August 9, 2021

via electronic mail
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC
Complex Roxas Boulevard,
Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services
Group 29th Floor BDO Equitable
Tower 8751 Paseo de Roxas,
Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
COVER SHEET

S.E.C. Registration Number

(Company’s Full Name)

(Business Address: No. Street City / Town / Province)

Contact Person

Company Telephone Number

4th Monday of April

Fiscal Year

Secondary License Type, if Applicable

Dept. Requiring this Doc

Amended Articles Number/Section

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

Document I.D.

Remarks = Pls. use black ink for scanning purposes
Aboitiz Equity Ventures Inc. (AEV or the “Company”) confirms full payment of its seven-year 2015 Series B Bonds maturing in 2022, amounting to Php 8.46703 billion (the “Bonds”). The payment was made through the Philippine Depository & Trust Corp. (the “Paying Agent”) on August 6, 2021.

Attached is the letter submitted to the Philippine Dealing & Exchange Corp. containing the (i) Notice of Redemption to Bondholders, (ii) Certification from the Paying Agent, and (iii) the Certification from the Trustee for the Bonds.
SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:

Sammy Baguio A. Santos
Assistant Corporate Secretary

Date: August 9, 2021
August 9, 2021

PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower 8751
Paseo de Roxas, Makati City

Attention: MR. ANTONIO A. NAKPIL
President and Chief Executive Officer

Re: Exercise of Early Redemption Option of Aboitiz Equity Ventures Inc. PHP 8.46703 Billion 5.0056% Bonds Due 2022

Ladies and Gentlemen:

We write in connection with the exercise by Aboitiz Equity Ventures Inc. (AEV, or the “Company”) of the early redemption option on its seven-year 2015 Series B Bonds due in 2022 amounting of up to Php 8.46703 billion (the “Bonds”).

In compliance with the Philippine Dealing & Exchange Corp. (PDEX) Trading Conventions and the PDEX Rules for the Fixed Income Securities Market, as amended, we hereby confirm the full payment of the Bonds on August 6, 2021.

In view of the foregoing, we submit the following documents to complete the requirements for termination of listing:


2. Annex “B” - Certification from the Paying Agent for the Bonds dated August 9, 2021, certifying that payment has been credited to the Payment Account on August 6, 2021, for further transmission to the bondholders; and

3. Annex “C” - Certification from the Trustee for the Bonds dated August 9, 2021, certifying that the Company’s exercise of the optional redemption and the payment made pursuant to the same are in accordance with the Trust Agreement and the terms and conditions of the Bonds.

With the submission of the foregoing documents, AEV has complete all the requirements for the termination of listing of the Bonds.

We trust that you find the documents in order.

Thank you.

Respectfully,

Veronica C. So
FVP - Group Treasurer
June hot money posted $335-m inflows

Holcim, Cemex booked healthy net incomes in second quarter

By Juliana S. Rada

Holcim Philippines Inc. (Holcim) reported a 44.7% increase in net income in the second quarter, while Cemex, Mexico's largest cement maker, posted a 35% rise in earnings.

Holcim's net income rose to P9.3 billion from P6.4 billion in the same period last year. Its earnings per share (EPS) jumped to 35.28 pesos from 24.04 pesos.

Cemex's net income for the quarter ended June 30 rose to P51.2 billion from P38.0 billion a year ago. Its EPS increased to 10.39 pesos from 7.86 pesos.

In a joint statement, Holcim Philippines President and CEO Justin D. Poha and Cemex Mexico's General Manager for the Philippines, Carlos A. Martinez, said the companies' strong performance is driven by the steady recovery in construction activity in the region, which has been supported by government stimulus measures.

"The positive momentum in the local market is reflected in our strong performance during the second quarter," Poha said.

Martinez added: "We remain optimistic about the outlook for the remainder of the year, with a focus on maintaining our strong financial position and investing in our operations to support future growth opportunities."
REPUBLIC OF THE PHILIPPINES
CITY OF MAKATI ) s.s.

CERTIFICATION

I, Ma. Theresa B. Ravalo, of legal age, Filipino and with office address at the 29th Floor BDO Equitable Tower, 8751 Paseo De Roxas, Makati City, after being duly sworn in accordance with the law, hereby certify as follows:

1. I am the President and Chief Executive Officer of the Philippine Depository & Trust Corp. (“PDTC”), a corporation duly organized and existing under the laws of the Philippines.

2. I have the authority to issue and deliver this Certification for and on PDTC’s behalf.

3. That PDTC is a specialized entity duly licensed by the Securities and Exchange Commission and qualified by the Monetary Board, with capacity to act as and perform the responsibilities of a Registrar and Paying Agent of different types of bank or corporate issues.

4. That in a Paying Agency and Registry Agreement dated 22 July 2015, PDTC was appointed as the Registrar and Paying Agent for Aboitiz Equity Ventures, Inc. Seven-Year Bonds Due 2022.

5. That in a written notice dated 05 July 2021, Aboitiz Equity Ventures Inc. advised PDTC that it shall be exercising its option for Early Redemption.

6. That in its exercise of the Early Redemption, Aboitiz Equity Ventures Inc. has credited payment for the Bonds to its Payment Account with PDTC on August 06, 2021 for further transmission to the Bondholders, and in accordance with the Terms and Conditions of the Bonds and its pertinent records, on August 06, 2021, PDTC has effected on behalf of Aboitiz Equity Ventures Inc., payment for the amounts due in respect of the Early Redemption Payment to the account of the relevant Cash Settlement Banks, for further crediting to the accounts designated by the Bondholders.

SUBSCRIBED AND SWORN TO before me in the City of Makati this _____ day of ______, who is personally known to me, exhibited to me the following government-issued ID:

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Doc. No. _____;
Page No. _____;
Book No. _____;
Series of 2021
09 August 2021

Mr. Manuel R. Lozano
Senior Vice President/ Chief Finance Officer
Aboitiz Equity Ventures, Inc.
NAC Tower, 32nd Street
Bonifacio Global City, Taguig City Metro Manila

CERTIFICATION

Gentlemen:

We refer to the Trust Agreement dated 24 July 2015 (the “Agreement”) between Aboitiz Equity Ventures, Inc. (the “Issuer”) and BPI Asset Management and Trust Group (now, BPI Asset Management and Trust Corporation or “BPI AMTC”).

The Trustee hereby certifies that the Call Option exercised by the Issuer on August 06, 2021 and the payment made pursuant to this early redemption is in accordance with Section 6.04 of the Agreement.
Thank you.

Sincerely,

BPI ASSET MANAGEMENT AND TRUST CORPORATION
(Formerly BPI Asset Management and Trust Group)
As Trustee
By:

Amalia Lourdes S. Valdez
Vice President

Raquel G. De Castro
Senior Manager