




MONTHLY REALTY WATCH

Bengaluru

January 2017

KEY PERFORMANCE INDICATORS

 UP
  Down
  No change



KEY TRENDS

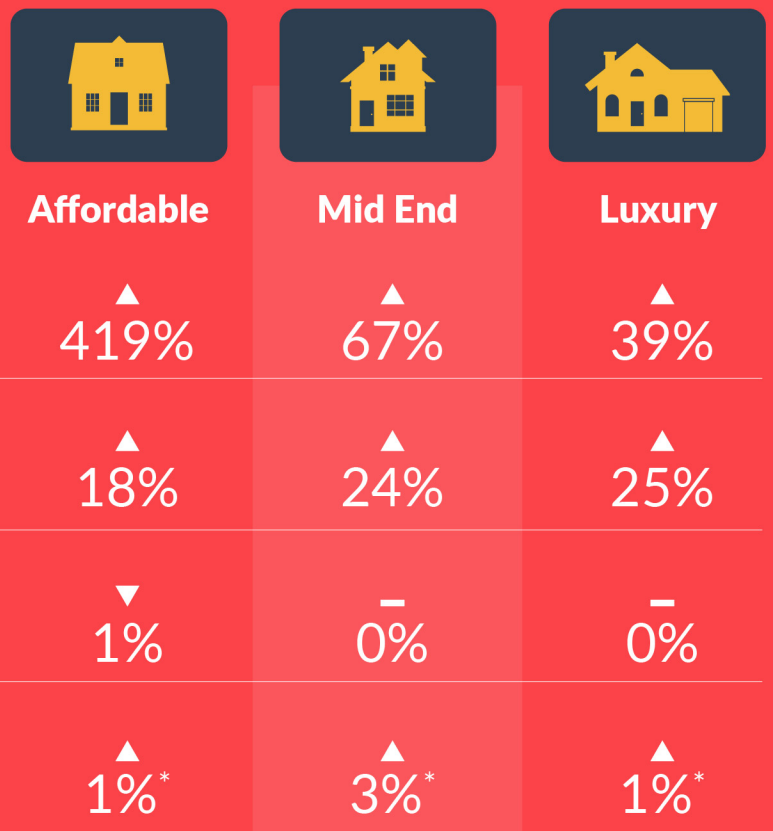
◆ Bengaluru outperformed the southern cities in the month of December with 67 per cent increase in new launches and 22 per cent increase in sales. Increased launches were majorly concentrated in the affordable segment. However as compared to October, Sales witnessed a decline of 45 per cent in December

◆ IT/ITeS driven localities such as Whitefield Hope Farm Junction, Varthur and Electronic City were the major contributors to the total sales of Bengaluru during the month

◆ Prices remained range-bound in Bengaluru, across all the segments, with marginal annual appreciation of 1 per cent to 3 per cent

SECTORWISE

M-o-M (% change)



