



May 31, 2021

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC
Complex Roxas Boulevard,
Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services
Group 29th Floor BDO Equitable
Tower 8751 Paseo de Roxas,
Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:


SAMMY DAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

C E O 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S I N C .

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 8886-2338

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 6

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **May 31, 2021**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CE02536** 3. BIR TIN **003-828-269-V**
4. **ABOITIZ EQUITY VENTURES INC.**
Exact name of registrant as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. 
Industry Classification Code
7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**
Address of principal office Postal Code
8. **(02) 8886-2800**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|----------------------------------------------------|--------------------------------------------------------------------------------|
| Common Stock ₱1 Par Value | 5,630,225,457 |
| Amount of Debt Outstanding (March 31, 2021) | ₱337,150,100,000.00 |
11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Equity Ventures Inc. Files Application with SEC for the Issuance of its Third Tranche Bonds and PhilRating's "PRS Aaa" Credit Rating

On May 31, 2021, Aboitiz Equity Ventures Inc. (AEV) filed an application with the Securities and Exchange Commission (SEC) to issue the third tranche of fixed-rate bonds (the "Third Tranche Bonds") from its ₱30 billion (bn) shelf registration program, which was registered with the SEC on June 3, 2019. The Third Tranche Bonds will consist of a primary offering of up to ₱5 bn in principal amount, and an oversubscription option of up to ₱5 bn.

The proceeds from the Third Tranche Bonds are intended to finance the early redemption of certain outstanding bonds of the AEV, to finance future funding requirements of Aboitiz InfraCapital Inc., and other general corporate purposes.

Subject to market conditions, the Third Tranche Bonds are currently expected to be offered to the general public during the third quarter of 2021. AEV intends to list the Third Tranche Bonds with the Philippine Dealing and Exchange Corp.

The Third Tranche Bonds received a credit rating of PRS Aaa, with a Stable Outlook, by the Philippine Rating Services Corporation (PhilRatings). It also maintained the Issue Credit Rating of *PRS Aaa*, with a Stable Outlook, for AEV's total outstanding bonds.

According to PhilRatings, obligations rated "PRS Aaa" are of the highest quality with minimal credit risk, an indication that the obligor's capacity to meet its financial commitment on the obligation is extremely strong. A "Stable Outlook" means that the rating is likely to be maintained or to remain unchanged in the next 12 months.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:


Sammy Dave A. Santos
Assistant Corporate Secretary

Date: May 31, 2021