

# MONTHLY REALTY WATCH

## Bengaluru

October 2016

### KEY PERFORMANCE INDICATORS

UP Down No change

Launches	Sales	Inventory	Prices
<b>Launches</b>	<b>Sales</b>	<b>Inventory</b>	<b>Prices</b>
M-o-M (% change)			
16%	0%	2%	0%
▼	▬	▼	▬
Y-o-Y (% change)			
57%	18%	5%	3%
▼	▼	▼	▲

### KEY TRENDS

◆ Bengaluru witnessed a decline of 16 per cent in residential launches during September 2016 over the previous month. However, Sales largely remained stable during the month with maximum units sold in Mid-segment

◆ Prices across prominent localities such as HSR Layout, Richmond Town, JP Nagar Phase 5 and Ulsoor appreciated in the range of 15 per cent to 25 per cent over the last 12 months

### SECTORWISE

M-o-M (% change)

Affordable	Mid End	Luxury
<b>Affordable</b>	<b>Mid End</b>	<b>Luxury</b>
70%	82%	318%
▼	▲	▲
5%	5%	2%
▼	▲	▲
3%	0%	1%
▼	▬	▼
3%*	3%*	2%*
▲	▲	▲

\*Y-o-Y (% change)



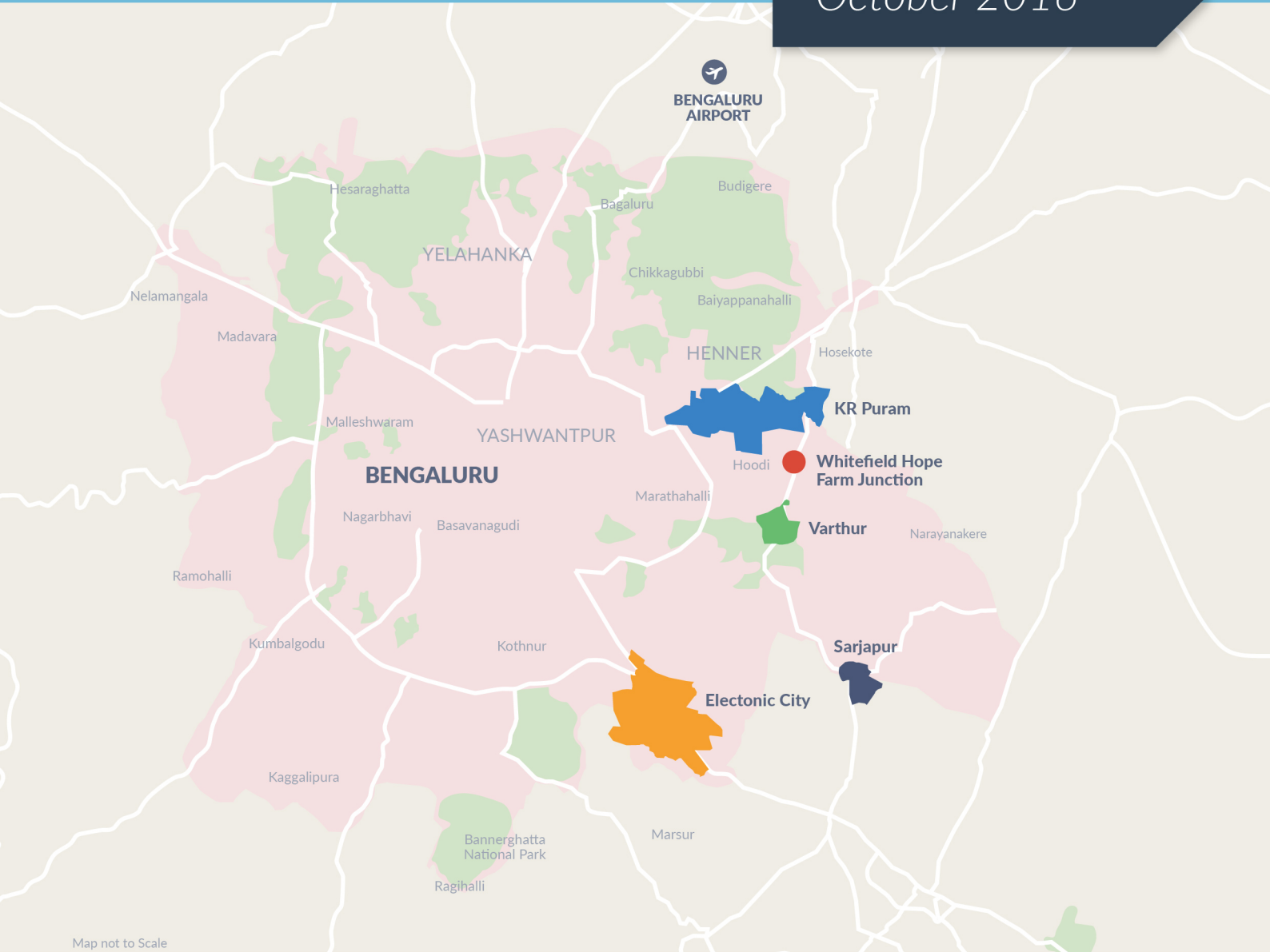
Bengaluru  
Karnataka



**TOP PERFORMING**  
**LOCALITIES**

**Bengaluru**

October 2016

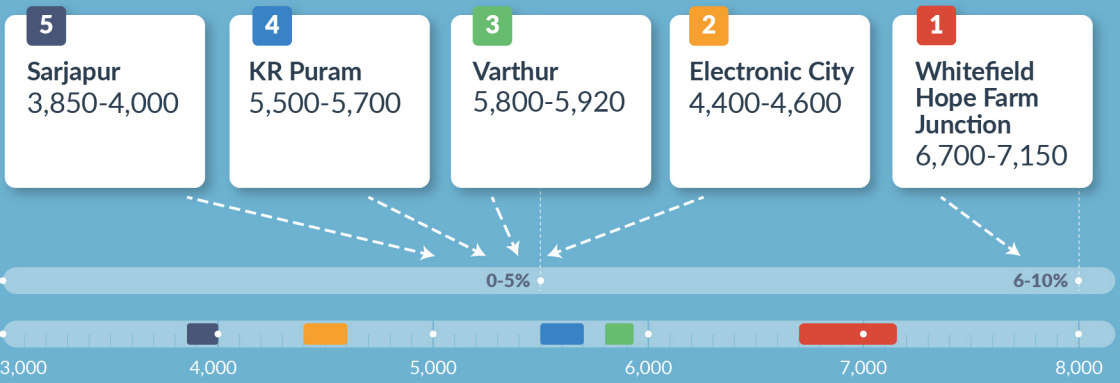


Map not to Scale

**TOP FIVE LOCALITIES**

(% Contribution to total sales in range)

Price Range (Rs. per sq. ft.)





### NEWS & DEALS CORNER

Accenture leased around 280,000 sq. ft. office space on a long-term lease in Bagmane World Technology Center IT SEZ

Godrej Properties acquired a 12-acre land parcel off Sarjapur Road to develop a residential project



### KEY NEW LAUNCHES

September 2016

Project Name	Developer	Micro Market	Type	Launch Units	Quoted Price (in Rs per sq ft)
7 Gardens	Brigade	Subramanyapura	Apartment	670	4,440
Square	Sobha	Kogilu	Apartment	288	6,100
Urbana Heights	Ozone	Devanahalli	Apartment	280	5,240
Akriti	Rohan	Subramanyapura	Apartment	248	4,300
Signature Tower*	Sobha	Harlur	Apartment	112	6,150

\*at Dream Acres

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