September 21, 2020

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
**COVER SHEET**

**S.E.C. Registration Number**

| C | E | O | 2 | 5 | 3 | 6 |

**Abolition Equity Ventures Inc.**

(Company's Full Name)

| 32nd Street, Bonifacio Global City, Taguig City, Metro Manila |

(Business Address: No. Street City / Town / Province)

**MANUEL ALBERTO R. COLAYCO**

Contact Person

| (02) 8886-2338 |

Company Telephone Number

| 1 | 2 | 3 | 1 |

Month Day

Fiscal Year

| 1 | 7 | C |

FORM TYPE

| 0 | 4 | 2 | 7 |

4th Monday of April

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

**SEC**

Dept. Requiring this Doc

| N/A |

Amended Articles Number/Section

| X |

Domestic

Foreign

Total No. of Stockholders

To be accomplished by SEC Personnel concerned

||

| File Number | LCU |

| Document I.D. | Cashier |

**STAMPS**

Remarks = Pls. use black ink for scanning purposes
On September 21, 2020, Aboitiz Equity Ventures Inc. (AEV) filed an application with the Securities and Exchange Commission (SEC) to issue the second tranche of fixed-rate retail bonds (the "Second Tranche Bonds") from its ₱30 billion (bn) shelf registration program, which was registered with the SEC on June 3, 2019. The Second Tranche Bonds will consist of a primary offering of fixed-rate retail bonds up to ₱5 bn in aggregate principal amount, with an oversubscription option of up to ₱5 bn. The Second Tranche Bonds are expected to be offered to the general public during the fourth quarter of 2020, or at a later date, subject to market conditions.

AEV intends to use the proceeds from the Second Tranche Bonds to partially refinance maturing obligations from its previously issued bonds.
For the proposed offering, AEV has appointed the following: BDO Capital & Investment Corporation and First Metro Investment Corporation as Joint Issue Managers; BDO Capital & Investment Corporation, BPI Capital Corporation, First Metro Investment Corporation, China Bank Capital Corporation, and SB Capital Investment Corporation, as Joint Lead Underwriters; and BDO Unibank, Inc. - Trust and Investments Group as the Trustee.

AEV intends to list the Second Tranche Bonds with the Philippine Dealing and Exchange Corp.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: September 21, 2020