April 26, 2021

via electronic mail
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
COVER SHEET

S.E.C. Registration Number

ABOITIZ EQUITY VENTURES INC.

(Company’s Full Name)

32ND STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, METRO MANILA

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO
Contact Person

(02) 8886-2338
Company Telephone Number

1/2/3/1
Month Day Fiscal Year

17-C
FORM TYPE

04/26
Month Day
Annual Meeting

N/A
Secondary License Type, if Applicable

SEC
Dept. Requiring this Doc

N/A
Amended Articles Number/Section

X

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
1. **April 26, 2021**  
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CEO2536**  
   3. BIR TIN **003-828-269-V**

4. **ABOITIZ EQUITY VENTURES INC.**  
   Exact name of registrant as specified in its charter

5. **Philippines**  
   6. Industry Classification Code

6. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines**  
   1634  
   Address of principal office  
   Postal Code

8. **(02) 8 886-2800**  
   Registrant’s telephone number, including area code

9. **N/A**  
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

<table>
<thead>
<tr>
<th>Title of Each Class</th>
<th>Number of Shares of Common Stock Outstanding</th>
<th>Amount of Debt Outstanding (December 31, 2020)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock P1 Par Value</td>
<td>5,630,225,457</td>
<td>P330,140,809,000.00</td>
</tr>
</tbody>
</table>

11. Indicate the item numbers reported herein: **9**

**Item 9: Other Events**

During its regular meeting on April 26, 2021, the Board of Directors of Aboitiz Equity Ventures Inc. (AEV or the “Company”) approved the following:

1. Renewal of the Company’s Authority to Buyback AEV, UnionBank, and AboitizPower Shares

   The Board of Directors renewed the Company’s authority to buyback its own shares using internally generated excess cash. The Board of Directors also renewed the Company’s authority to purchase additional shares of Aboitiz Power Corporation and Unionbank of the Philippines. In each case, the Board has delegated to AEV Management the authority to decide when to acquire the Company’s shares, as
well as shares of Aboitiz Power Corporation and Unionbank of the Philippines, as and when market prices dictate and as opportunities arise.

2. Issuance of the Third Tranche of Retail Bonds

The Board of Directors approved the issuance of the third tranche of the Company’s fixed-rate retail bonds in the amount of up to Php10 billion, inclusive of oversubscription (the “Third Tranche Bonds”) out of its Php30 billion fixed-rate retail bonds registered in 2019 under the shelf registration program of the Securities and Exchange Commission (SEC) (the “Shelf Registered Bonds”). Depending on market conditions, the Third Tranche Bonds are expected to be offered to the general public during the third quarter of 2021.

The Board of Directors appointed BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, SB Capital Investment Corporation, and First Metro Investment Corporation as Joint Issue Managers, Joint Bookrunners, and Joint Lead Underwriters for the Third Tranche Bonds. AEV intends to list the Second Tranche Bonds with the Philippine Dealing and Exchange Corp. (PDEx).

3. Amendment of the Internal Audit Charter

The Board of Directors approved the amendments to the Company’s Internal Audit Charter. The amendments to the charter were made to align with the 2020 revisions to the Board Audit Committee Charter and the Manual on Corporate Governance.
SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: April 26, 2021