



PROPTIGER

MONTHLY REALTY WATCH

WEST INDIA - JUNE 2016





Key Insights

- ▶ The combined launches in the western cities declined by 7% over the previous month on account of a 28% decline in launches witnessed in Mumbai as compared to the previous month
- ▶ Pune and Ahmedabad both witnessed an increase in launches by 11% and 65% respectively over the previous month
- ▶ While prices across Mumbai and Ahmedabad largely remained stable over previous year, Pune saw marginal increase across all localities in the range of 2% to 16% annually

News & Deals:

- ▶ Piramal Fund Management (PFM) will be investing Rs.425 Crore in Lodha's central Mumbai premium housing project
- ▶ KKR's (NBFC), in its first exposure to the residential real estate in Pune City, is set to invest Rs.300 Crore in two under-construction residential projects of Puranik Builders, Abitante and Aldea Espanola in Pune
- ▶ In a strategic move to promote self-contained urban townships, the Maharashtra Government decided to revise its township development norms to incentivize creation of urban residential clusters on the lines of the smart city project



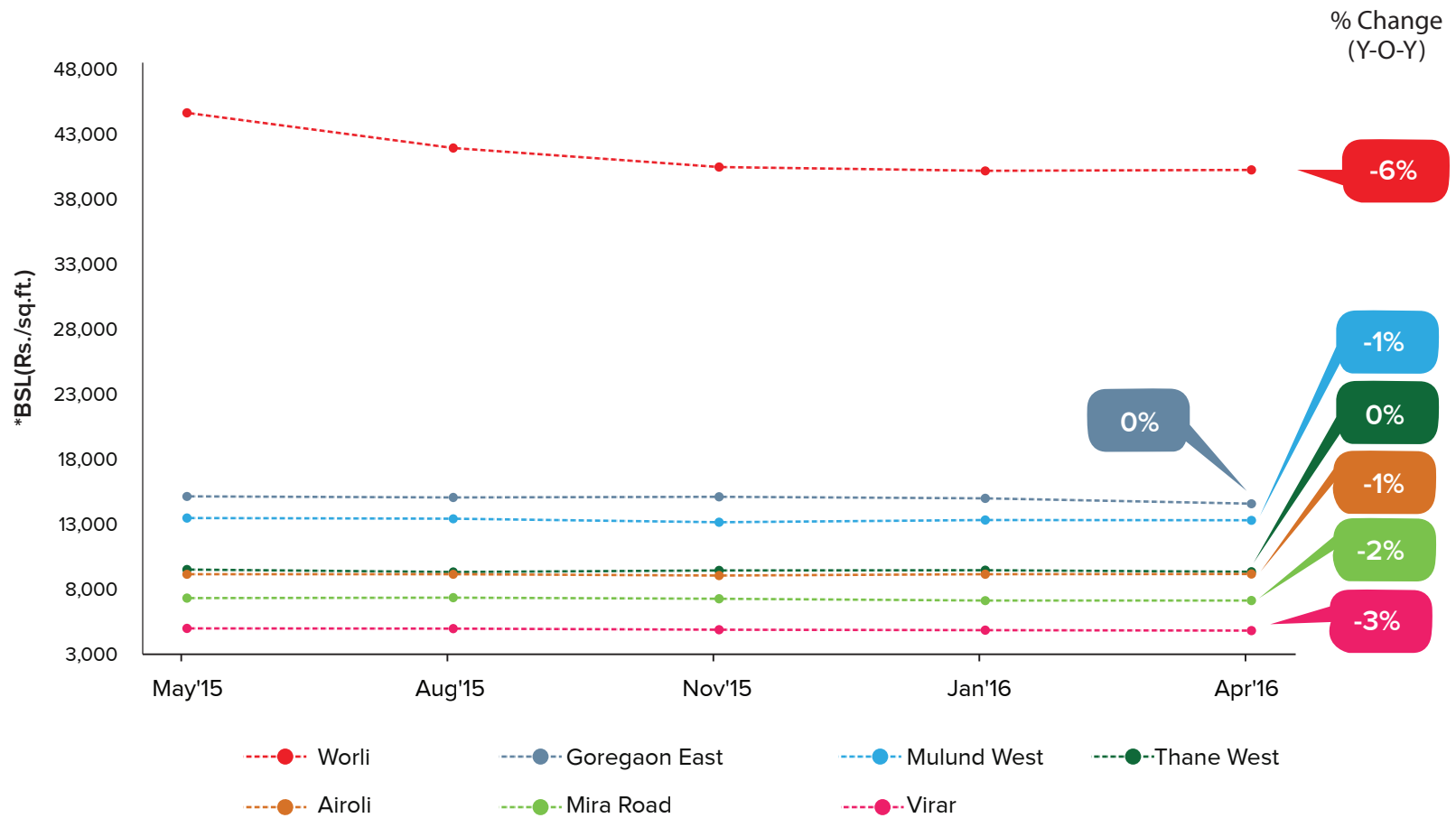
West India : Key new launches May'16

Mumbai					
Project Name	Developer	Micro Market	Type	Launch Units	Quoted Price (Rs./sq.ft.)
Neel Empire Phase - 1	NK Enterprises	Karjat	Apartment	2,300	4,000
Kamdhenu Avenue One	Mahaavir Universal	Kharghar	Apartment	264	7,100
Skylark Enclave	Hiranandani Developers	Thane West	Apartment	246	11,000
Vermont	Vihang	Thane West	Apartment	230	6,920
Empire Tower	Lakhani	Thane East	Apartment	200	11,600
Pune					
Infinity Phase - 2	Godrej	Mundhwa	Apartment	376	5,780
Nandanvan	Venkatesh Construction	Saswad	Apartment	280	2,951
Platinum Park	Platinum Realty Pune	Hinjewadi	Apartment	250	3,999
Itrend Homes	Saheel Properties	Hinjewadi	Apartment	178	4,350
1st Avenue	Kolte Patil	Hinjewadi	Apartment	176	4,900
Azalea	ACME Landmark	Katraj	Apartment	144	3,800
Ahmedabad					
Sharan Circle Homes	Rushabhdev Infrastructure	Zundal	Apartment	342	2,888
Park View	Shivalik Projects	Bopal	Apartment	336	2,800
Opulence	Dwarkesh Group	Zundal	Apartment	300	2,888
Ganesh Parisar	Siddhi Infrastruture	Gota	Apartment	260	2,555
Silver Altezza	Avirat	Bopal	Apartment	176	3,500
Nisarg Sky	Krish Developer	Shilaj	Apartment	137	2,700



