September 30, 2020

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
COVER SHEET

ABOITIZEQUITYVENTURESINC.

(Company's Full Name)

32NDSTREET,BONIFACIOGLOBAL
CITY,TAGUIGCITY,METROMANILA

(Business Address: No. Street City / Town / Province)

MANUELALBERTO R. COLAYCO
Contact Person

(02) 8886-2338
Company Telephone Number

1231
Month Day
Fiscal Year

17-C
FORM TYPE

4th Monday of April

N/A
Secondary License Type, if Applicable

SE
Dept. Requiring this Doc

N/A
Amended Articles Number/Section

Total No. of Stockholders

x
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes
Aboitiz Equity Ventures Inc.’s (AEV or the “Company”) proposed issuance of its fixed-rate retail bonds in the aggregate principal amount of up to ₱5 billion (bn) with an oversubscription option of up to ₱5 bn (the “Second Tranche Bonds”) received a credit rating of PRS Aaa, with a Stable Outlook, from the Philippine Rating Services Corporation (PhilRatings). The Second Tranche Bonds will be issued from the Company’s ₱30 bn shelf registration program which was registered with the Securities and Exchange Commission on June 3, 2019.

According to PhilRatings, obligations rated "PRS Aaa" are of the highest quality with minimal credit risk, an indication that the obligor’s capacity to meet its financial commitment on the obligation is extremely strong. A “Stable Outlook” means that the rating is likely to be maintained or to remain unchanged in the next 12 months.
Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: September 30, 2020