



May 11, 2021

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Re: AEV Series C – 2.8403% Fixed Rate Bonds due on 2023
AEV Series D – 3.3059% Fixed Rate Bonds due on 2025

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Aboitiz Equity Ventures Inc. (AEV, or the “Company”), as issuer of the above-captioned fixed rate bonds listed with Philippine Dealing and Exchange Corporation (PDEX), to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to the Record Date.

The phrase “Record Date” as used herein shall have the meaning under the Trust Agreement dated October 27, 2020 between the Company and BOD Unibank, Inc. – Trust and Investments Group and the Registry and Paying Agency Agreement dated October 27, 2020 by and between the Company and Philippine Depository & Trust Corp.

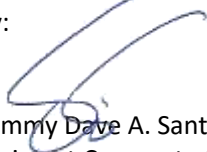
In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:


Sammy Dave A. Santos
Assistant Corporate Secretary

Interest Payment Date	Record Date (2 Banking Days prior to Interest Payment Date)
Series "C" Fixed Rate Bonds due on 2023	
Tuesday, February 16, 2021	Friday, February 12, 2021
Monday, May 17, 2021	Wednesday, May 12, 2021
Monday, August 16, 2021	Thursday, August 12, 2021
Tuesday, November 16, 2021	Friday, November 12, 2021
Wednesday, February 16, 2022	Monday, February 14, 2022
Monday, May 16, 2022	Thursday, May 12, 2022
Tuesday, August 16, 2022	Friday, August 12, 2022
Wednesday, November 16, 2022	Monday, November 14, 2022
Thursday, February 16, 2023	Tuesday, February 14, 2023
Monday, April 17, 2023	Thursday, April 13, 2023
Wednesday, August 16, 2023	Monday, August 14, 2023
Thursday, November 16, 2023	Tuesday, November 14, 2023
Series "D" Fixed Rate Bonds due on 2025	
Tuesday, February 16, 2021	Friday, February 12, 2021
Monday, May 17, 2021	Wednesday, May 12, 2021
Monday, August 16, 2021	Thursday, August 12, 2021
Tuesday, November 16, 2021	Friday, November 12, 2021
Wednesday, February 16, 2022	Monday, February 14, 2022
Monday, May 16, 2022	Thursday, May 12, 2022
Tuesday, August 16, 2022	Friday, August 12, 2022
Wednesday, November 16, 2022	Monday, November 14, 2022
Thursday, February 16, 2023	Tuesday, February 14, 2023
Monday, April 17, 2023	Thursday, April 13, 2023
Wednesday, August 16, 2023	Monday, August 14, 2023
Thursday, November 16, 2023	Tuesday, November 14, 2023
Friday, February 16, 2024	Wednesday, February 14, 2024
Thursday, May 16, 2024	Tuesday, May 14, 2024
Friday, August 16, 2024	Wednesday, August 14, 2024
Monday, November 18, 2024	Thursday, November 14, 2024
Monday, February 17, 2025	Thursday, February 13, 2025
Wednesday, April 16, 2025	Monday, April 14, 2025
Monday, August 18, 2025	Thursday, August 14, 2025
Monday, November 17, 2025	Thursday, November 13, 2025

Important note:

Dates above have been adjusted for holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.