relations  
As of June 2021

**abotiz**



# Key Investment Messages

## Leadership position in key Philippine industries

- **Power:** Top 2 generation, distribution and retail, and largest renewable capacity
- **Banking:** Top 3 in terms of profitability ratios
- **Food:** Top flour, feeds and largest swine farm player
- **Infrastructure:** Top 2 cement player, one of the largest bulk water projects
- **Land:** Emerging national player

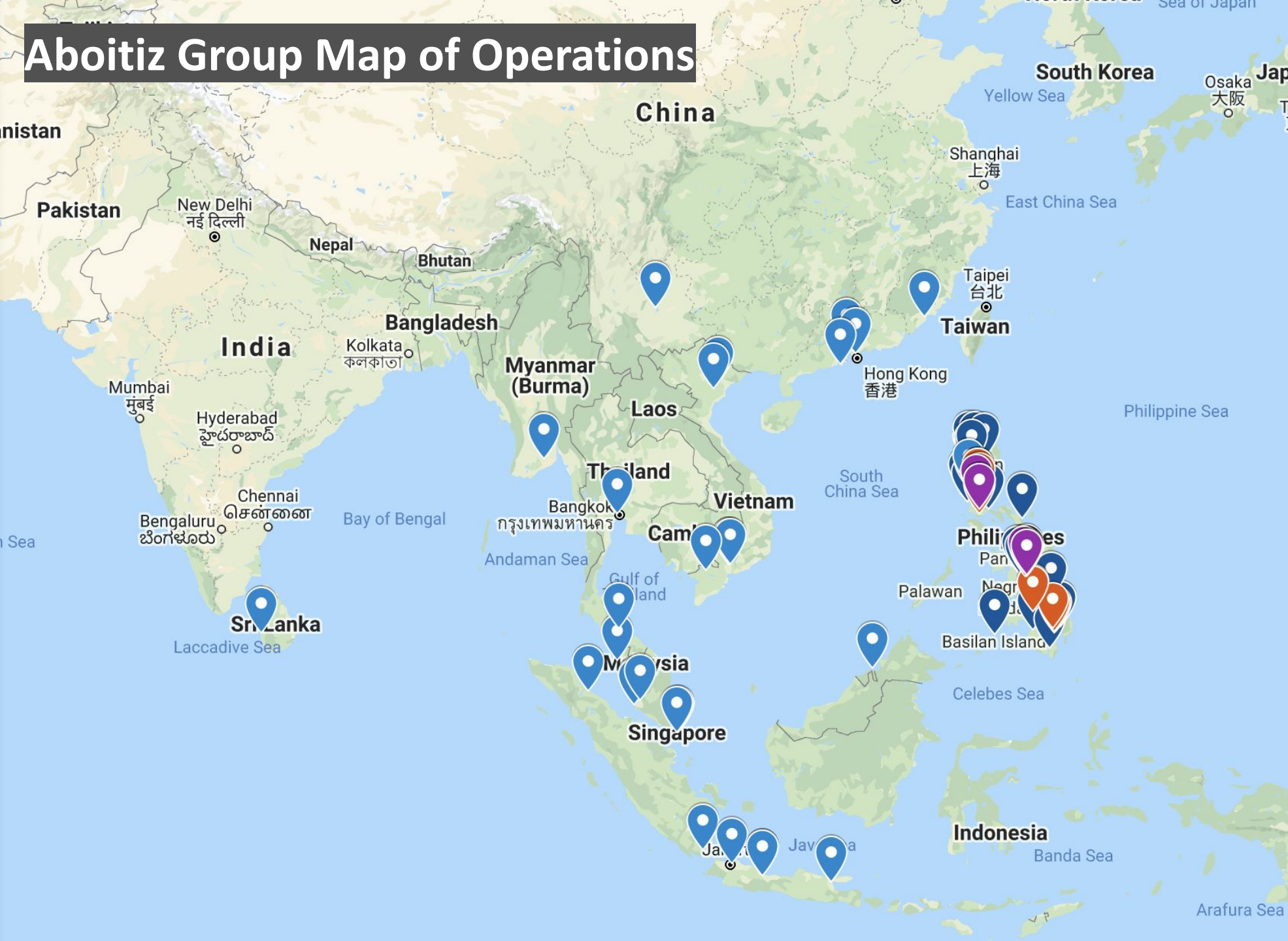
## Clear expansion targets

- By 2030, grow:
  - Energy generation capacity to 9,200MW
  - Cleanenergy capacity to ~50% of energy mix (reducing coal capacity to 32%)
  - Bank market share to above industry growth
  - Animal feeds milling capacity to 5.3 million MT per annum; swine production capacity to 29,000 sow heads
  - Water business capacity to 370 MLD
  - Common towers business
  - Non-power share of portfolio to ~50% of beneficial EBITDA
  - Overseas activity to ~10% of beneficial EBITDA

## Strong foundation for sustained growth

- Legacy of 200 years
- Experienced management team
- Strong financial position
- 10-year ESG Road Map (includes risk management)

# Aboitiz Group Map of Operations



Click on a link below to view recorded live tour of any sample asset:

[Leg 1: Thermal Asset - Therma Visayas](#)

[Leg 2: Renewable Asset - AP Renewables Inc](#)

[Leg 3: Distribution Asset - Visayan Electric](#)

[Leg 4: Land Asset - AboitizLand](#)

[Leg 5: Bank Asset - UnionBank](#)








[Leg 6: Water Asset - Apo Agua](#)

[Leg 7: Cement Asset - Republic Cement](#)

[Leg 8: Food Asset - Gold Coin China](#)



# ESG Ratings

ESG Rater	Score Reference	2018	2019	2020
 Robecosam AEV AP UBP	<b>0</b> (lowest) - <b>100</b> (highest) The higher the better.	22 10 --	24; % Rank 43 23, % rank 25 --	Score: 35, % Rank 66 Score: 40, % Rank 54 Score: 38, % Rank 56 
 Sustainalytics	<b>0</b> (negligible) - <b>40+</b> (severe) The lower the better.	--	55	42.3 
 MSCI	<b>CCC</b> (lowest) - <b>AAA</b> (highest) The higher the better.	BB	BB	BBB 
 CDP	<b>D-</b> (lowest) - <b>A</b> (highest) The higher the better.	D- (Climate Change)	D- (Climate Change)	Ongoing Assessment (Climate Change, Forest, Water)



# Investor Relations Team



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