

# MONTHLY REALTY WATCH

## Hyderabad

January 2017



### KEY PERFORMANCE INDICATORS

▲ UP    ▼ Down    — No change

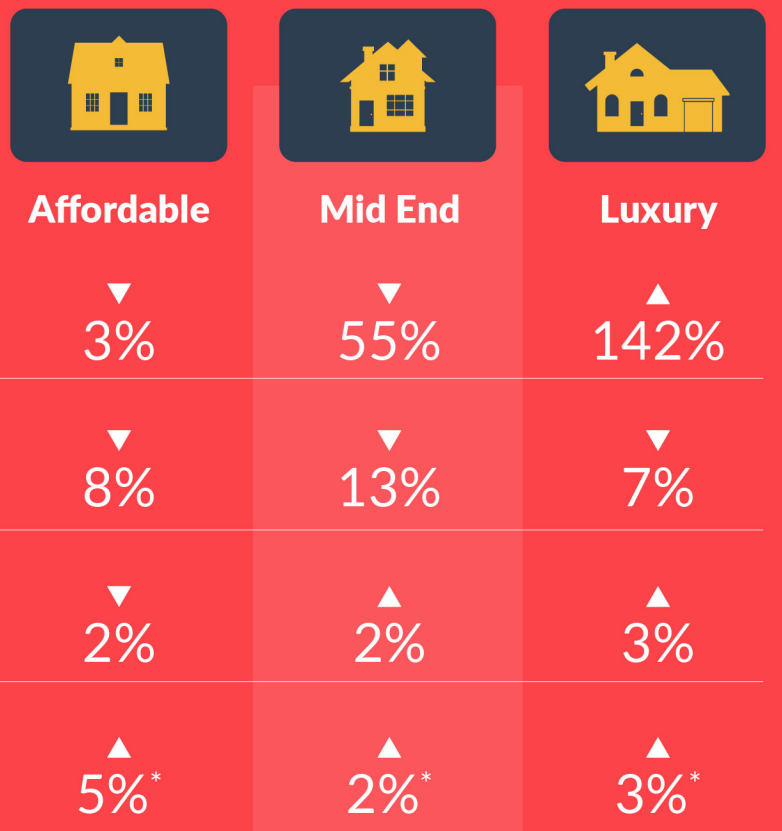


### KEY TRENDS

- Residential launches in Hyderabad rose by 37 per cent over the previous month. Majority of the new launches were witnessed in the high-end projects around the prominent localities of Kokapet, Gachibowli and Maheshwaram
- Sales in the city witnessed a decline of 9 per cent on monthly basis and declined by 42 per cent on yearly basis
- Despite muted sales, prices across the segments witnessed an annual appreciation in the range of 2 per cent to 5 per cent

### SECTORWISE

M-o-M (% change)



