November 16, 2020

via electronic mail
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed electronically in compliance with the Securities and Exchange Commission’s notice dated June 24, 2020, the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary
COVER SHEET

S.E.C. Registration Number

ABOITIZEQUITYVENTURESINC.

(Company's Full Name)

32NDSTREET,BONIFACIODETAIL GLOBAL CITY, TAGUIG CITY, METROMANILA

(Please provide the business address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 886-2338

Company Telephone Number

Month

Day

Fiscal Year

Month

Day

Annual Meeting

Secondary License Type, if Applicable

N/A

Amended Articles Number/Section

SEC

Dept. Requiring this Doc

N/A

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes
Item 9: Other Matters

Listing of Bonds with the PDEx

Aboitiz Equity Ventures Inc. (AEV) received the approval by the Philippine Dealing and Exchange Corporation (PDEx) to list the second tranche of its ₱30 billion fixed-rate bonds, equivalent to ₱7.55 billion including oversubscriptions (the “Bonds”).

The Bonds will be issued in two series - Series “C” with a fixed interest rate of 2.8403% per annum maturing in 2023, and Series “D” with a fixed interest rate of 3.3059% per annum maturing in 2025. The PDEx approval paves the way for the secondary market trading of the Bonds.
SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: November 16, 2020