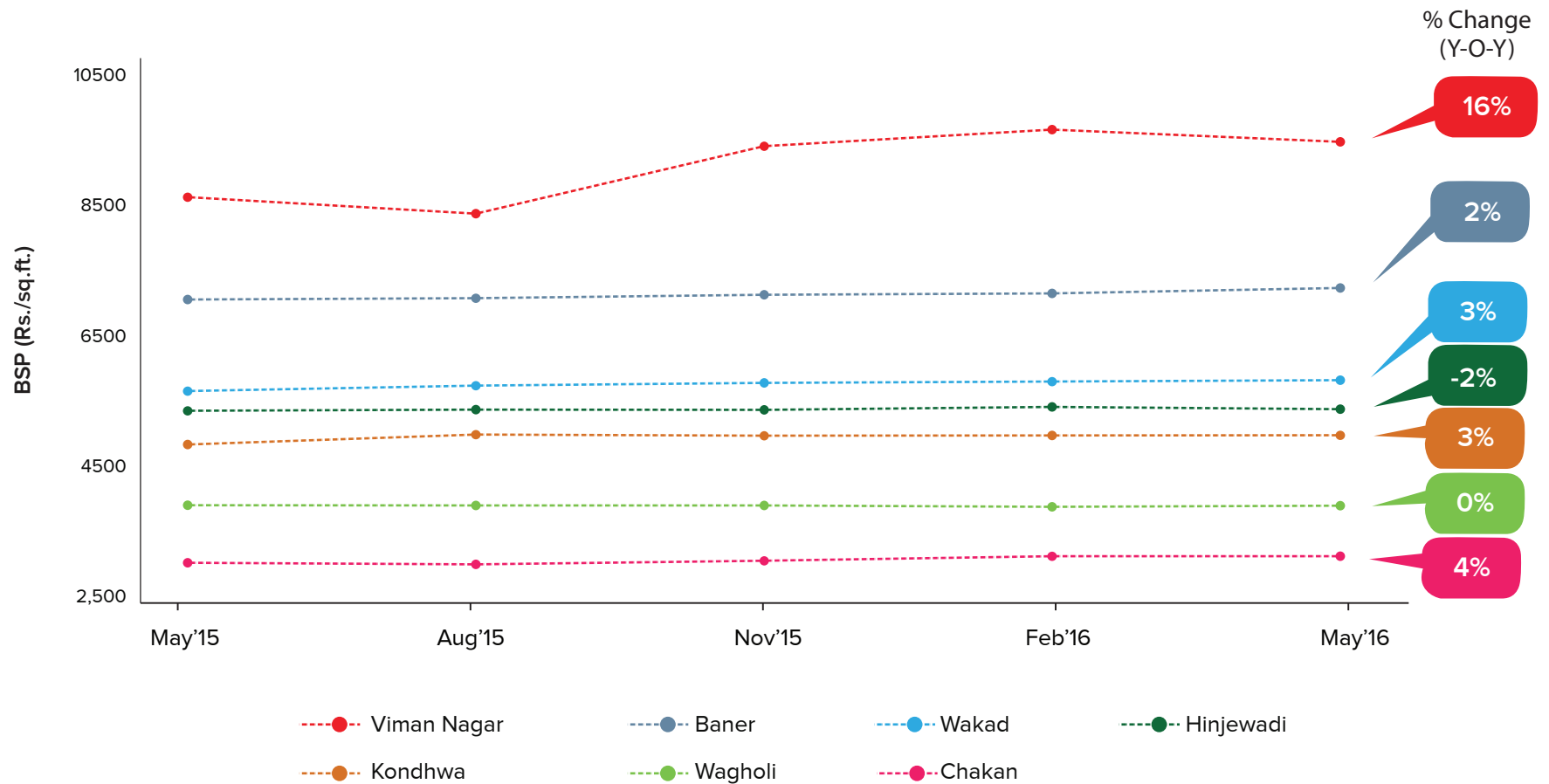
Price Trends

Key Localities in Mumbai





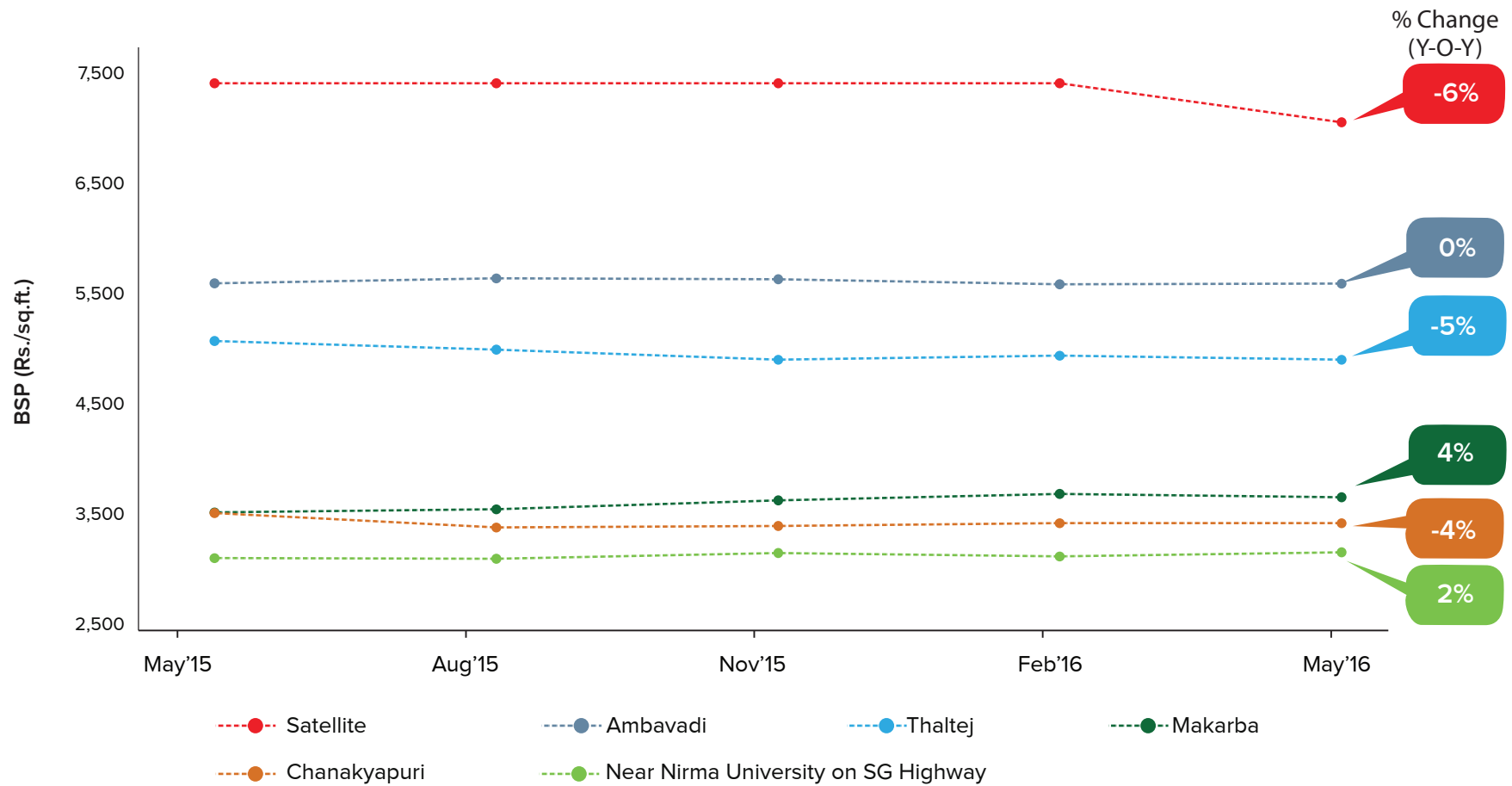
Price Trends Key Localities in Pune





Price Trends

Key Localities in Ahmedabad





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