



100 YEARS OF ADVANCING BUSINESS AND COMMUNITIES

April 26, 2021

*via electronic mail*

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex  
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue,  
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ EQUITY VENTURES INC.**

By:

  
**SAMMY DAVE A. SANTOS**  
Assistant Corporate Secretary

COVER SHEET

C E O 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S I N C .

( Company's Full Name )

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 8886-2338

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

4<sup>th</sup> Monday of April  
0 4 2 6

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. April 26, 2021  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CEO2536 3. BIR TIN 003-828-269-V
4. ABOITIZ EQUITY VENTURES INC.  
Exact name of registrant as specified in its charter
5. Philippines 6.   
Province, country or other jurisdiction of incorporation Industry Classification Code
7. 32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634  
Address of principal office Postal Code
8. (02) 8 886-2800  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class                                   | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|---|--|
| <u>Common Stock ₱1 Par Value</u>                      | <u>5,630,225,457</u>   |
| <u>Amount of Debt Outstanding (December 31, 2020)</u> | <u>₱330,140,809,000.00</u>   |
11. Indicate the item numbers reported herein: 9

**Item 9: Other Events**

During its regular meeting on April 26, 2021, the Board of Directors of Aboitiz Equity Ventures Inc. (AEV or the "Company") approved the following:

1. Renewal of the Company's Authority to Buyback AEV, UnionBank, and AboitizPower Shares

The Board of Directors renewed the Company's authority to buyback its own shares using internally generated excess cash. The Board of Directors also renewed the Company's authority to purchase additional shares of Aboitiz Power Corporation and Unionbank of the Philippines. In each case, the Board has delegated to AEV Management the authority to decide when to acquire the Company's shares, as

well as shares of Aboitiz Power Corporation and Unionbank of the Philippines, as and when market prices dictate and as opportunities arise.

## 2. Issuance of the Third Tranche of Retail Bonds

The Board of Directors approved the issuance of the third tranche of the Company's fixed-rate retail bonds in the amount of up to Php10 billion, inclusive of oversubscription (the "Third Tranche Bonds") out of its Php30 billion fixed-rate retail bonds registered in 2019 under the shelf registration program of the Securities and Exchange Commission (SEC) (the "Shelf Registered Bonds"). Depending on market conditions, the Third Tranche Bonds are expected to be offered to the general public during the third quarter of 2021.

The Board of Directors appointed BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, SB Capital Investment Corporation, and First Metro Investment Corporation as Joint Issue Managers, Joint Bookrunners, and Joint Lead Underwriters for the Third Tranche Bonds. AEV intends to list the Second Tranche Bonds with the Philippine Dealing and Exchange Corp. (PDEX).

## 3. Amendment of the Internal Audit Charter

The Board of Directors approved the amendments to the Company's Internal Audit Charter. The amendments to the charter were made to align with the 2020 revisions to the Board Audit Committee Charter and the Manual on Corporate Governance.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ EQUITY VENTURES INC.**

By:

  
Sammy Dave A. Santos  
Assistant Corporate Secretary

Date: April 26, 2021