

MONTHLY REALTY WATCH

Mumbai

November 2016



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KEY PERFORMANCE INDICATORS

UP
 Down
 No change

Launches	Sales	Inventory	Prices
M-o-M (% change)			
14%	1%	3%	0%
Y-o-Y (% change)			
63%	29%	2%	3%

SECTORWISE

M-o-M (% change)

Affordable	Mid End	Luxury
8%	32%	89%
18%	15%	15%
5%	1%	1%
1%*	2%*	2%*

*Y-o-Y (% change)

KEY TRENDS



Mumbai witnessed an increase of 14 per cent in new launches during the month compared with the previous month, maximum increase was witnessed in high-end projects



Nearly 30 per cent of sales in the city during the month was contributed by the suburban localities of Thane West, Dombivali, Neral and Ulwe



Prices across Mumbai witnessed an marginal appreciation of 3 per cent over previous year. However, few prominent localities such as Mahim, Saphale and Byculla recoded price appreciation of around 20 per cent over last 12 months



MUMBAI
MAHARASHTRA

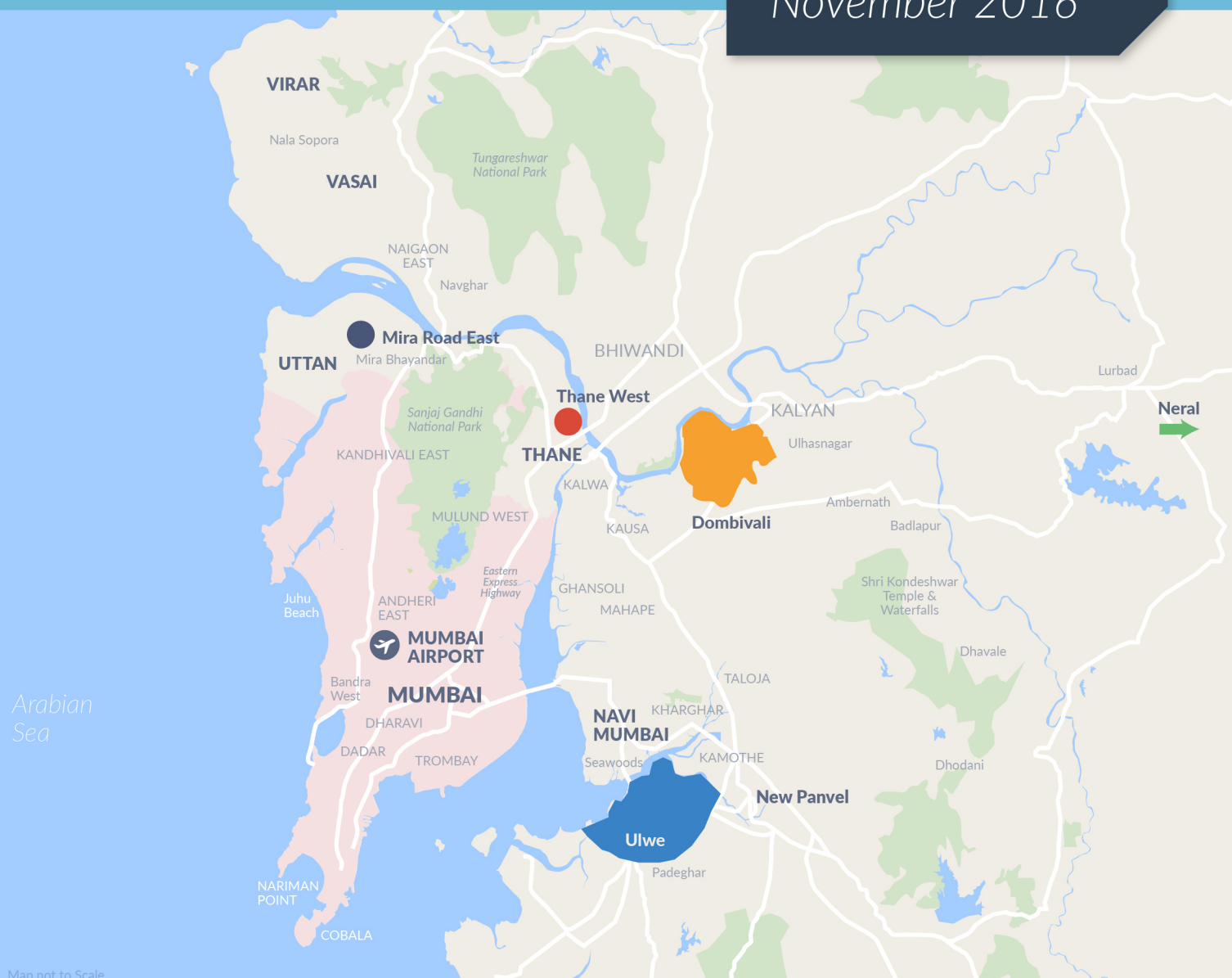




Mumbai

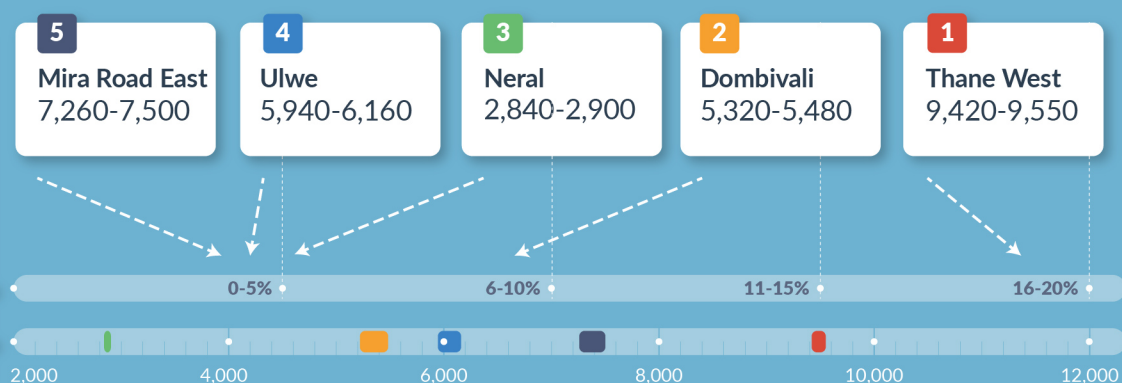
November 2016

TOP PERFORMING LOCALITIES



TOP FIVE LOCALITIES

(% Contribution to total sales in range)

Price Range
(Rs. per sq. ft.)



NEWS & DEALS CORNER

Mumbai

November 2016

Brookfield Asset Management has acquired the Hiranandani Group's office and retail space in the Powai suburb, Mumbai for around Rs. 6,700 Crore, making it India's largest office space transaction

Rajesh Lifespaces raised Rs. 100 Crore from Altico Capital for the development of a residential project in South Mumbai, in a joint venture with Suvidha Group



KEY NEW LAUNCHES

October 2016

Project Name	Developer	Micro Market	Type	Launch Units	Quoted Price (in Rs per sq ft)
RAH Homes	Shree Mahalaxmi Developers	Neral	A	560	1,500
Divine Bliss	Runwal	Kanjurmarg	A	464	11,900
Zuri	Sheth Corp	Thane West	A	360	10,167
One Indiabulls	Indiabulls	Thane West	A	338	9,500
Nexworld	Marathon	Dombivali	A	300	4,750

A Apartment P Plot V Villa

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