



September 13, 2021

*via electronic mail*

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex,  
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**  
Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue  
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Re: AEV Series E – 3.2977% Fixed Rate Bonds due on 2025  
AEV Series F – 4.1018% Fixed Rate Bonds due on 2028

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Aboitiz Equity Ventures Inc. (AEV, or the “Company”), as issuer of the above-captioned fixed rate bonds listed with Philippine Dealing and Exchange Corporation (PDEX), to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to the Record Date.

The phrase “Record Date” as used herein shall have the meaning under the Trust Agreement dated July 23, 2021 between the Company and BOD Unibank, Inc. – Trust and Investments Group and the Registry and Paying Agency Agreement dated July 23, 2021 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:

  
Sammy Dave A. Santos  
Assistant Corporate Secretary

Interest Payment Date	Record Date (2 Banking Days prior to Interest Payment Date)
<b>Series "E" Fixed Rate Bonds due on 2025</b>	
Tuesday, November 9, 2021	Friday, November 5, 2021
Wednesday, February 9, 2022	Monday, February 7, 2022
Monday, May 9, 2022	Thursday, May 5, 2022
Tuesday, August 9, 2022	Friday, August 5, 2022
Wednesday, November 9, 2022	Monday, November 7, 2022
Thursday, February 9, 2023	Tuesday, February 7, 2023
Tuesday, May 9, 2023	Friday, May 5, 2023
Wednesday, August 9, 2023	Monday, August 7, 2023
Thursday, November 9, 2023	Tuesday, November 7, 2023
Friday, February 9, 2024	Wednesday, February 7, 2024
Thursday, May 9, 2024	Tuesday, May 7, 2024
Friday, August 9, 2024	Wednesday, August 7, 2024
Monday, November 11, 2024	Thursday, November 7, 2024
Monday, February 10, 2025	Thursday, February 6, 2025
Friday, May 9, 2025	Wednesday, May 7, 2025
Monday, August 11, 2025	Thursday, August 7, 2025
Monday, November 10, 2025	Thursday, November 6, 2025
<b>Series "F" Fixed Rate Bonds due on 2028</b>	
Tuesday, November 9, 2021	Friday, November 5, 2021
Wednesday, February 9, 2022	Monday, February 7, 2022
Monday, May 9, 2022	Thursday, May 5, 2022
Tuesday, August 9, 2022	Friday, August 5, 2022
Wednesday, November 9, 2022	Monday, November 7, 2022
Thursday, February 9, 2023	Tuesday, February 7, 2023
Tuesday, May 9, 2023	Friday, May 5, 2023
Wednesday, August 9, 2023	Monday, August 7, 2023
Thursday, November 9, 2023	Tuesday, November 7, 2023
Friday, February 9, 2024	Wednesday, February 7, 2024
Thursday, May 9, 2024	Tuesday, May 7, 2024
Friday, August 9, 2024	Wednesday, August 7, 2024
Monday, November 11, 2024	Thursday, November 7, 2024
Monday, February 10, 2025	Thursday, February 6, 2025
Friday, May 9, 2025	Wednesday, May 7, 2025
Monday, August 11, 2025	Thursday, August 7, 2025
Monday, November 10, 2025	Thursday, November 6, 2025
Monday, February 10, 2026	Thursday, February 5, 2026
Monday, May 11, 2026	Thursday, May 7, 2026
Monday, August 10, 2026	Thursday, August 6, 2026
Monday, November 9, 2026	Thursday, November 5, 2026
Tuesday, February 9, 2027	Friday, February 5, 2027
Monday, May 10, 2027	Thursday, May 6, 2027
Monday, August 9, 2027	Thursday, August 5, 2027
Tuesday, November 9, 2027	Friday, November 5, 2027
Wednesday, February 9, 2028	Monday, February 7, 2028
Tuesday, May 9, 2028	Friday, May 5, 2028
Wednesday, August 9, 2028	Monday, August 7, 2028
Thursday, November 9, 2028	Tuesday, November 7, 2028

***Important note:***

*Dates above have been adjusted for holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.*