

MONTHLY REALTY WATCH

Pune

October 2016



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KEY PERFORMANCE INDICATORS

UP DOWN No change

Launches	Sales	Inventory	Prices
M-o-M (% change)			
10%	20%	1%	0%
DOWN	UP	DOWN	NO CHANGE
Y-o-Y (% change)			
25%	8%	8%	1%
DOWN	DOWN	DOWN	DOWN

SECTORWISE

M-o-M (% change)

Affordable	Mid End	Luxury
3%	22%	91%
UP	DOWN	DOWN
20%	19%	25%
UP	UP	UP
0%	3%	5%
DOWN	DOWN	DOWN
0%*	1%*	2%*
DOWN	UP	UP

*Y-o-Y (% change)

KEY TRENDS

Residential launches in Pune declined by 10 per cent during the month of September as compared to 90 per cent increase in previous month. However, sales registered a growth of 20 per cent with nearly 63 per cent contribution from affordable segment

Prices in localities such as Sadashiv Peth, Viman Nagar and Malad recorded an annual price appreciation of nearly 18 to 20%





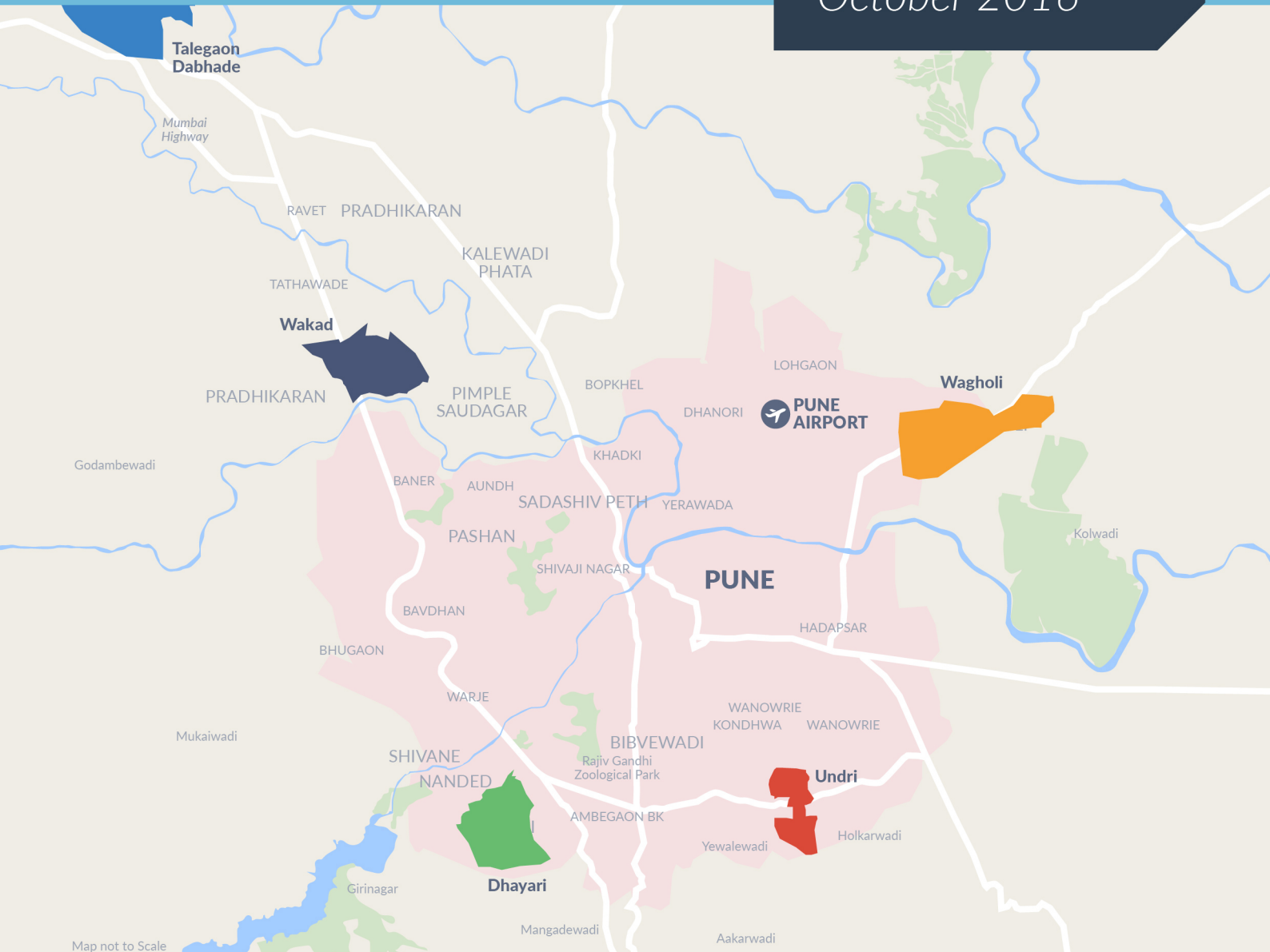
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TOP PERFORMING LOCALITIES

Pune

October 2016



TOP FIVE LOCALITIES

(% Contribution to
total sales in range)

Price Range
(Rs. per sq. ft.)

5

Wakad
5,700-5,850

4

**Talegaon
Dabhade**
3,350-3,500

3

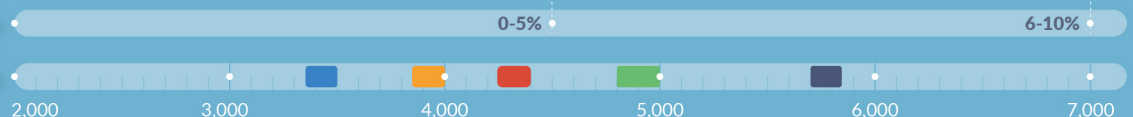
Dhayari
4,800-5,000

2

Wagholi
3,850-4,000

1

Undri
4,250-4,400





NEWS & DEALS CORNER

Pune

October 2016

Altico Capital invested Rs. 300 Crore in KUL Ecoloch, a township project of Kumar Builders in Hinjewadi, Pune

The Pune Smart City Development Corporation has signed a two-year MoU with the European Business and Technology Centre to leverage European Smart City solutions for the Pune Smart City project



KEY NEW LAUNCHES

September 2016

Project Name	Developer	Micro Market	Type	Launch Units	Quoted Price (in Rs per sq ft)
Shubhkalash	Nexus Group	Chikhali	Apartment	332	3,800
Armada	G K Wonders	Wakad	Apartment	268	5,800
Goodwill Metropolis East	Choice Group	Lohegaon	Apartment	261	4,150
7 Hills	Mantra Properties	Dhayari	Apartment	240	3,299
Manas Lake	Skyi	Bhukum	Apartment	208	4,050

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