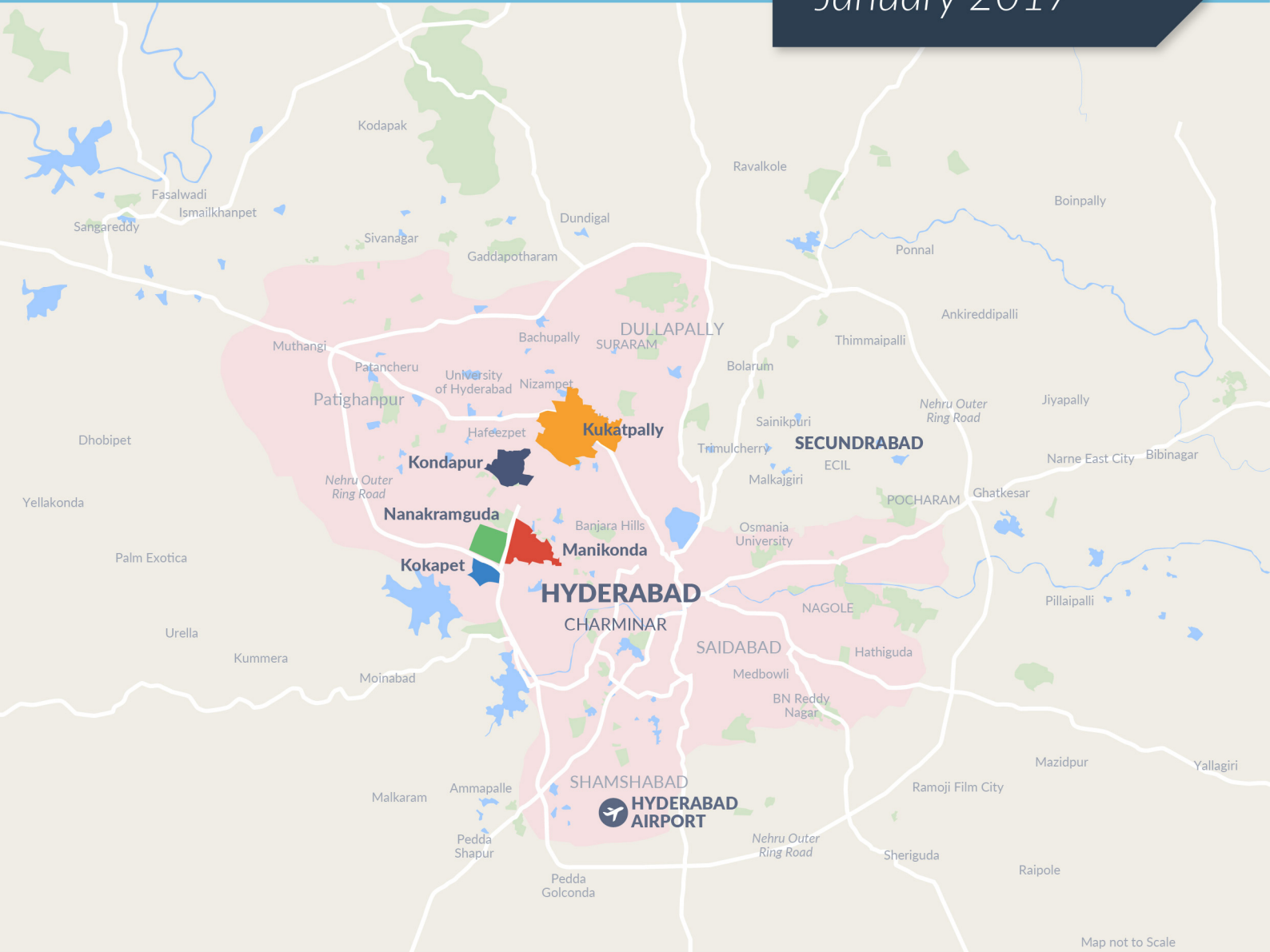
\*Y-o-Y (% change)



HYDERABAD  
Telangana



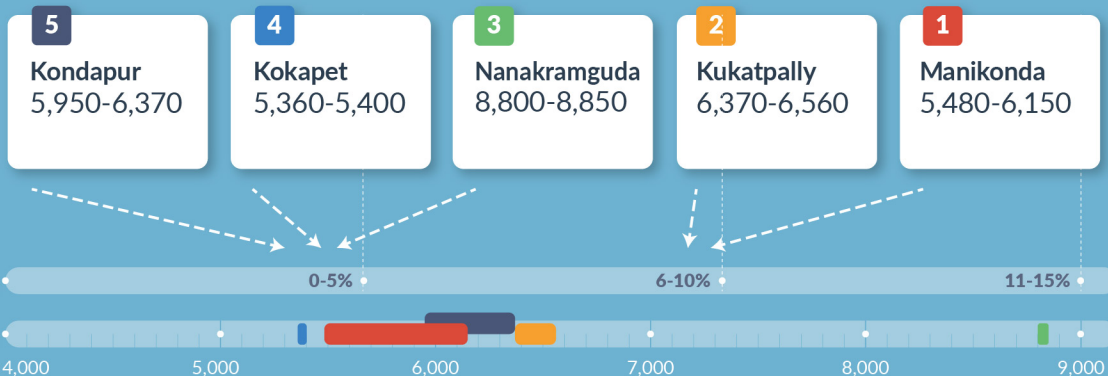
### TOP PERFORMING LOCALITIES



#### TOP FIVE LOCALITIES

(% Contribution to total sales in range during Dec'16)

Price Range (Rs. per sq. ft.)





### NEWS & DEALS CORNER

The State government is planning to develop its flagship double-bed room housing project on 5.5 acres of land belonging to the State Health Transport Organisation



### KEY NEW LAUNCHES

December 2016

Project Name	Developer	Micro Market	Type	Launch Units	Quoted Price (in Rs per sq ft)
Sree Teja Infra	MNC Infrastructures	Kokapet	A	300	2,900
The First	DSR	Gachibowli	A	100	6,999
Forest Nest	Kavuri Hills Developers	Maheshwaram	V	450	3,100
Pranav Blooms	Praneeth	Bachupally	V	77	2,950
Brookwoods	Shanta Sriram	Kismatpur	V	47	6,500

A Apartment P Plot V Villa

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surveys | Price  
sensitivity analysis |  
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trends | Demand  
assessment

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