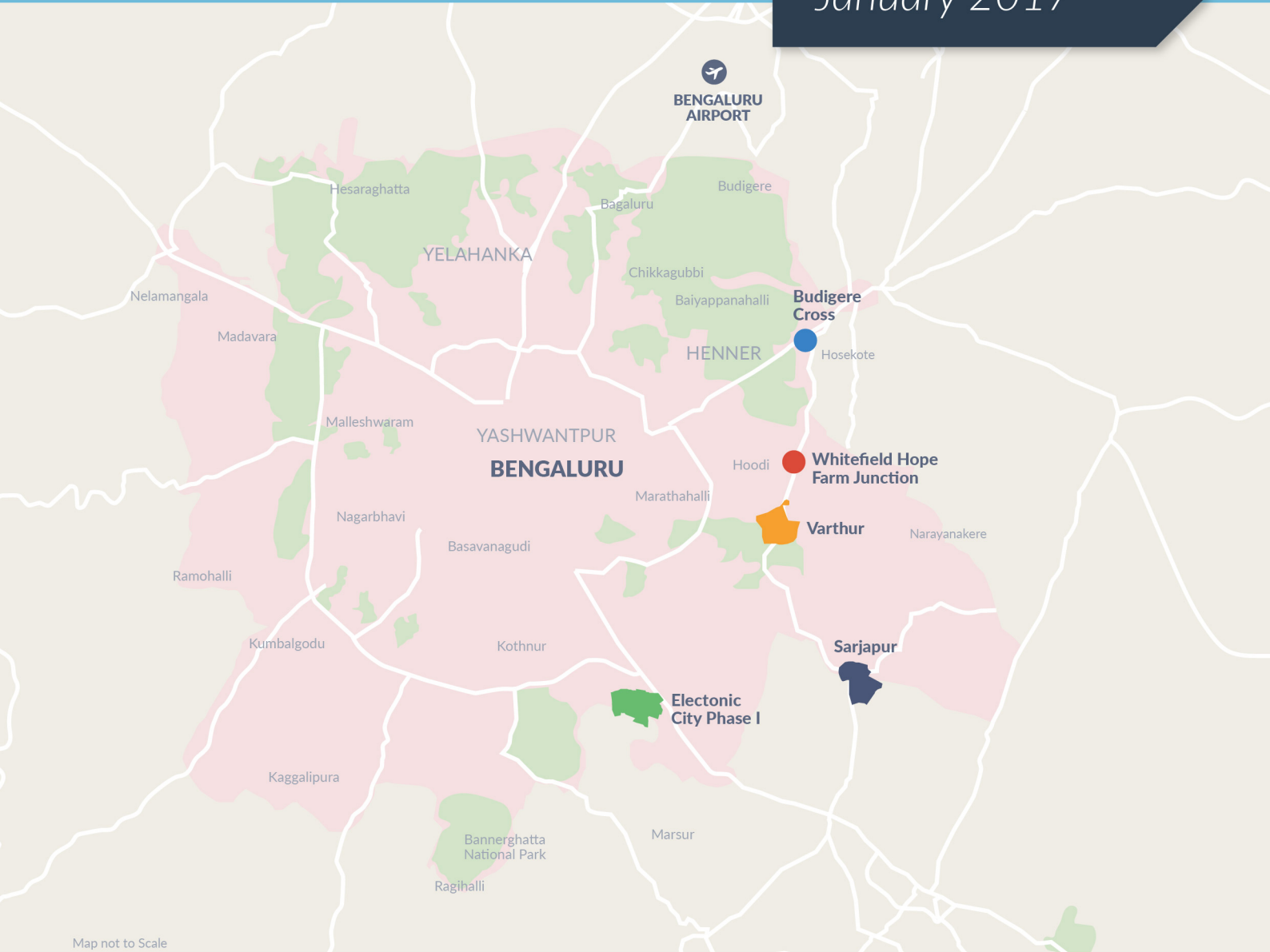
*Y-o-Y (% change)



TOP PERFORMING
LOCALITIES

Bengaluru

January 2017

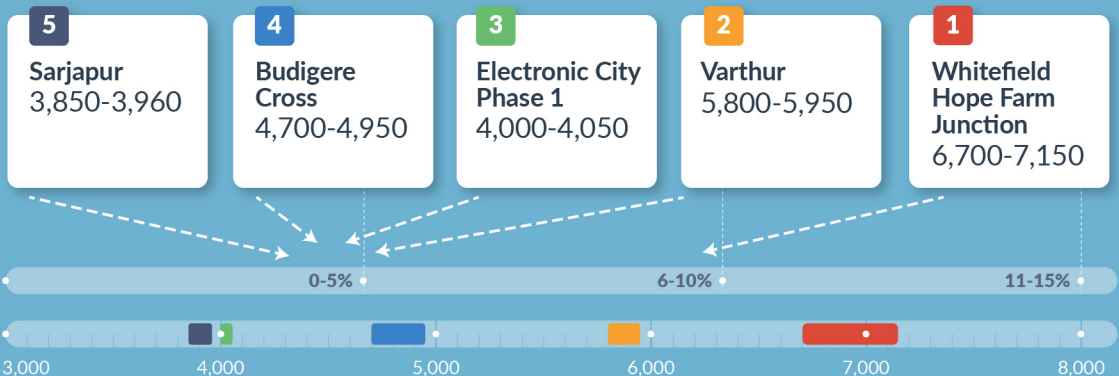


Map not to Scale

TOP FIVE LOCALITIES

(% Contribution to total sales in range during Dec'16)

Price Range (Rs. per sq. ft.)





NEWS & DEALS CORNER

Karnataka government has announced the launch of the Chief Minister Model Village Program to develop 150 backward villages in the state

JP Morgan Asset Management has invested about Rs. 200 Crore in Assetz Property to develop a 18.5 acre residential project in north Bengaluru

Salarpuria Sattva bought a 6-acre plot for Rs. 75 Crore in Bengaluru's IT hub from Alexandria Real Estate Equities



KEY NEW LAUNCHES

December 2016

Project Name	Developer	Micro Market	Type	Launch Units	Quoted Price (in Rs per sq ft)
Windmill	Chhabra Properties	Kolar	A	384	2,800
Kingston	House Of Hiranandani	Begur	A	256	5,753
Jasmin	Dhammanagi	Kengeri	A	219	5,500
Value Plus	MV Varja	Konanakunte	A	157	4,000
Northern Star	Asset Builders	Jakkur	A	130	4,399

A Apartment P Plot V Villa

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